

LNQ
MINERALS

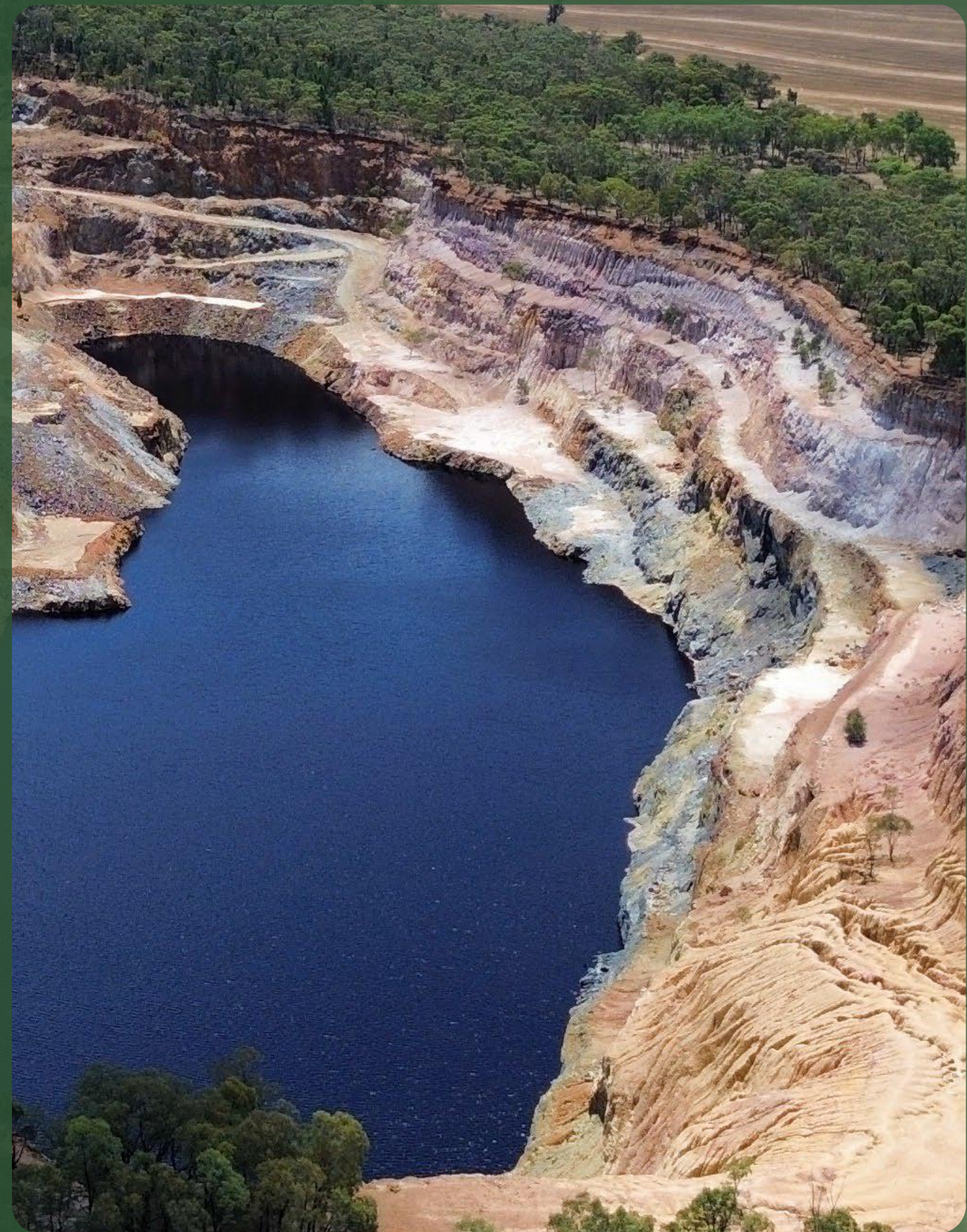
GILMORE GOLD COPPER PROJECT

ASX:LNQ

Blue Ocean Equities

Eastern Seaboard Base and Precious
Metals Mining Conference

February 2026



Important Notice

Nature of Document:

This presentation has been prepared and issued by LinQ Minerals Limited (ACN 665 642 820) (LinQ or the Company) to provide general information about the Company. The information in this document is in summary form and contains only a synopsis of more detailed information in relation to the matters described herein and accordingly should not be relied upon as a complete and accurate representation of any matters that a reader should consider in evaluating the Company. While management has taken every effort to ensure the accuracy of the material in this presentation, the Company has not verified the accuracy or completeness of the material contained in this presentation.

Not an offer:

This presentation is not a prospectus or any other offering document under Australian law or any other law. This presentation should not be distributed, transmitted, or viewed by any person in any jurisdiction where the distribution, transmission or viewing of this document would be unlawful under the securities or other laws of that or any other jurisdiction.

Not financial product advice:

You should not act and should refrain from acting in reliance on this presentation. The Company is not licensed to provide financial product advice in respect of the Company's securities or any other financial products. Nothing contained in this presentation constitutes investment, legal, tax or other advice. This presentation does not take into account the individual investment objectives, financial situation and particular needs of potential investors. Before making a decision to invest in the Company at any time, you should conduct, with the assistance of your broker or other financial or professional adviser, your own investigation in light of your particular investment needs, objectives and financial circumstances and perform your own analysis of the Company before making any investment decision.

Forward looking statements:

This presentation contains forward-looking information about the Company and its operations. In certain cases, forward-looking information may be identified by such terms as "anticipates", "believes", "should", "could", "estimates", "target", "likely", "plan", "expects", "may", "intend", "shall", "will", or "would". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements are subject to risk factors associated with the Company's business, many of which are beyond the control of the Company. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially from those expressed or implied in such statements. There can be no assurance that actual outcomes will not differ materially from these statements.

Disclaimer:

No representation or warranty, express or implied, is made by the Company that the material contained in this presentation will be achieved or proved correct. Except for statutory liability which cannot be excluded, the Company, its directors, officers, and employees expressly disclaim any responsibility for the accuracy, fairness, sufficiency or completeness of the material contained in this presentation and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any effort or omission therefrom (regardless of whether the loss or damage arises in connection with any negligence, default, lack of care or misrepresentation by the Company or any other cause in connection with the provision of this document or the purported reliance on this document or the information contained in it). The Company will not update or keep current the information contained in this presentation or to correct any inaccuracy or omission which may become apparent, or to furnish any person with any further information. Any opinions expressed in the presentation are subject to change without notice.

Compliance Statement

The information in this presentation relates to Exploration Results and Mineral Resources that have previously been released on the ASX. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Exploration Results

Gold Equivalent (AuEq) values – Requirements under JORC Code

- Assumed commodity prices for calculation of Gold Equivalent (AuEq) is Au US\$2,500/Oz, Cu US\$10,000/t
- Recoveries are assumed from similar deposits Au = 91%, Cu = 93%
- Preliminary recoveries from Gilmore porphyry sulphide resources (see Appendix 2) Cu = 80 - 94%, Au = 50 - 73%
- AuEq (g/t) was calculated using the following formula: $((Au\ (g/t)) + (Cu\ (g/t) * 0.01 / 80.37681))$.
- LNQ confirms that it is the Company's opinion that all elements included in the metal equivalent calculation have a reasonable potential to be recovered and sold.

Corporate Overview

Corporate Structure ¹	
Shares on Issue	~203m
Unlisted Options ²	~32.2m
Share Price ³	60.0c
Market Capitalisation	A\$122.3m
Cash ²	~A\$20m
Debt	Nil

Substantial Shareholders	
Woodcross Holdings Pty Ltd	42.05%
Michael Gibson	10.11%
Sam Investors Pty Ltd	9.99%
Top 10 Shareholders	71.49%

Board of Directors and Executive Management

Clive Donner – Chair (Corporate)

John Holliday – Director (Geologist)

Harrison Donner – Director (CA, Corporate)

Geoff Jones – Director (Engineer)

Dr Evan Kirby – Director (Metallurgist)

Scott Munro - Chief Geologist

Ivan Jerkovic - Principal Consulting Geologist

Analyst Coverage



¹Pro forma corporate structure post completion of recent placement. Refer to ASX release 27 January 2026.

²Consisting of 16.9m unquoted options (\$0.30 exercise price on or before 27 June 2028), 1.3m unquoted options (\$0.20 exercise price on or before 27 June 2028) and 13.7m unquoted options (\$0.78 exercise price on or before ~ February 2028).

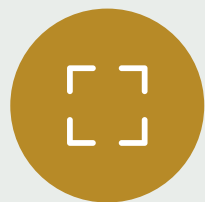
³Share price based on closing price on 28 January 2026. Cash Balance based on unaudited cash balance as at 28 January 2026 including proceeds from recent placement (after costs). Refer to ASX release 27 January 2026.

