

24 September 2025

2025 ANNUAL GENERAL MEETING – KEY DATES

In accordance with ASX Listing Rule 3.13.1, Lion Rock Minerals Ltd (**ASX: LRM**) (**Lion Rock** or the **Company**) is pleased to advise that its 2025 Annual General Meeting will be held on Thursday, 20 November 2025 at 10:00am (AWST) at Suite 23, 513 Hay Street, Subiaco, Western Australia.

An item of business at the Annual General Meeting will be the election of Directors. In accordance with ASX Listing Rule 14.3 and clause 15.3 of the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is Wednesday, 1 October 2025.

Any valid nomination for the position of Director must be received by the Company at its registered office no later than 5:00pm (AWST) on Wednesday, 1 October 2025.

For further information please contact:

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Chief Executive Officer
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+61 8 6143 6748

Phil Gallagher

Non-Executive Director
Lion Rock Minerals Ltd
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This announcement was authorised for release by the Board of Lion Rock Minerals Ltd.