



Announcement Summary

**Entity name**  
LOTUS RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday July 31, 2026

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LOT                | ORDINARY FULLY PAID  | 155,482,149                        | 03/08/2026 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

38119992175

### 1.3 ASX issuer code

LOT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

31/7/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 23-Jul-2026 10:16          | New - Proposed issue of securities - LOT | An accelerated offer (institutional)             |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The retail component of the fully underwritten accelerated non-renounceable entitlement offer as announced to the ASX on 23 July 2026 (Retail Offer). The Retail Offer opened on Thursday, 30 July 2026 and closes on Thursday, 13 August 2026. Allotment of Shares under the Retail Offer is expected to be on Thursday, 20 August 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

|                                                                                                   |                                                   |
|---------------------------------------------------------------------------------------------------|---------------------------------------------------|
| <b>ASX +security code and description</b>                                                         |                                                   |
| LOT : ORDINARY FULLY PAID                                                                         |                                                   |
| <b>Issue date</b>                                                                                 |                                                   |
| 3/8/2026                                                                                          |                                                   |
| <b>Issue details</b>                                                                              |                                                   |
| <b>Number of +securities to be quoted</b>                                                         |                                                   |
| 155,482,149                                                                                       |                                                   |
| <b>Issue currency</b>                                                                             | <b>Issue price or consideration per +security</b> |
| AUD - Australian Dollar                                                                           | AUD 0.22000000                                    |
| <b>Any other information the entity wishes to provide about the +securities to be quoted</b>      |                                                   |
| Refer to the Prospectus, Company's Announcement and Presentation released on ASX on 23 July 2026. |                                                   |



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| LOT : ORDINARY FULLY PAID                 | 428,874,385                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| LOTA : ORDINARY FULLY PAID DEFERRED            | 273,392,236                                 |
| LOTAAL : OPTION EXPIRING 30-SEP-2027 EX NIL    | 71,183                                      |
| LOTAAL : OPTION EXPIRING 08-OCT-2027 EX \$3.45 | 173,914                                     |
| LOTAAL : OPTION EXPIRING 20-MAY-2027 EX \$3.45 | 347,828                                     |
| LOTAAL : OPTION EXPIRING 08-AUG-2027 EX NIL    | 521,740                                     |
| LOTAAL : OPTION EXPIRING 31-OCT-2026 EX NIL    | 7,860                                       |
| LOTAAL : OPTION EXPIRING 31-OCT-2028 EX NIL    | 238,839                                     |
| LOTAAL : OPTION EXPIRING 30-SEP-2026 EX NIL    | 260,870                                     |
| LOTAAL : OPTION EXPIRING 30-JUN-2027 EX NIL    | 197,938                                     |
| LOTAAL : OPTION EXPIRING 30-JUN-2029 EX NIL    | 378,595                                     |
| LOTAAL : OPTION EXPIRING 21-AUG-2027 EX \$3.45 | 173,914                                     |
| LOTAAL : PERFORMANCE RIGHTS                    | 1,585,119                                   |