Investment Proposition: A Generational Asset



Strategic Asset

Tier 1 Location
100% owned Au Cu Project
Not publicly visible for ~40 yrs
Highly leveraged to Gold & Copper



Significant Scale

Global JORC MRE
~516Mt
~3.7Moz Au & ~1.2Mt Cu¹
Open along strike and at depth



Growth

6 JORC Resources
+20 mineralised prospects
Extensive target pipeline
+30,000m planned drilling



Team

Proven track record in
discovery, financing and
delivery of major projects



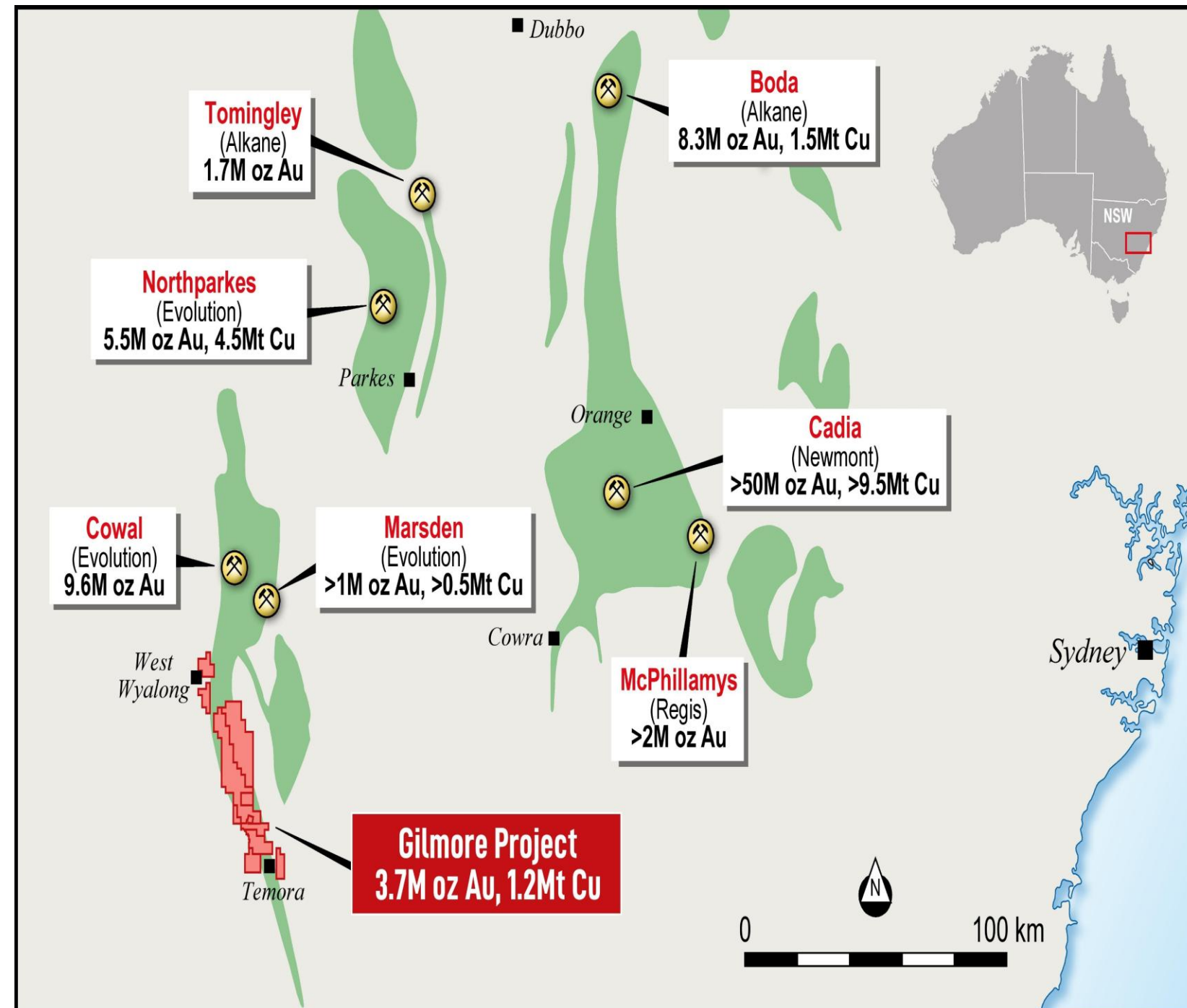
Brownfields Gold Project

JORC MRE ~1.2Moz
Au & ~120Kt Cu²
Last in production at
~A\$460/oz



Infrastructure

Adjacent to road, rail,
water, grid infrastructure
Local skilled labour
availability

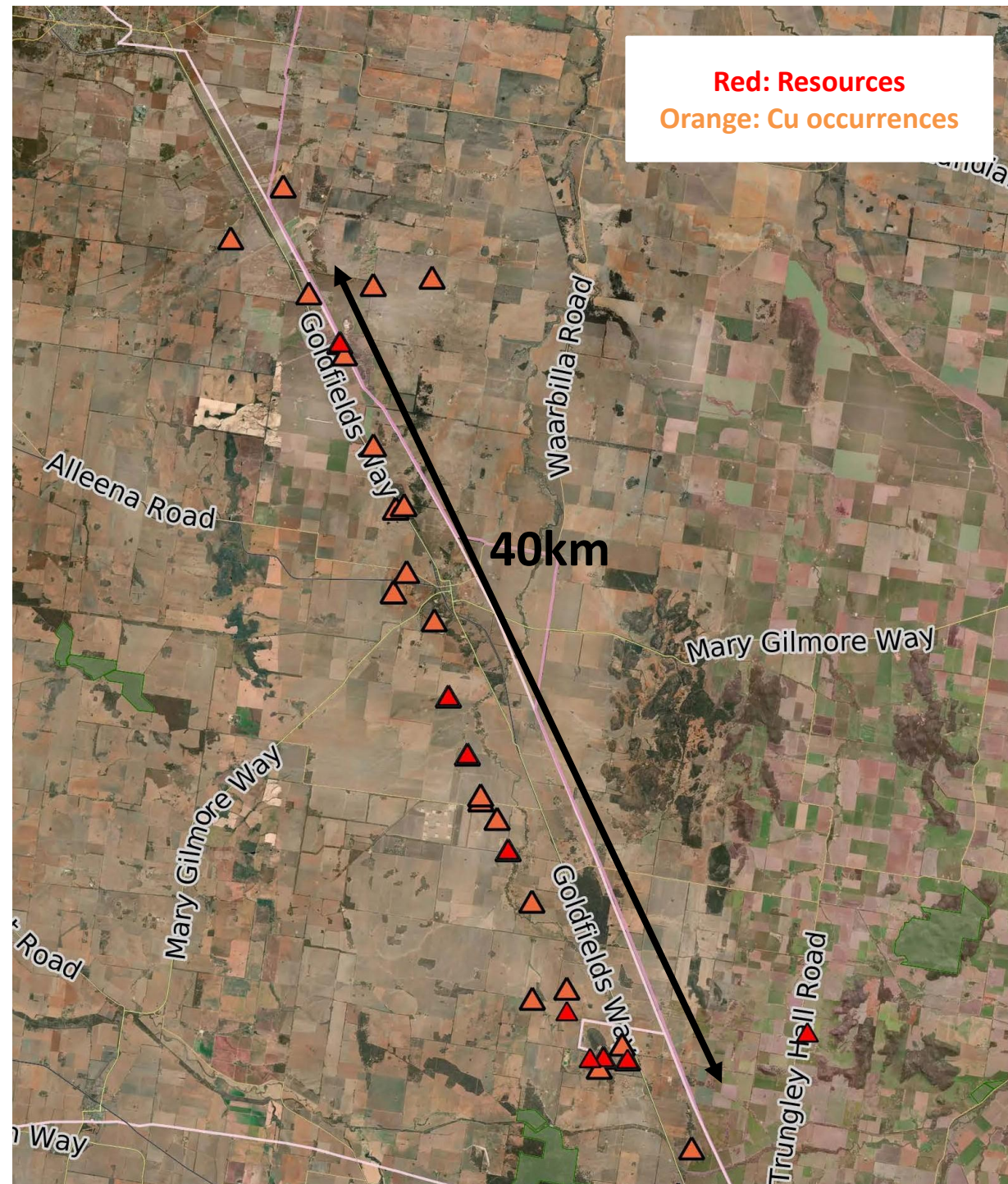


¹Gilmore Global MRE is based of Sulphide Porphyry MRE at a 0.2% CuEq Cut-off & Gidginbung MRE at a 0.3g/t Au Cut-off. Refer to Global MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

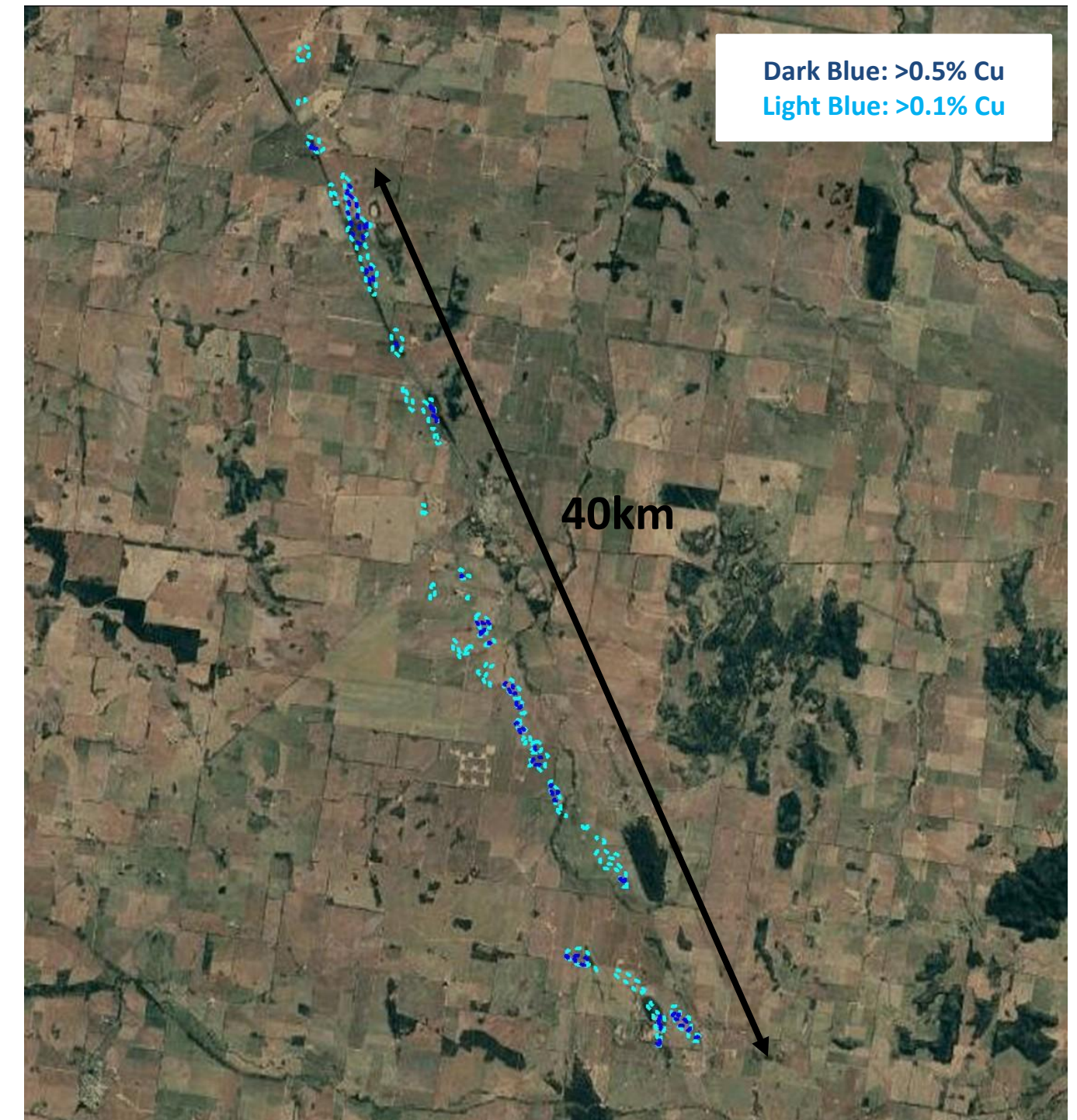
²Gilmore South MRE is based of Sulphide Porphyry MRE (Dam) at a 0.4% CuEq cut-off & Gidginbung MRE at a 0.5g/t Au Cut-off. Refer to Gilmore South MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

