



Announcement Summary

Entity name

MAVERICK MINERALS AUSTRALIA LTD

Announcement Type

New announcement

Date of this announcement

Friday August 21, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M96	ORDINARY FULLY PAID	45,000,000	21/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAVERICK MINERALS AUSTRALIA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56125943240

1.3 ASX issuer code

M96

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Apr-2026 09:32	New - Proposed issue of securities - CR9	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Options attaching to the Lead Manager Shares and Facilitator Shares being announced in following Appendix 3G



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

M96 : ORDINARY FULLY PAID

Issue date

21/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

45,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in accordance with agreements for placement and facilitation services as announced on 27 April 2026 in relation to the capital raise and Viper Project acquisition

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

550,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Options being issued associated with the share issue will be announced in a subsequent Appendix 3G on 21 August 2026



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M96 : ORDINARY FULLY PAID	1,847,106,420

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M96AJ : OPTION EXPIRING 06-NOV-2028 EX \$0.002	200,000,000
M96AH : OPTION EXPIRING 10-APR-2028 EX\$0.002	122,989,052
M96AI : OPTION EXPIRING 28-APR-2028 EX \$0.002	328,106,290
M96AA : OPTION EXPIRING 25-DEC-2028 EX \$0.02	208,333,305
M96AK : OPTION EXPIRING 23-FEB-2029 EX \$0.004	335,000,000