



Announcement Summary

Entity name

LINQ MINERALS LIMITED

Date of this announcement

Friday May 08, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	LTI Options	4,346,404	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINQ MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94665642820

1.3 ASX issuer code

LNQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

LTI Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Clive Donner	Woodcross Holdings Pty Ltd <Woodcross A/c>	1,669,655
Harrison Donner	Woodcross Holdings Pty Ltd <Woodcross A/c>	1,484,138
Evan Kirby	Bella Rev Vista Pty Ltd <Bella Diamond Investment A/c>	397,537
Geoffrey Jones	Mr Geoffrey Michael Jones + Mrs Christine Lee <Lee-Jones Superannuation Fund>	397,537
John Holliday	Monzonite Investments Pty Ltd <Monzonite Super Fund A/c>	397,537

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/c79fba9b39b92b88/announcements/lnq.asx/6A1314121/LNQ_Notice_of_Annual_General_Meeting_Proxy_Form.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.73000000

Expiry date

11/2/2029



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LNQ : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/c79fba9b39b92b88/announcements/lnq.asx/6A1314121/LNQ_Notice_of_Annual_General_Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,346,404

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNQ : ORDINARY FULLY PAID	92,334,566

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNQAC : OPTION EXPIRING 27-JUN-2028 RESTRICTED	16,898,355
LNQAB : ORDINARY FULLY PAID RESTRICTED	112,748,803
LNQAE : OPTION EXPIRING 01-APR-2028 EX \$0.78	13,999,516
New class - code to be confirmed : LTI Options	4,346,404



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/3/2026