Gilmore Project – Significant Cu Au Endowment

Longest strike ~40km of continuous Cu Au occurrences in the Macquarie Arc



Resources and Cu occurrences



Cu best-in-hole >0.1% and >0.5%

¹Left Image: Extracted from Minview NSW Government database. LNQ's resources (red) and Cu occurrences (orange) refer to old diggings through to drilled prospects.

²Right Image: Google Earth imagery with best-in-hole Cu values contoured to show the continuity of Cu values (light blue is >0.1% and dark blue is >0.5%). The contoured drill hole data comes from LNQ's drilling database based on historical drilling results previously reported to the market.

Gilmore - Selected Drill Intercepts

Southern Development Zone

Gidginbung (3.3km strike)

- 40m @ 2.8g/t Au from 80m
- 101m @ 2.1g/t Au from 90m
- 77m @ 1.7g/t Au from 95m
- 76m @ 1.64g/t Au;
 - incl 34m @ 3.08g/t Au from 128m
- 42.6m @ 1.46g/t Au from 161m;
 - incl 11.6m @ 2.7g/t Au from 182m
- 47m @ 1.75g/t Au from 129m;
 - incl. 4.6m @ 10.2g/t Au from 141m
- 3.4m @ 12.7g/t Au, 140g/t Ag & 1.06% Cu from 142m

Gidginbung North - Fields (~5km North of Gidginbung Pit)

- 25m @ 8.90 g/t Au & 0.16% Cu from 30m
- 16m @ 1.96 g/t Au & 0.07% Cu from 27m
 - Incl. 8m @ 3.76 g/t Au & 0.09 % Cu from 29m
- 3m @ 5.6 g/t Au & 0.16 % Cu from 66m

Gidginbung North - MagH1 (1.4km strike)

- 14m @ 6.43g/t Au from 38m
- 9m @ 2.68g/t Au from 49m
- 5m @ 3.64g/t Au from 53m

Dam

- 167m @ 1.0g/t Au, 0.7% Cu from 131m
- 75m @ 1.0g/t Au, 0.6% Cu from 150m
- 120m @ 0.5g/t Au, 0.4% Cu from 157m
- 87m @ 0.5g/t Au, 0.5% Cu from 168m

Central Zone

Monza

- 150m @ 1.02%Cu, 0.75g/t Au from 65m
 - Incl. 12.7m @ 8.9% Cu, 6.15g/t Au from 127m
- 64m @ 0.9%CuEq, 41ppmMo from 72m
- 51m @ 0.7%CuEq, 90ppmMo from 287m

Donnington

- 125m @ 0.6%CuEq from 544m
 - Incl. 44m @ 1.2%CuEq from 615m
- 77m @1% CuEq from 350m

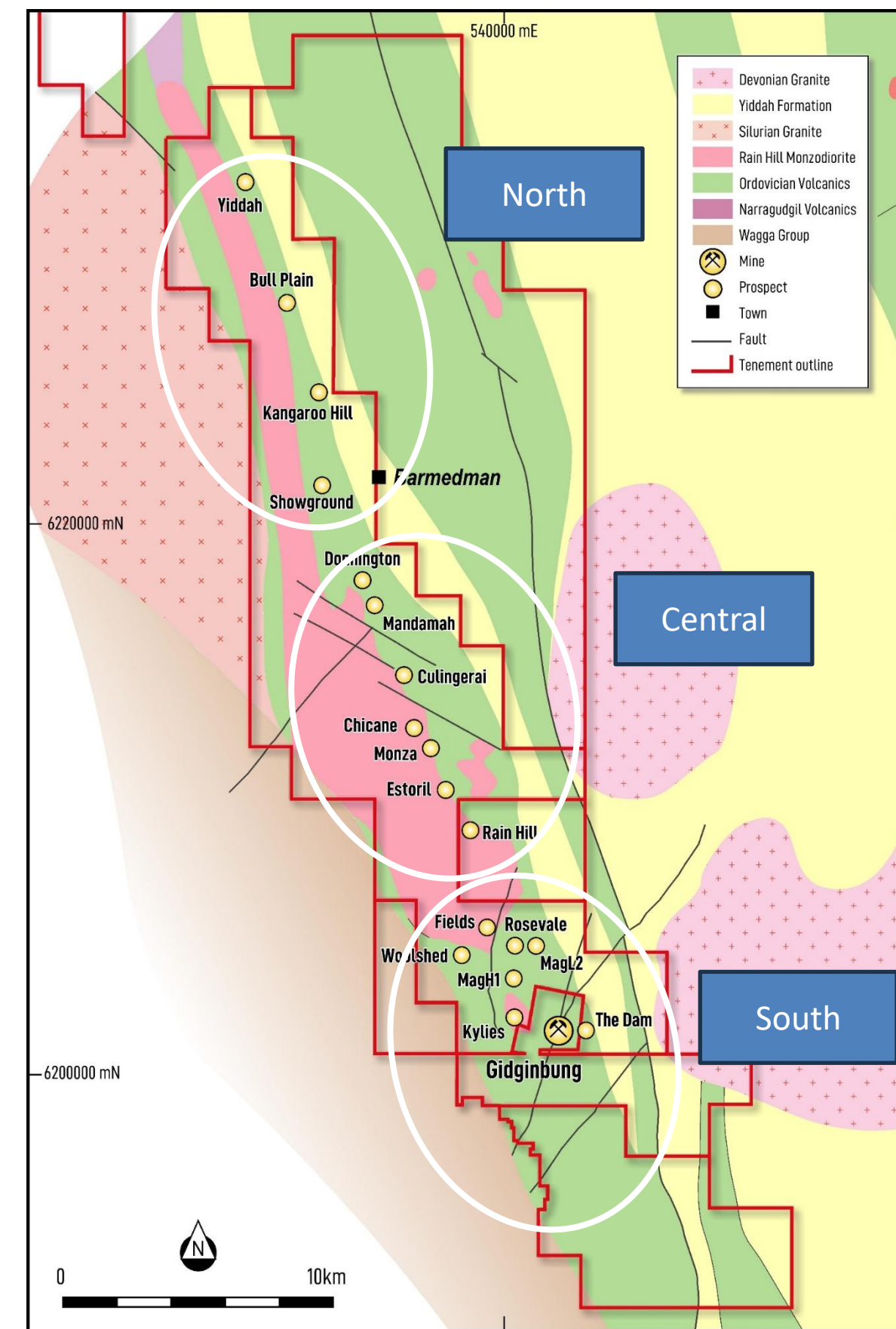
Mandamah

- 40m @ 2.4% CuEq from 86m
- 76m @ 1.1% CuEq from 264m
- 105m @ 0.9% CuEq from 169m
- 150m @ 0.8% CuEq from 155m
- 134m @ 0.8% CuEq from 133m
- 206m @ 0.5g/t Au, 0.4% Cu

Northern Zone

Yiddah

- 333m @ 0.4% CuEq, 34ppm Mo
 - Incl. 86m @ 0.7%CuEq, 35ppm Mo
- 264m @ 0.4%CuEq, 36ppm Mo
 - Incl. 71m @ 0.7%CuEq, 48ppm Mo



In Gilmore Global Resource

Not in Gilmore Global Resource

Southern Development Zone Maiden Drilling¹

Strongest gold/copper intercepts in 25 years

TDRCD001 (Dam)

- 144m @ 1.00g/t Au Eq (0.55g/t Au, 0.36% Cu) from 84m

TDRCD002 (Dam)

- 142m @ 1.01g/t Au Eq (0.50g/t Au, 0.41% Cu) from 121m

TDRCD003 (Dam)

- 130m @ 1.00g/t Au Eq (0.53g/t Au, 0.38% Cu) from 108m

GBRCD010 (80m step out south of open pit)

- 21m @ 2.72g/t Au Eq from 149m, including 3m @ 9.46g/t Au Eq; and
- 31m @ 2.46g/t Au Eq from 176m, including 5m @ 12.69g/t Au Eq.

GBRCD011 (160m step out south of open pit)

- 21m @ 3.03g/t Au Eq from 145m; and
- 14.3m @ 1.29g/t Au Eq from 188m.

GBRC008 (beneath open pit)

- 20m @ 2.44g/t Au Eq within a broader intercept of 52m @ 1.14g/t Au Eq from 102m.

GBRCD004 (beneath open pit)

- 11m @ 2.26g/t Au Eq within a broader intercept of 19m @ 1.47g/t Au Eq from 159m.

