

19 August 2026

MA CREDIT INCOME TRUST (ASX: MA1) — NOTIFICATION OF OFF-MARKET BUY-BACK

Equity Trustees Limited (ACN 004 031 298, AFSL 240975) (Responsible Entity) as responsible entity of the MA Credit Income Trust ARSN 681 002 531 (MA1) has announced its intention to conduct an equal access off-market buy-back of up to 2.5% of the total fully paid units (Units) on issue in MA1 (Maximum Buy-Back) at the Buy-Back Price (Buy-Back).

The Buy-Back opens on Wednesday, 2 September 2026 and will close on Wednesday, 23 September 2026.

About the Buy-Back

The Buy-Back provides an opportunity for unitholders to exit their investment in MA1 (without incurring brokerage fees and costs) at the Buy-Back Price (being the NAV Per Unit as at the Buy-Back Pricing Date).

You do not need to take any action if you do not wish to participate in the Buy-Back. Unitholders who choose not to participate in the Buy-Back on the terms that are outlined in the booklet lodged with the ASX on 19 August 2026 (Booklet) will maintain their current exposure to the MA1, with no further action required.

Further information

We encourage Unitholders to thoroughly read the Booklet in full (including the risk factors outlined in the Booklet and the implications of the Buy-Back in respect of MA1) and consult with their financial, legal, tax, or other professional advisors before making a decision in respect of the Buy-Back.

The Buy-Back is subject to the terms and conditions set out in the Booklet. Unitholders can obtain a copy of the Booklet at <https://mafinancial.com/invest/private-credit/ma-credit-income-trust> or by calling MA1's investor information line on 1300 135 167 (within Australia) or +61 2 8023 5415 (outside Australia) between 8.30am to 5.00pm (Sydney time), Monday to Friday.

Authorised for release by Andrew Godfrey
Director

Equity Trustees Limited (ACN 004 031 298, AFSL 240975) as responsible entity for MA1