15 October 2025

LION ROCK MINERALS LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by Lion Rock Minerals Ltd (**ASX: LRM**) (**Lion Rock** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company advises that, as detailed in the Appendix 2A's released today, 15 October 2025, it has issued:

- 153,195,857 fully paid ordinary shares in relation to the strategic placement, as announced today, 15 October 2025; and
- 3,400,000 fully paid ordinary shares following the exercise of unquoted options.

together the **New Shares**.

The Company gives notice under Section 708A(5)(e) that:

a) The New Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
b) as a disclosing entity the Company is subject to regular reporting and disclosure obligations;
c) as at the date of this notice the Company has complied with:
   i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   ii. sections 674 and 674(A) of the Corporations Act; and
d) there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been approved by the Board of Lion Rock Minerals Limited.

For further information, please contact:

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