GBRC007 (beneath open pit)

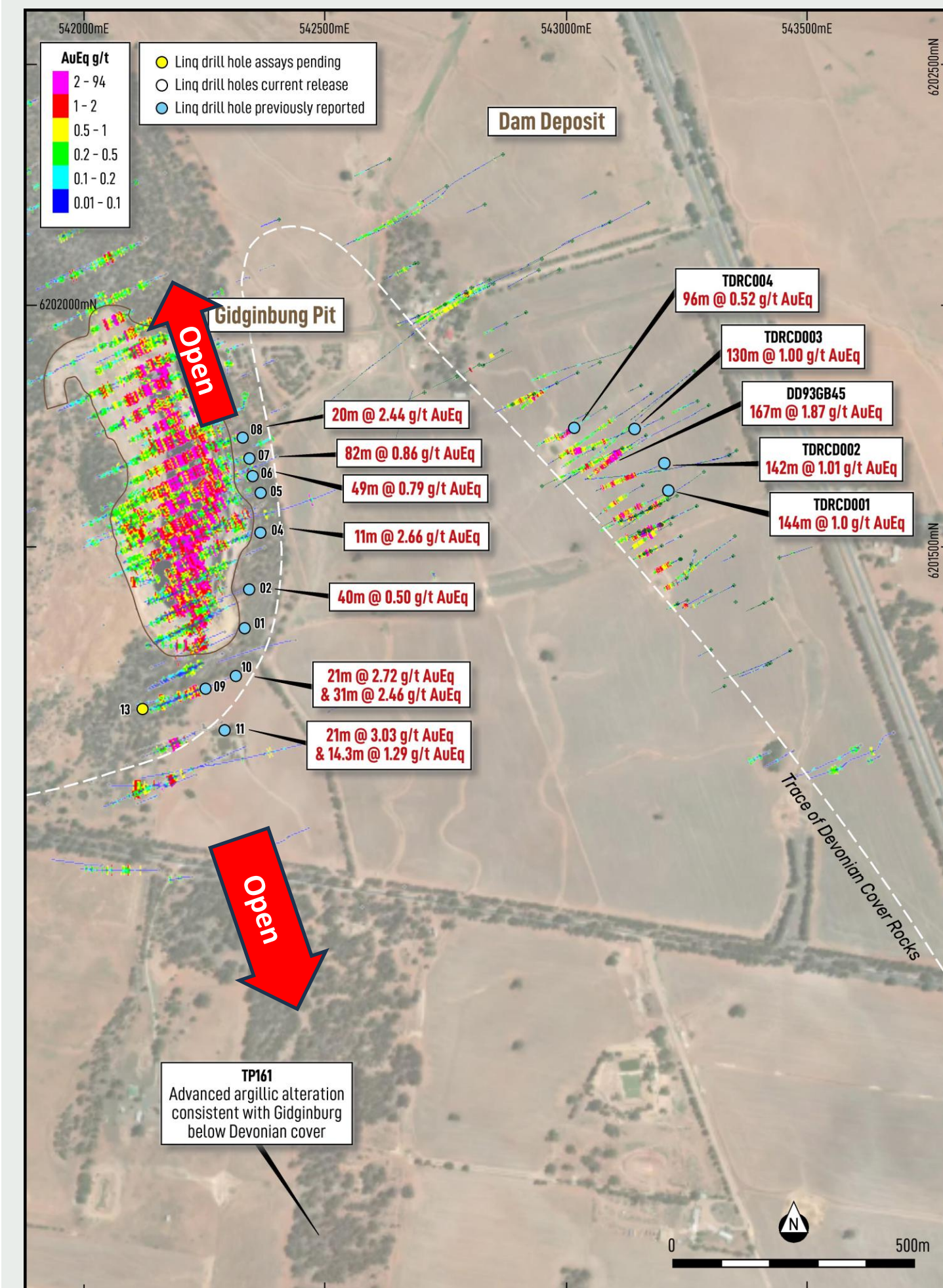
- 24m @ 1.18g/t Au Eq and 13m @ 1.19g/t Au Eq both within a broader intercept of 82m @ 0.86g/t Au Eq from 102m.

GBRC006 (beneath open pit)

- 49m @ 0.79g/t Au Eq from 128m.

GBRCD002 (beneath open pit)

- 40m @ 0.50g/t Au Eq from 143m.



Southern Zone plan image illustrating the location of recent drilling results.

¹Refer to ASX Announcements: 3 December 2025, 8 January 2026, 14 January 2026, 20 January 2026. Refer to Important Notice Slide (P2) for Gold Equivalent Calculations.

Phase 1 Dam Results

Significant thick, shallow mineralisation

TDRCD001 (Dam)

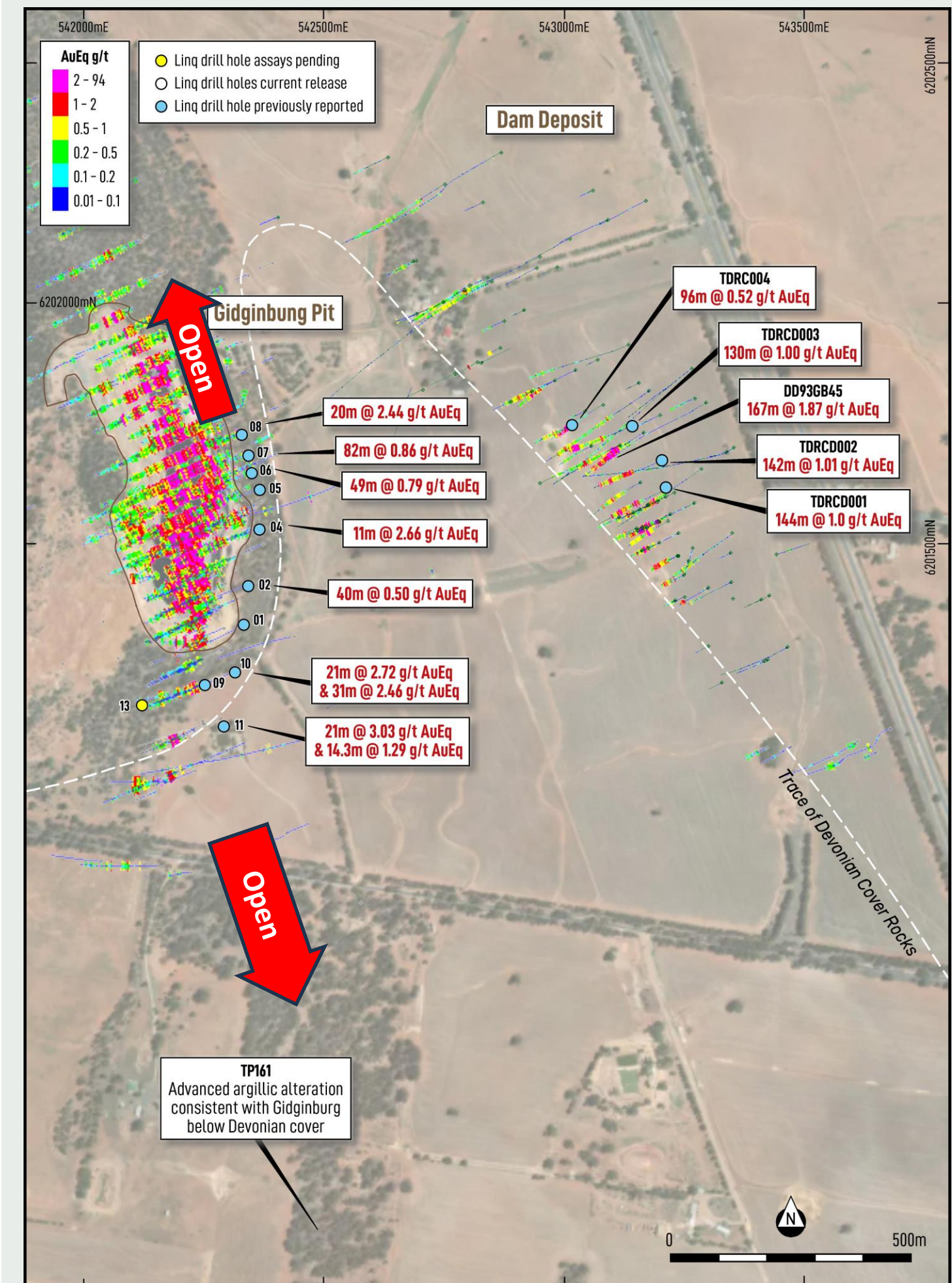
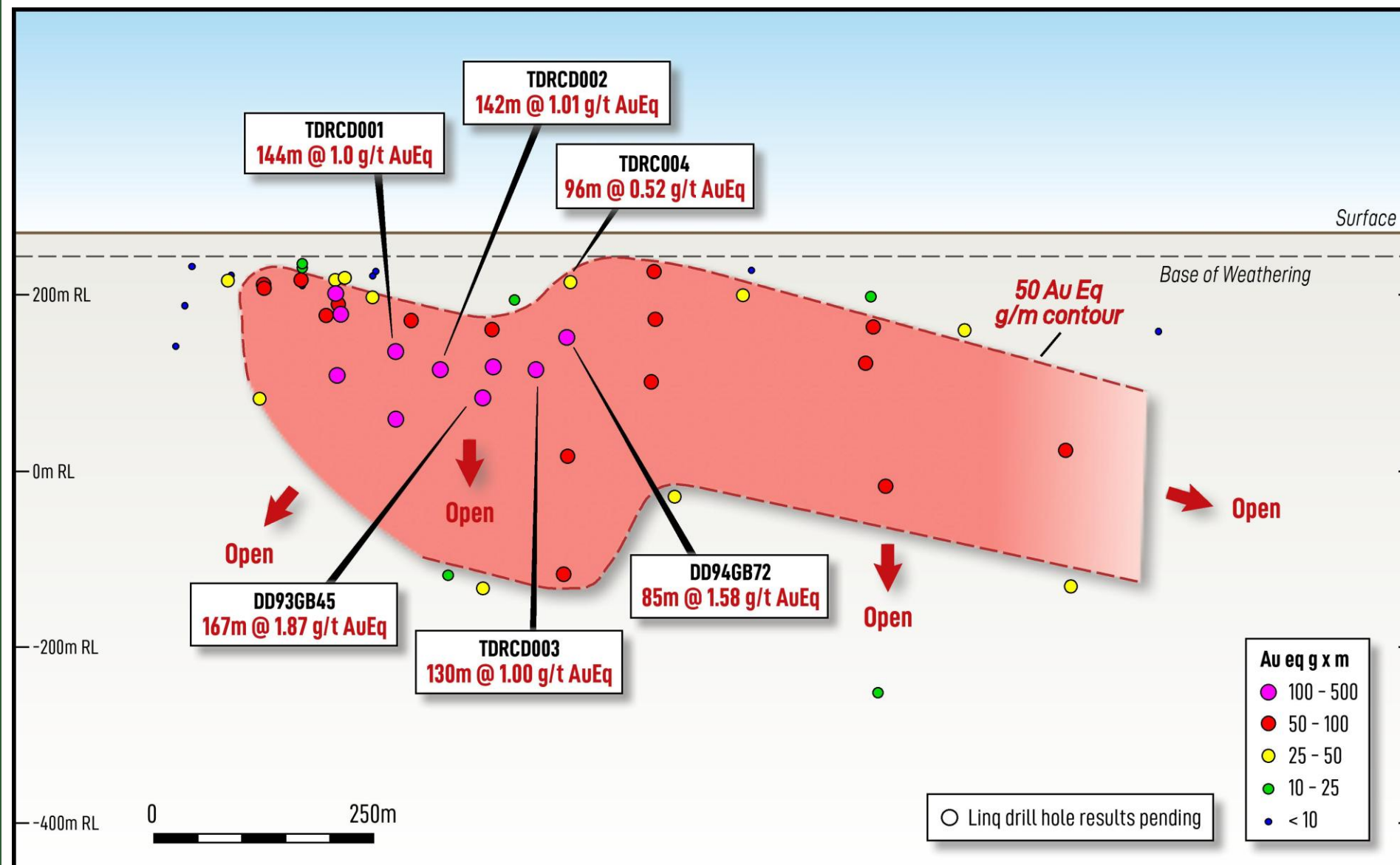
- 144m @ 1.00g/t Au Eq (0.55g/t Au, 0.36% Cu) from 84m

