LACHLAN STAR

26 March 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 26 March 2026, Lachlan Star Limited (**ASX: LSA**) (**LSA** or the **Company**) completed the acquisition of the New Waverley Project as announced to the market on 3 February 2026. The Company has therefore issued 12,500,000 fully paid ordinary shares in the capital of the Company (**Shares**), with 6,250,000 Shares subject to voluntary escrow for 12 months, as part consideration for the acquisition of their 90% interest in the Waverley Gold Project.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information which is “excluded information” (as defined in section 708A(7) of the Corporations Act) to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

Approved for release by the Board.

For further information, please contact:

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