Lithium Universe LIMITED

20 August 2026

Mr Fraser Staltari
Adviser, Listings Supervision
ASX Limited
Level 40, Central Park
152–158 St George's Terrace
Perth WA 6000

By email: fraser.staltari@asx.com.au

Dear Fraser

Lithium Universe Limited (ASX: LU7) – Appendix 3Y Query

Lithium Universe Limited (Company) refers to ASX's letter dated 20 August 2026 regarding the Appendix 3Y – Change of Director's Interest Notice lodged by the Company on 20 August 2026 in respect of Mr Gernot Abl.

The Company responds to ASX's questions as follows.

1. Please explain why the Appendix 3Y was lodged late.

The Appendix 3Y was lodged late due to an administrative oversight.

Certain unlisted options in the Company expired on 8 August 2026. The Company lodged an Appendix 3H in relation to the expiry of those options on 10 August 2026. At the time the Appendix 3H was prepared and lodged, the Company Secretary inadvertently did not identify that Mr Abl held some of the options that had expired and, accordingly, that an Appendix 3Y was also required.

The omission was subsequently identified by the Company Secretary through the Company's internal review processes, following which the Appendix 3Y was prepared and lodged on 20 August 2026.

The delay was inadvertent and was not the result of any failure by Mr Abl to notify the Company of a dealing in the Company's securities, as the relevant change arose from the expiry of the options rather than a transaction undertaken by Mr Abl.

2. What arrangements does LU7 have in place under Listing Rule 3.19B with its directors to ensure that it is able to meet its disclosure obligations under Listing Rule 3.19A?

The Company has arrangements in place requiring directors to promptly notify the Company Secretary of any dealings or changes in their notifiable interests to enable the Company to comply with Listing Rule 3.19A.

Directors are also subject to the Company's Securities Trading Policy, which includes requirements concerning dealings in the Company's securities and notification to the Company.

The Company Secretary maintains oversight of the Company's issued securities and director interests and is responsible for preparing and lodging Appendices 3X, 3Y and 3Z where required.

3. If the current arrangements are inadequate or not being enforced, what additional steps does LU7 intend to take to ensure compliance with Listing Rule 3.19B?

The Company considers its existing arrangements with directors to be adequate and notes that the late lodgement did not arise from a failure by a director to comply with those arrangements.

Nevertheless, following this administrative oversight, the Company has strengthened its internal review procedures. In particular, where securities expire, are exercised, converted or otherwise change, the Company will cross-check the affected security holdings against the interests of each director to determine whether an Appendix 3Y is also required.

The Company has also reminded its directors and relevant personnel of the requirements of Listing Rules 3.19A and 3.19B.

The Company considers this to have been an isolated administrative oversight and believes the additional review procedure will reduce the risk of a similar occurrence in the future.

Yours sincerely

John Sobolewski
Company Secretary
Lithium Universe Limited

20 August 2026

Mr John Sobolewski
Company Secretary
Lithium Universe Limited

By email:

Dear Mr Sobolewski

Lithium Universe Limited ('LU7'): Appendix 3Y – Change of Director's Interest Notice Query

ASX refers to the following:

1. LU7's Appendix 3Y lodged on the ASX Market Announcements Platform ('MAP') on 20 August 2026 for Mr Gernot Abl (the 'Notice');
2. Listing Rule 3.19A which requires an entity to tell ASX the following:

   3.19A.1 *'The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.*

   - *On the date that the entity is admitted to the official list.*
   - *On the date that a director is appointed.*

   The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment.

   3.19A.2 *A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) including whether the change occurred during a closed period where prior written clearance was required and, if so, whether prior written clearance was provided. The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.*

   3.19A.3 *The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.'*

3. Listing rule 3.19B which states that:

   'An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.'

The Notice indicates that a change in Mr Abl's notifiable interest occurred on 8 August 2026. It appears that the Notice should have been lodged with ASX by 14 August 2026. Consequently, LU7 may have breached Listing Rules 3.19A and/or 3.19B.

Request for Information

Under Listing Rule 18.7, we ask that you answer each of the following questions having regard to Listing Rules 3.19A and 3.19B and *Guidance Note 22: Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities*.

1. Please explain why the Appendix 3Y was lodged late.
2. What arrangements does LU7 have in place under Listing Rule 3.19B with its directors to ensure that it is able to meet its disclosure obligations under Listing Rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does LU7 intend to take to ensure compliance with Listing Rule 3.19B?

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **10:00 AM AWST Tuesday, 25 August 2026**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, LU7's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require LU7 to request a trading halt immediately.

Your response should be sent to me by e-mail at **listingssupervisionperth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, you should discuss with us whether it is appropriate to request a trading halt in LU7's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in LU7's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to LU7's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that LU7's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours faithfully

ASX Supervision