TDRCD002 (Dam)

- 142m @ 1.01g/t Au Eq (0.50g/t Au, 0.41% Cu) from 121m

TDRCD003 (Dam)

- 130m @ 1.00g/t Au Eq (0.53g/t Au, 0.38% Cu) from 108m

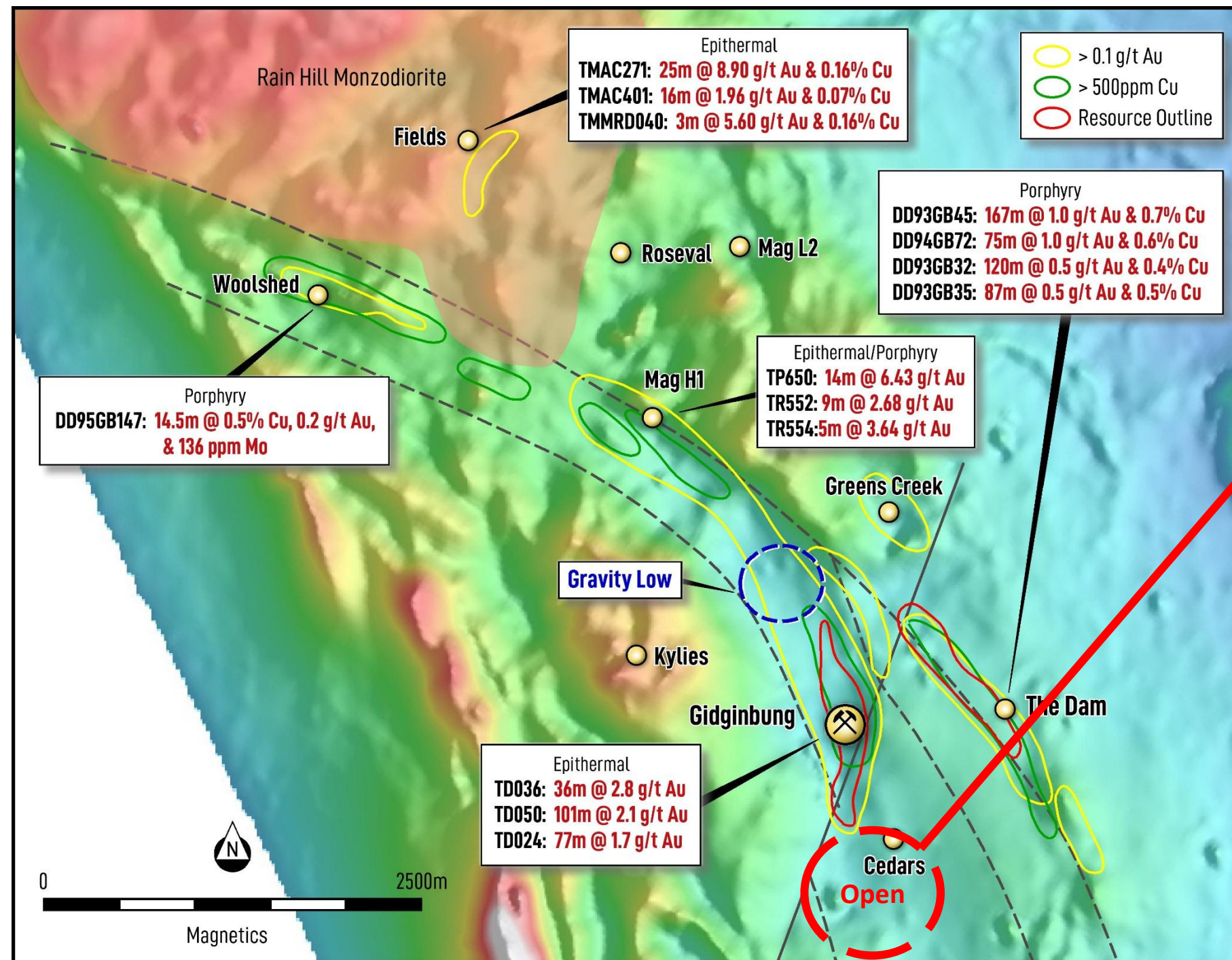


Southern Zone plan image illustrating the location of recent drilling results.

Gilmore South – Large Growth Opportunity

>6km strike – limited drilling to date

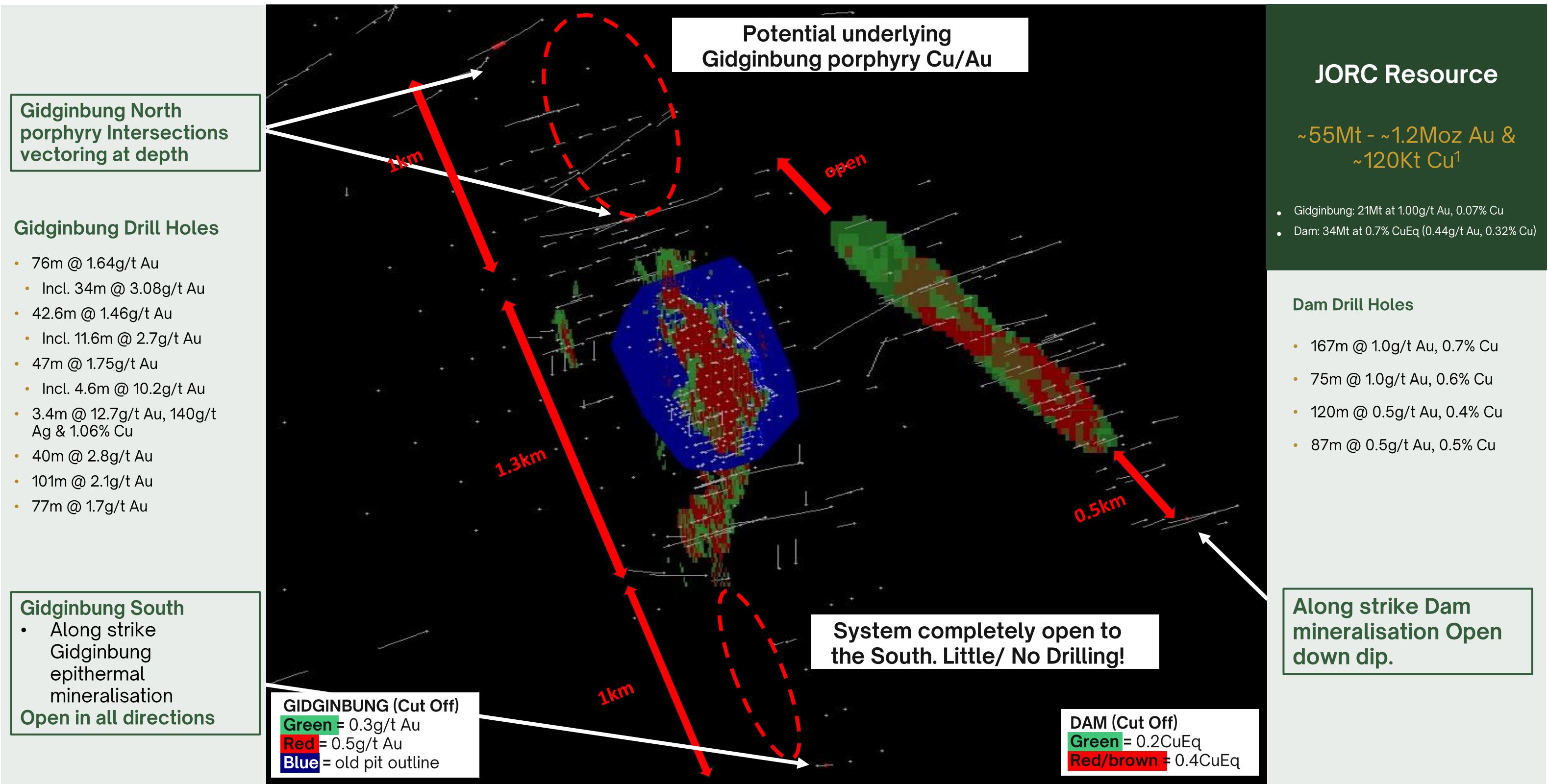
Commentary



- **Gidginbung/Dam part of much larger system.**
 - Significant potential for additional porphyry and epithermal resources/discoveries.
 - >6km long strike. Comparable to Cadia complex.
 - NW "arc transfer" structure. Comparable to Cadia.
 - Limited deeper basement drilling beyond Gidginbung/Dam resource areas.
- **Gidginbung South**
 - TP161 indicates the system extends for >1km South undercover
 - Only 1 drill hole 1km south and demonstrates same alteration as Gidginbung
- **MagH1:**
 - Strong supergene gold (14m @ 6.43g/t Au).
 - Sulphide source yet to be discovered.
 - Advanced argillic to intermediate sulphidation mineralisation, transitioning at depth to the porphyry Cu/Au environment.
- **Fields:**
 - High grade epithermal Au system (25m @ 8.90g/t Au & 0.16% Cu).
- **Woolshed;**
 - Porphyry copper/gold (14.5m @ 0.5% Cu, 0.2g/t Au, 136ppm)
 - Sparsely drill tested, last hole 1995 CRAE

Very limited exploration north/south of Gidginbung.

