



Announcement Summary

Entity name
LOTUS RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday August 20, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOT	ORDINARY FULLY PAID	117,910,087	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

38119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jul-2026 10:16	New - Proposed issue of securities - LOT	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

LOT : ORDINARY FULLY PAID

Issue date

20/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

117,910,087

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.22000000

Any other information the entity wishes to provide about the +securities to be quoted

The retail component of the fully underwritten accelerated non-renounceable entitlement offer as announced to the ASX on 23 July 2026 (Retail Offer). Refer to ASX Announcement on 17 August 2026 regarding successful completion of the Retail Offer.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	546,784,472

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAAL : OPTION EXPIRING 30-SEP-2027 EX NIL	71,183
LOTAAL : OPTION EXPIRING 08-OCT-2027 EX \$3.45	173,914
LOTAAL : OPTION EXPIRING 20-MAY-2027 EX \$3.45	347,828
LOTAAL : OPTION EXPIRING 08-AUG-2027 EX NIL	521,740
LOTAAL : OPTION EXPIRING 31-OCT-2026 EX NIL	7,860
LOTAAL : OPTION EXPIRING 31-OCT-2028 EX NIL	238,839
LOTAAL : OPTION EXPIRING 30-SEP-2026 EX NIL	260,870
LOTAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	197,938
LOTAAL : OPTION EXPIRING 30-JUN-2029 EX NIL	378,595
LOTAAL : OPTION EXPIRING 21-AUG-2027 EX \$3.45	173,914
LOTAAL : PERFORMANCE RIGHTS	1,585,119