

ISSUE OF SHARES AND OPTIONS AND CLEANSING NOTICE

Maverick Minerals Australia Limited (ASX: M96) (Maverick or the Company) is pleased to advise that subsequent to the shareholder approval obtained at the General Meeting held on 17 June 2026 and receiving the necessary information from the recipients, it has completed the issue of shares and options for the Lead Manager Securities associated with the Placement announced on 27 April 2026 and the Facilitator Securities associated with the completion of the acquisition of the Viper Project.

Lead Manager Securities issued

On 27 April 2026, the Company announced a placement to sophisticated investors to raise capital of \$5,000,000 (before costs) to be made in 2 tranches through the issue of 416,666,667 shares at an issue price of \$0.012 per share.

CPS Capital Group Pty Ltd (CPS) acted as the Lead Manager for the Placement and received a 1% management fee and 5% placement fee for funds raised via the Placement. In addition, CPS or its nominees were, subject to shareholder approval, to be issued with 25,000,000 shares and 12,500,000 options which are exercisable at \$0.02 and have an expiry date of 28 December 2028.

Shareholder approval was granted on 17 June 2026 and the Lead Manager Securities have been issued today.

Facilitator Securities issued

On 27 April 2026, the Company announced the acquisition of the Viper Project (formerly Chobe Project) tenements. The acquisition was formally completed on 1 July 2026 and announced on that date, at which time, the facilitation fee outlined in the announcement became due to Wolf Like Me Pty Ltd (Wolf). The facilitation fee was to be settled by the issue of 20,000,000 shares and 20,000,000 options which are exercisable at \$0.02 and have an expiry date of 28 December 2028 to be issued to Wolf or its nominees subject to shareholder approval.

Shareholder approval was granted on 17 June 2026 and the Facilitator Securities have been issued today.

Cleansing notice

The Company gives notice that in relation to the Lead Manager Shares and Facilitator Shares issued:

- it issued the Securities on 21 August 2026 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and

as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the Board of Maverick Minerals Australia Limited.

For further information, please contact:

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Investor Relations

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