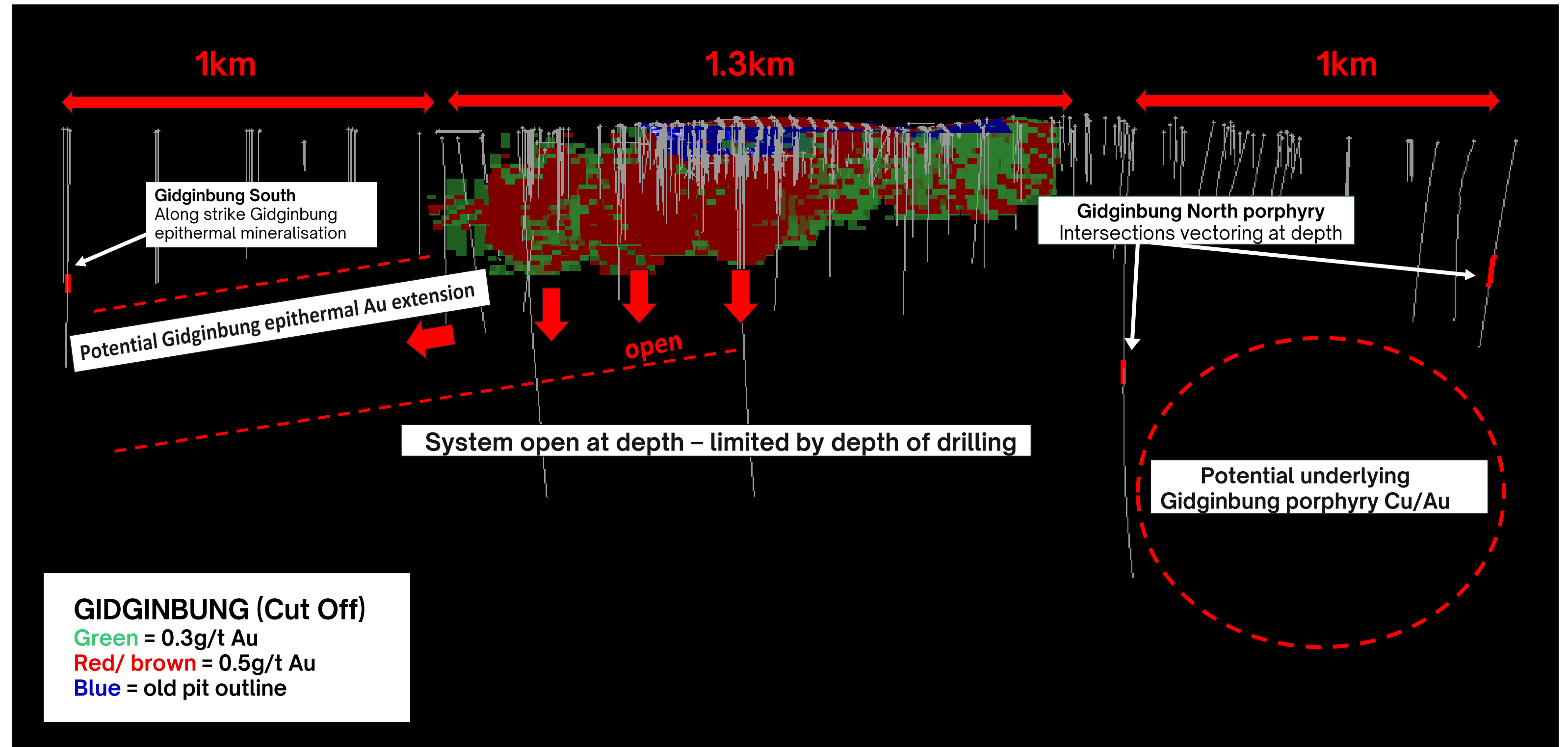
Gidginbung & The Dam – Plan View



¹Gilmore South MRE is based of Sulphide Porphyry MRE (Dam) at a 0.4% CuEq cut-off & Gidginbung MRE at a 0.5g/t Au Cut-off. Refer to Gilmore South MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

