

29 May 2026

Notice under s708A(5)(e) of the Corporations Act

Lincoln Minerals Limited (**'the Company'**) (**ASX:LML**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 87,058,333 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth). The Shares were issued pursuant to the following:

- 83,333,333 Shares pursuant to the Placement announced on Monday 25 May 2026; and
- 3,725,000 Shares in satisfaction of previously accrued remuneration to former CEO Jonathon Trewartha.

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with sections 674 and 674A of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

Appendix 2As with respect to the issues of Shares were lodged by the Company with the ASX on 29 May 2026.

Yours sincerely,

Jake van der Hoek
Company Secretary
Lincoln Minerals Limited

Approved for release by the Board of Lincoln Minerals Limited.

For further information, please contact:

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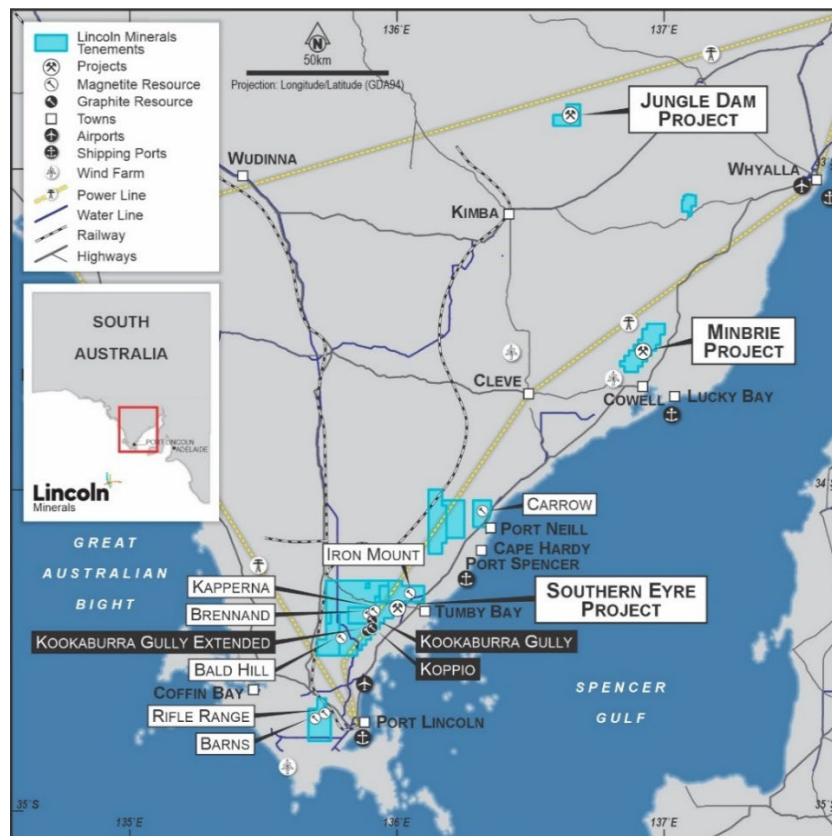
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About Lincoln Minerals

Lincoln Minerals (ASX: LML) is an Australian copper discovery company focused on advancing copper and base metal projects in South Australia's world-class Gawler Craton region. The company's key projects include the Minbrie Project, where review of historic drilling has identified copper and base metals mineralisation in surface and drill hole samples, within a larger district scale mineralised system.

Lincoln also holds the Kookaburra Graphite Project, the Eyre Magnetite Project, and multiple highly prospective uranium targets across its tenement portfolio.

The Company's projects are all strategically positioned close to established road, rail, port and high-voltage power infrastructure.



Location of Lincoln Mineral's projects in South Australia