

4 August 2026

Notice under s708A(5)(e) of the Corporations Act

Lincoln Minerals Limited (**'the Company'**) (**ASX:LML**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 25,833,333 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth). The Shares were issued pursuant to an Introduction Agreement in connection with the Company's recent Placement announced on 25 May 2026.

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with sections 674 and 674A of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

An Appendix 2A with respect to the issue of Shares was lodged by the Company with the ASX on 4 August 2026.

Yours sincerely,

Jake van der Hoek
Company Secretary
Lincoln Minerals Limited

Approved for release by the Board of Lincoln Minerals Limited.

For further information, please contact:

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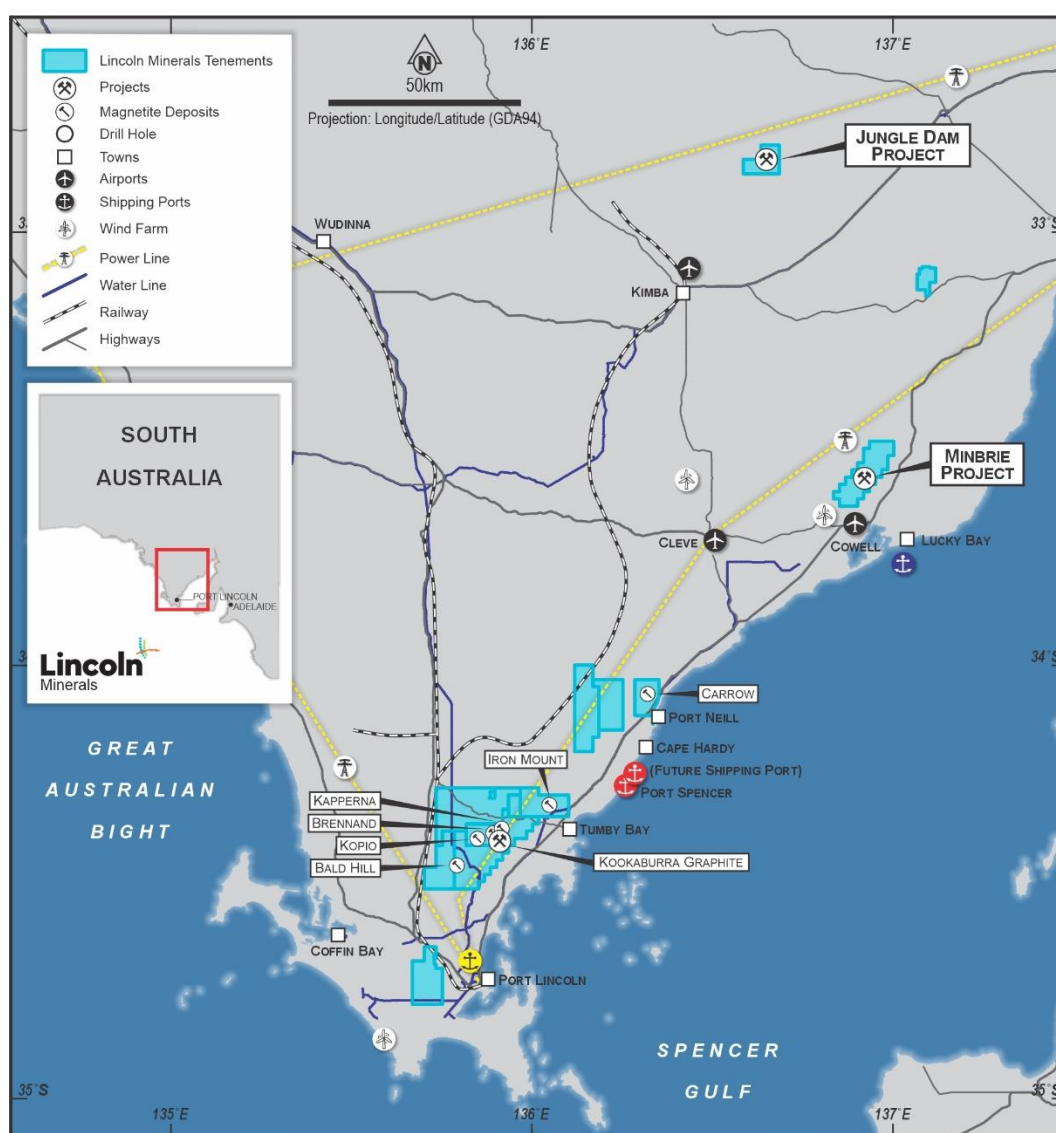
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About Lincoln Minerals

Lincoln Minerals (ASX: LML) is an Australian exploration and development company focused on advancing critical minerals projects in South Australia's world-class Gawler Craton region. Lincoln's portfolio includes high-value copper, uranium, graphite, and magnetite assets, all strategically positioned to support the global shift towards electrification, decarbonisation, and supply chain security.

The company's key projects include the Minbrie Copper & Base Metals Project, where recent exploration has confirmed a large-scale mineralised system over a 7km strike¹. Lincoln is also advancing the Kookaburra Graphite Project, a high-grade, at-surface deposit on an existing mining lease, and the Eyre Magnetite Project, a large-scale magnetite resource positioned to supply SA's emerging green steel industry. The company also holds multiple highly prospective uranium targets across its existing tenement portfolio, located in a highly prospective uranium region.

Lincoln is actively progressing exploration and development across its portfolio while seeking strategic partnerships and alternative funding pathways to accelerate project advancement.



Location of Lincoln Minerals' projects in South Australia

¹ LML ASX announcement 17 February 2025 "Lincoln confirms mineralised system with multiple sulphide zones over 7km of strike at Minbrie, SA."