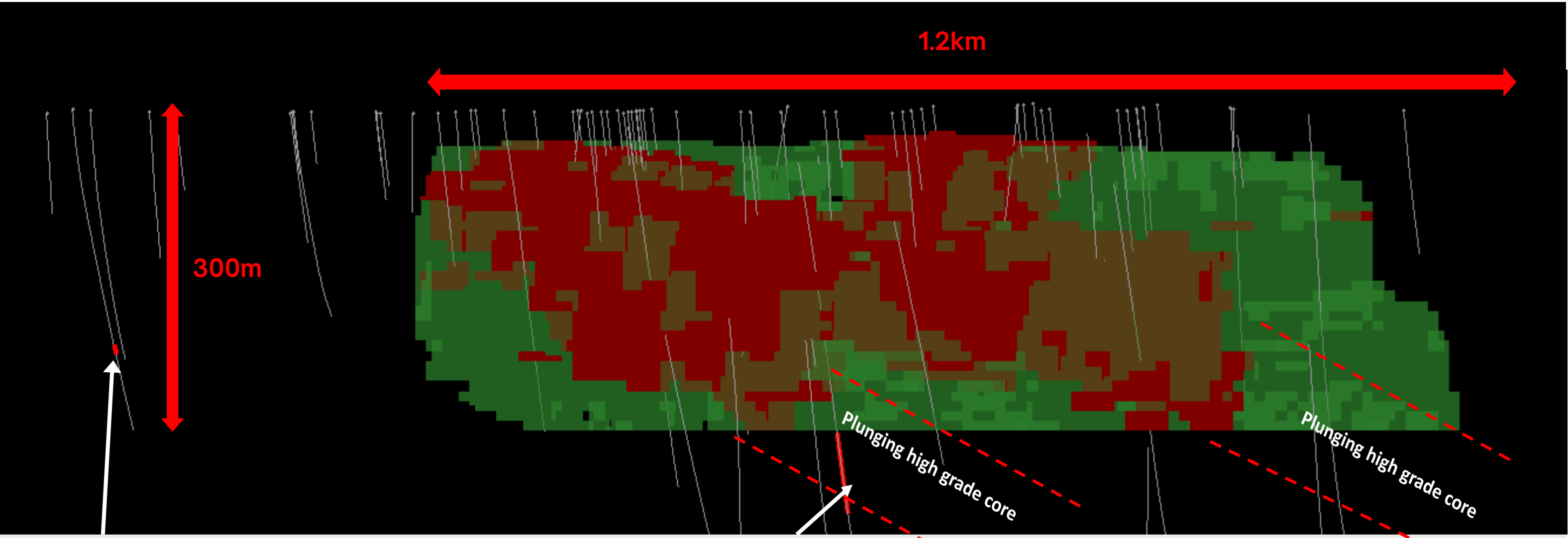
Gidginbung Long Section – View to West

Ore body at surface – open in multiple directions



Dam Long Section – View to West

Ore starts near surface



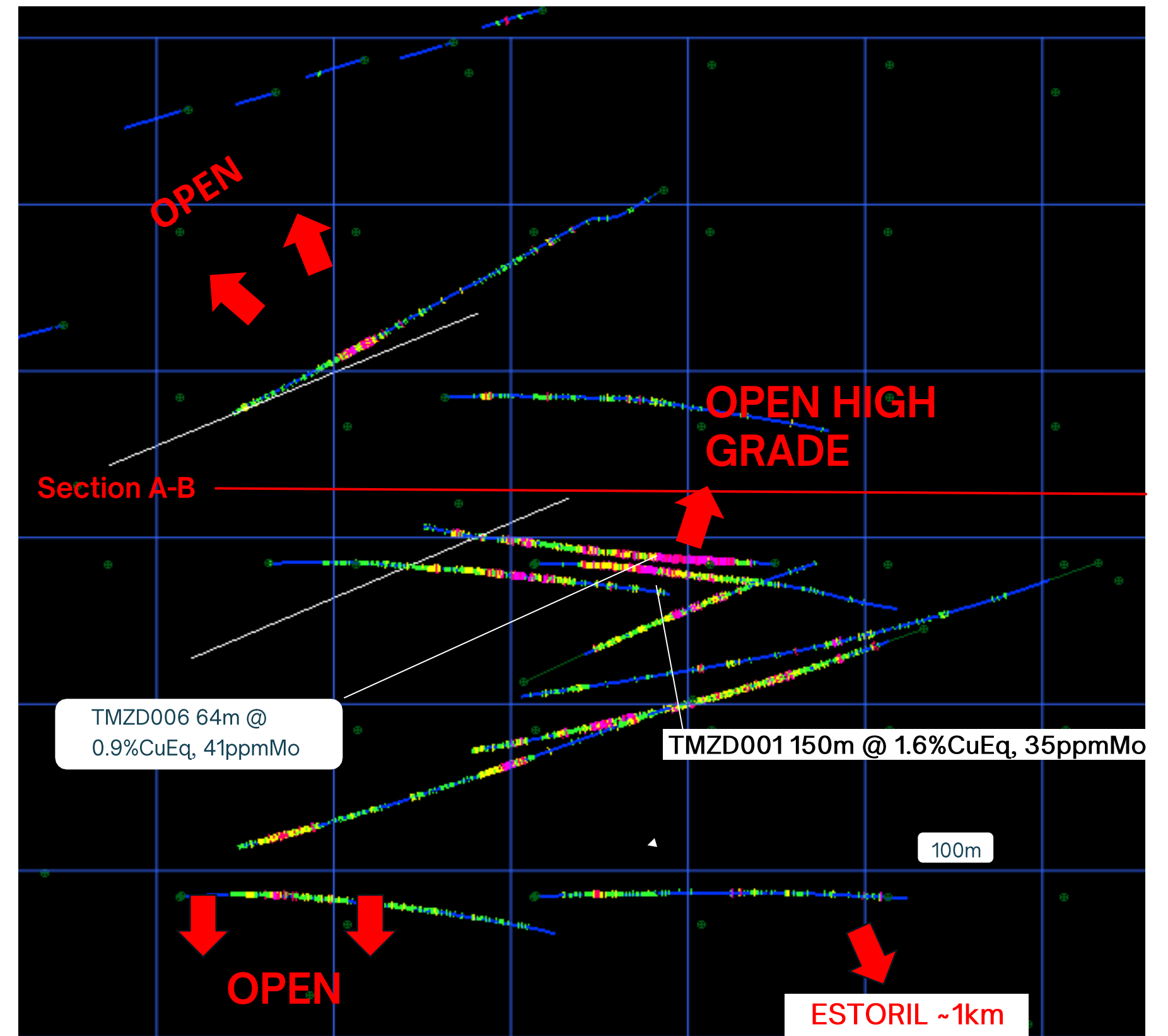
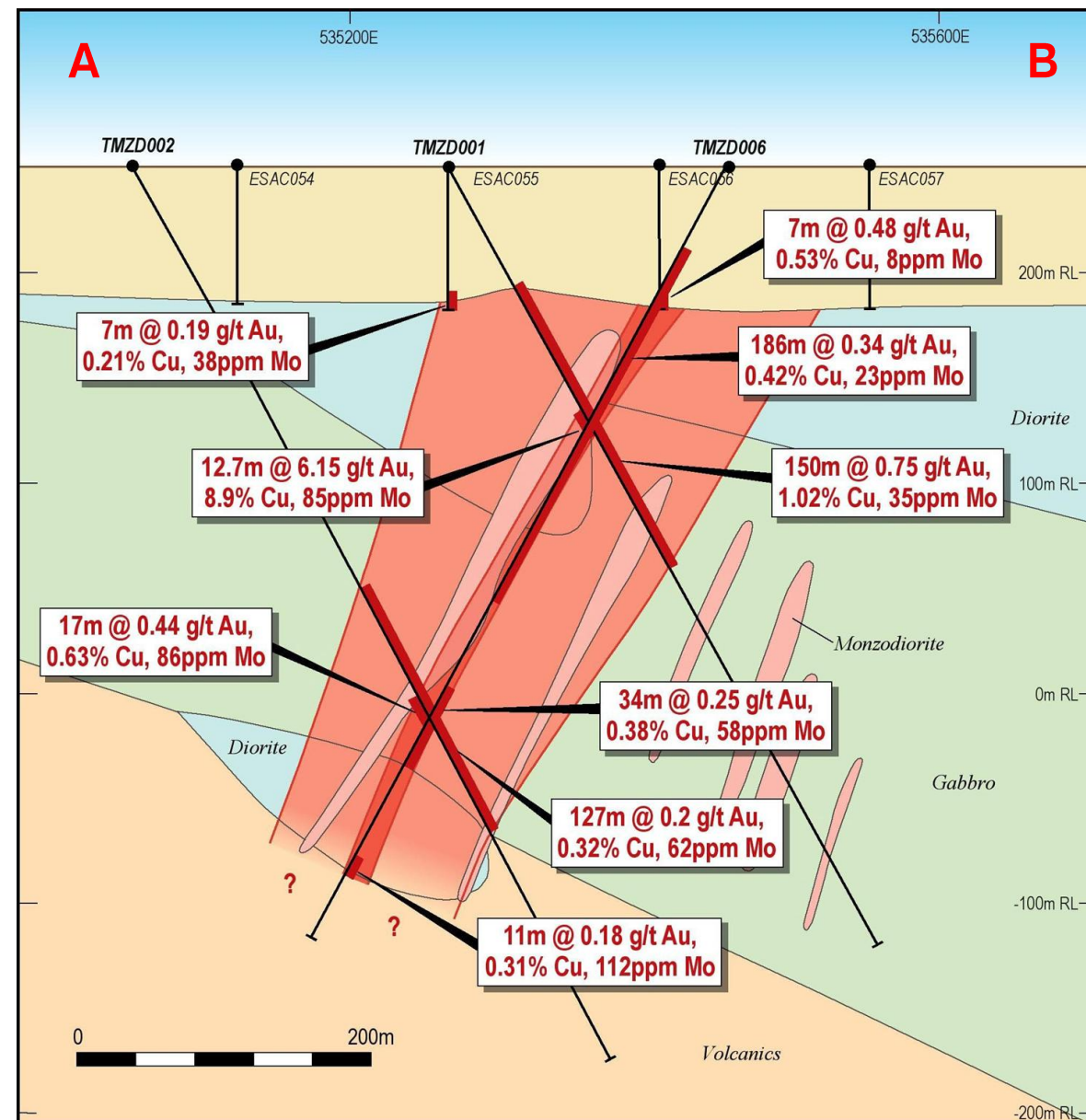
Along strike Dam mineralisation Open.

Downdip Dam mineralisation outside resource Open down dip.

DAM (Cut Off)
 Green = 0.2CuEq, 77Mt @ 0.5%CuEq
 Red/brown = 0.4CuEq, 34Mt @ 0.7%CuEq

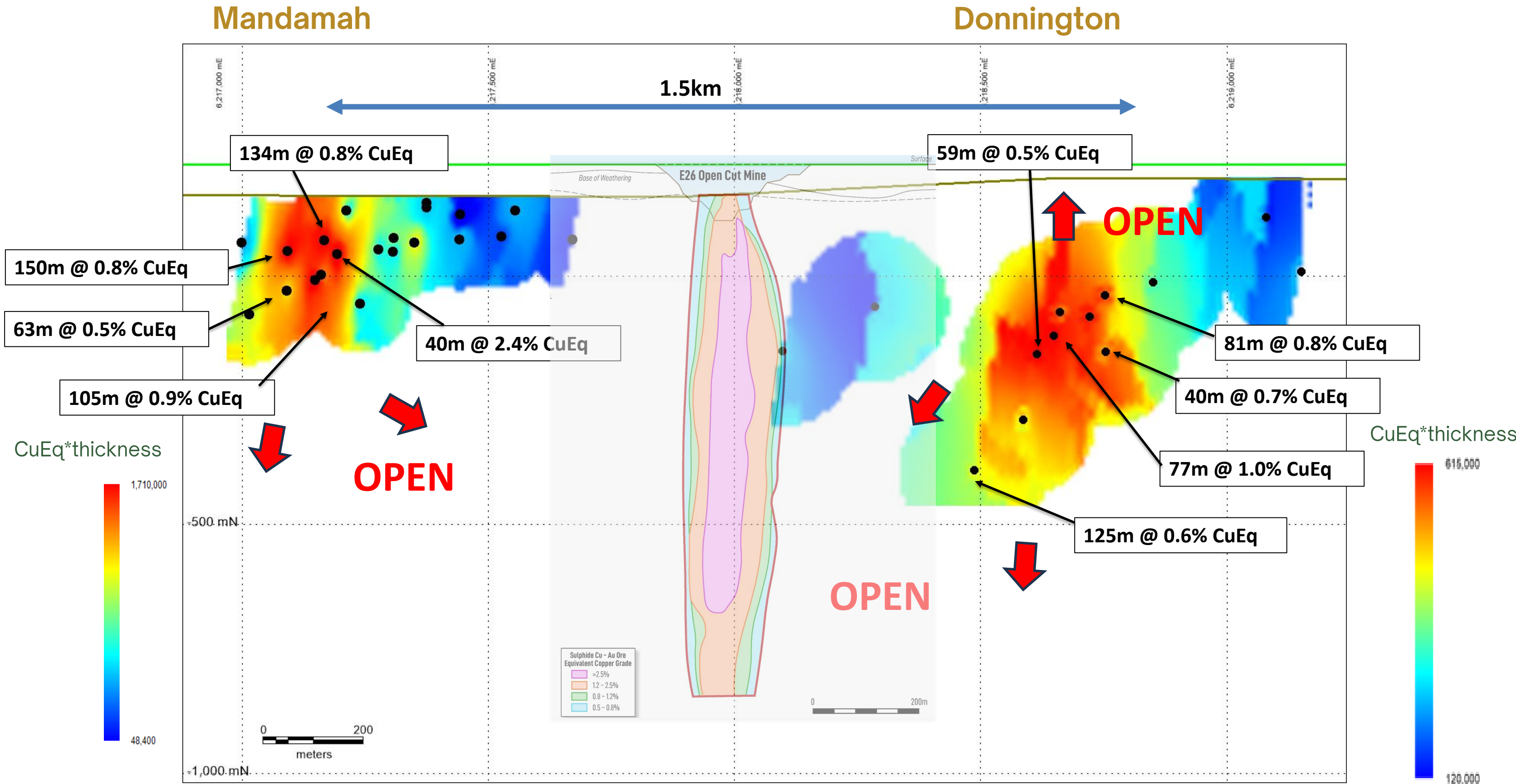
Monza – Open High Grade, Not Yet in Resources

- High grade porphyry related copper-gold mineralisation
- 150m @ 1.02%Cu, 0.75g/t Au
 - Including 12.7m @ 8.9% Cu, 6.15g/t Au
- Open along strike north and south and at depth
- Shallow drilling only tested to 450m depth
- Proposed drilling up dip, down plunge and along strike



Central Zone - Larger System?

