



Announcement Summary

Entity name

MACRO METALS LIMITED

Date of this announcement

Tuesday October 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options @ \$0.015 Expiring 13/4/29	12,000,000	13/10/2025
New class - code to be confirmed	Unlisted Options @ \$0.013 Expiring 13/10/29	10,000,000	13/10/2025
New class - code to be confirmed	Unlisted Options @ \$0.025 Expiring 13/10/30	10,000,000	13/10/2025
New class - code to be confirmed	Unlisted Options @ \$0.037 Expiring 13/10/30	10,000,000	13/10/2025
New class - code to be confirmed	Unlisted Options @ \$0.05 Expiring 13/10/30	10,000,000	13/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACRO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28001894033

1.3 ASX issuer code

M4M

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Oct-2025 16:17	New - Proposed issue of securities - M4M	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

6,250,000 Ordinary fully paid shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

52,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued pursuant to the Letter of Appointment as an executive director - see Announcement <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007118-6A1289786&v=undefined>



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options @ \$0.015 Expiring 13/4/29

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Announcement <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007118-6A1289786&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

13/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

12,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options @ \$0.013 Expiring 13/10/29

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

13/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Announcement <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007118-6A1289786&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01300000

Expiry date

13/10/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options @ \$0.025 Expiring 13/10/30

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Announcement <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007118-6A1289786&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

13/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options @ \$0.037 Expiring 13/10/30

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Announcement <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007118-6A1289786&v=undefined>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03700000	13/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options @ \$0.05 Expiring 13/10/30

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Announcement <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007118-6A1289786&v=undefined>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	13/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

10,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4M : ORDINARY FULLY PAID	4,320,342,242

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4MAN : OPTION EXPIRING 02-NOV-2029 EX \$0.04	10,000,000
M4MAE : OPTION EXPIRING 06-AUG-2027 EX \$0.04	37,000,000
M4MAA : OPTION EXPIRING 12-FEB-2026 EX \$0.008	419,465,795
M4MAD : OPTION EXPIRING 05-MAR-2029 EX \$0.004	345,000,000
M4MAO : OPTION EXPIRING 02-DEC-2026 EX \$0.05	50,000,000
New class - code to be confirmed : Unlisted Options @ \$0.015 Expiring 13/4/29	12,000,000
New class - code to be confirmed : Unlisted Options @ \$0.013 Expiring 13/10/29	10,000,000
New class - code to be confirmed : Unlisted Options @ \$0.025 Expiring 13/10/30	10,000,000
New class - code to be confirmed : Unlisted Options @ \$0.037 Expiring 13/10/30	10,000,000
New class - code to be confirmed : Unlisted Options @ \$0.05 Expiring 13/10/30	10,000,000