25 September 2025

Dear Shareholder,

M3 Mining Limited 2025 General Meeting – Notice and Proxy Form

M3 Mining Limited (ASX: M3M) ('**M3 Mining**' or the '**Company**') advises that it will be holding a General Meeting at 11:00am (WST) on Monday, 27th October 2025 at Level 8, 216 St Georges Terrace, Perth WA 6000 (the '**Meeting**').

In accordance with section 110D(a) of the *Corporations Act 2001 (Cth)*, the Company will not be sending hard copies of the Notice of General Meeting (the '**Notice**') to shareholders unless the shareholder has made a valid election to receive documents from the Company in physical form. The Notice of General Meeting can be viewed and downloaded at the following weblink https://www2.asx.com.au/markets/company/M3M.

If you have not elected to receive notices by e-mail, a copy of this letter and your personalised proxy form will be posted out to you for your convenience. Shareholders are encouraged to complete and lodge their proxy forms online at https://investor.automic.com.au/#/loginsah or otherwise in accordance with instructions set out in the proxy form and the Notice. **Your proxy voting instructions for the Meeting must be received by 11:00am (WST) on Saturday, 25th October 2025**, being not less than 48 hours before the commencement of the Meeting. Any proxy voting received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your adviser. If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas).

In order to be able to receive electronic communication from the Company in future, please update your details online at https://investor.automic.com.au/#/home and login with your unique shareholder identification number and postcode (or country for overseas residents) that you can locate on your enclosed personalised proxy form. Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issue Sponsored Holding Statements, Payment Advices and other company related information.

Yours Faithfully

Alan Armstrong
Non-Executive Director