(long section view to the west)



E26 (Northparkes) to scale @ 0.5%CuEq cut off¹

¹Source: Rio Tinto Northparkes – Forty Years on and Still Prospective September 2010 Presentation.

Gilmore Project – Summary

- ✓ Right rocks - Tier **1 Jurisdiction**, infrastructure and skilled labour availability
- ✓ Project not publicly visible for ~**40 years** - tenement ownership has previously been fragmented
- ✓ + **30,000m** drill program underway; 2 rigs mobilising shortly with 3rd rig anticipated this quarter
- ✓ Organic growth - substantial regional endowment ~**516Mt** JORC MRE containing ~**3.7Moz Au & ~1.2Mt Cu**
- ✓ Gidginbung Brownfields Gold Project **last in production 1996** when gold price was ~**A\$460/oz**
- ✓ Potential for additional game changing discoveries based on defined targets with multiple geological settings

Appendix



Gilmore South JORC MRE

Table 1: Mineral Resources for Gilmore South (Gidginbung & Dam) – Global grade cut off

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL				
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)	
Oxide Resources reported to a gold g/t cut-off																					
GIDGINBUNG	0.3	4.8		0	0.6		3.3		0	0.4		8.1		0	0.5		140				
Sulphide Gidginbung Resources reported to a gold g/t cut-off																					
GIDGINBUNG	0.3	12.4		0.1	0.9		22.6		0.1	0.7		35		0.1	0.8			20	840		
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																					
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2	37	76.9	0.5	0.2	0.3	35	350	180	700	2,700	
TOTAL		46.8					73.2					120						200	1680	2,700	

Table 2: Mineral Resources for Gilmore South (Gidginbung & Dam) – Higher cut off

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Sulphide Gidginbung Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.5	8.8		0.1	1.1		12.1		0.1	0.9		20.8		0.1	1.0			10	670	
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																				
DAM	0.4	23	0.7	0.3	0.5	30	11.4	0.5	0.2	0.3	28	34.4	0.7	0.3	0.4	30	230	110	490	1,000
TOTAL		31.8					23.5					55.2						120	1160	1,000

Notes to Mineral Resource Estimate (JORC 2012):

1. Copper Equivalent values calculated using a copper price of \$US8500/tonne and gold price of \$US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
2. Molybdenum is not used in the calculation of a copper equivalent value.
3. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
4. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
5. Gidginbung and Dam reported to approximately 300m depth.
6. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

Competent Persons Statement – Mineral Resources

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

Competent Person’s Statement – Gidginbung Deposit

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy (“AusIMM”) and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report

Gilmore Project Global JORC MRE

Global Resource: 516Mt containing ~3.7Moz Au and ~1.2Mt Cu

Table 1: Total Mineral Resources for the Gilmore

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Oxide Resources reported to a gold g/t cut-off																				
MANDAMAH	0.3						3.5		0.2	1		3.5		0.2	1.0			10	110	
GIDGINBUNG	0.3	4.8		0	0.6		3.3		0	0.4		8.1		0	0.5			-	140	
TOTAL OXIDE	0.3	4.8		0	0.6		6.8		0.1	0.7		11.6		0.1	0.7			10	250	
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																				
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2	37	76.9	0.5	0.2	0.3	35	350	180	700	2,700
ESTORIL	0.2						33	0.4	0.2	0.3	8	33	0.4	0.2	0.3	8	120	60	270	300
CULINGERAİ	0.2						43.2	0.4	0.2	0.2	23	43.2	0.4	0.2	0.2	23	180	100	310	1,000
MANDAMAH	0.2						37.2	0.4	0.3	0.2	35	37.2	0.4	0.3	0.2	35	160	110	220	1,300
YIDDAH	0.2						278.8	0.3	0.3	0.1	35	278.8	0.3	0.3	0.1	35	960	700	1,080	9,700
TOTAL SULPHIDE PORPHYRY	0.2	29.6	0.7	0.3	0.4	32	439.5	0.4	0.2	0.2	32	469.1	0.4	0.2	0.2	32	1,780	1,150	2,570	15,000
Sulphide Gidginbung Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.3	12.4		0.1	0.9		22.6		0.1	0.7		35		0.1	0.8			20	840	
TOTAL GLOBAL MRE		46.8					468.9					515.7					17801,1803,66015,000			

Notes to Mineral Resource Estimate (JORC 2012):

- Resource is based of 2024 Sulphide Porphyry Mineral Resources at a 0.2% CuEq Cut-off, 2024 Gidginbung (and Oxide) Mineral Resource at a 0.3g/t Au Cut-off.
- Copper Equivalent values calculated using a copper price of \$US8500/tonne and gold price of \$US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
- Molybdenum is not used in the calculation of a copper equivalent value.
- Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
- All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
- Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingeraı, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
- The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

Competent Persons Statement – Mineral Resources

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

Competent Person’s Statement – Gidginbung Deposit

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy (“AusIMM”) and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report

Gilmore Project JORC MRE – Multiple Cut Offs

DEPOSIT	Cut-off	INDICATED					INFERRED						TOTAL						METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t		Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)	
Oxide Resources reported to a gold g/t cut-off																						
MANDAMAH	0.3	4.8		0	0.6		3.5		0.2	1			3.5		0.2	1.0			10	110		
GIDGINBUNG	0.3						3.3		0	0.4			8.1		0	0.5			-	140		
TOTAL OXIDE	0.3						4.8		0	0.6		6.8		0.1	0.7			11.6		0.1	0.7	
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																						
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2		37	76.9	0.5	0.2	0.3	35	350	180	700	2,700	
	0.3	26.1	0.7	0.3	0.5	31	23.6	0.4	0.2	0.3		31	49.7	0.6	0.3	0.4	31	280	140	590	1,500	
	0.4	23	0.7	0.3	0.5	30	11.4	0.5	0.2	0.3		28	34.4	0.7	0.3	0.4	30	230	110	490	1,000	
	0.5	19	0.8	0.4	0.6	30	4.9	0.6	0.3	0.4		26	23.9	0.8	0.4	0.5	29	180	90	400	700	
ESTORIL	0.2						33	0.4	0.2	0.3		8	33	0.4	0.2	0.3	8	120	60	270	300	
	0.3						22.2	0.4	0.2	0.3		6	22.2	0.4	0.2	0.3	6	100	40	210	100	
	0.4						11.8	0.5	0.2	0.4		6	11.8	0.5	0.2	0.4	6	60	30	140	100	
	0.5						5.8	0.6	0.2	0.4		5	5.8	0.6	0.2	0.4	5	30	10	80	-	
CULINGERAİ	0.2						43.2	0.4	0.2	0.2		23	43.2	0.4	0.2	0.2	23	180	100	310	1,000	
	0.3						27.6	0.5	0.3	0.3		22	27.6	0.5	0.3	0.3	22	140	80	260	600	
	0.4						18.7	0.6	0.3	0.3		18	18.7	0.6	0.3	0.3	18	110	60	200	300	
	0.5						12.4	0.7	0.4	0.4		15	12.4	0.7	0.4	0.4	15	80	40	160	200	
MANDAMAH	0.2						37.2	0.4	0.3	0.2		35	37.2	0.4	0.3	0.2	35	160	110	220	1,300	
	0.3						24	0.5	0.4	0.2		30	24	0.5	0.4	0.2	30	130	90	180	700	
	0.4						15.1	0.7	0.4	0.3		26	15.1	0.7	0.4	0.3	26	100	70	140	400	
	0.5						10.6	0.8	0.5	0.3		26	10.6	0.8	0.5	0.3	26	80	50	110	300	
YIDDAH	0.2						278.8	0.3	0.3	0.1		35	278.8	0.3	0.3	0.1	35	960	700	1,080	9,700	
	0.3						161.4	0.4	0.3	0.1		34	161.4	0.4	0.3	0.1	34	670	490	730	5,500	
	0.4						70.6	0.5	0.4	0.2		32	70.6	0.5	0.4	0.2	32	350	260	390	2,300	
	0.5						25.7	0.6	0.4	0.2		34	25.7	0.6	0.4	0.2	34	150	110	170	900	
TOTAL SULPHIDE PORPHYRY	0.2	29.6	0.7	0.3	0.4	32	439.5	0.4	0.2	0.2		32	469.1	0.4	0.2	0.2	32	1,780	1,150	2,570	15,000	
	0.3	26.1	0.7	0.3	0.5	31	258.9	0.4	0.3	0.2		30	285	0.5	0.3	0.2	30	1,320	830	1,970	8,500	
	0.4	23	0.7	0.3	0.5	30	127.7	0.5	0.3	0.2		27	150.7	0.6	0.3	0.3	27	850	520	1,350	4,100	
	0.5	19	0.8	0.4	0.6	30	59.4	0.6	0.4	0.3		25	78.4	0.7	0.4	0.4	26	530	310	910	2,100	
Sulphide Gidginbung Resources reported to a gold g/t cut-off																						
GIDGINBUNG	0.3	12.4		0.1	0.9		22.6		0.1	0.7			35.0		0.1	0.8			20	840		
	0.4	10.4		0.1	1		16.3		0.1	0.8			26.7		0.1	0.9			20	750		
	0.5	8.8		0.1	1.1		12.1		0.1	0.9			20.8		0.1	1.0			10	670		

Notes to Mineral Resource Estimate (JORC 2012 Code):

- Copper Equivalent values calculated using a copper price of \$US8500/tonne and gold price of \$US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
- Molybdenum is not used in the calculation of a copper equivalent value.
- Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
- All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
- Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingerai, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
- The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

Competent Persons Statement – Mineral Resources

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

Competent Person's Statement – Gidginbung Deposit

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report