

CLEANSING NOTICE

Leeuwin Metals Ltd (ASX: **LM1**) ('**Leeuwin**' or 'the **Company**') advises that it has issued 469,696 fully paid ordinary shares ('**Shares**').

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('**Act**') that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with Sections 674 and 674A of the Act; and
 - c) there is no "excluded information" within the meaning of Section 708A(7) of the Act which is required to be disclosed by the Company in accordance with Section 708A(8) of the Act.

Refer to Appendix 2A for further information.

For and on behalf of the Board.

Nicholas Katris
Company Secretary

