

Microba Life Sciences Limited (ASX: MAP)

19 June 2026

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**SHARE PURCHASE PLAN INVITATION**

Dear Shareholder,

We are pleased to invite you to participate in Microba Life Sciences Limited's (**Microba or the Company**) Share Purchase Plan (**SPP**). This is an opportunity to invest in the Company at the same price as institutional investors who participated in the \$5.0 million institutional placement (**Placement**). In the SPP, Microba is raising up to \$1.0 million to fund the continued growth of our core diagnostics business across Australia and the UK, the delivery of a new testing product, and to strengthen working capital.

Why Participate?

- Buy at \$0.05 per share - the same price as the Placement, with no brokerage or fees
- Free attaching options - 1 for every 1 share, exercisable at \$0.0625 for 3 years post-issue. For example, a \$5,000 application receives 100,000 New Shares plus 100,000 free New Options.
- Flexible investment sizes - from \$2,000 minimum to \$30,000 maximum

Stay Informed — Join the Microba Investor Hub

To ensure you're receiving timely company email updates, ASX announcements & invitations to investor webinars, we encourage all shareholders to activate their Microba Investor Hub profile.

With your Microba Investor Hub profile, you can:

- Access company news, market updates and ASX announcements
- Stay informed about exclusive investor webinars and events
- Engage directly with the Microba team through Q&A

Activate your profile today at <https://ir.microba.com/> or simply scan the QR code.



This letter is to notify you that the SPP is now open and to provide you with instructions as to how to obtain a copy of the Prospectus and your personalised application form to apply for New Shares and New Options under the SPP (Application Form).

Offer Summary

On 12 June 2026, Microba Life Sciences Limited announced that it was undertaking an SPP to raise up to \$1.0 million.

Under the SPP, Eligible Shareholders will be able to apply for new ordinary shares in the Company (**New Share**) at an issue price of \$0.05 per New Share up to a maximum of \$30,000 worth of New Shares, with one free attaching option for every one New Share issued, exercisable at \$0.0625 per Option on or before the date that is three years following their issue (**New Option**), without paying any brokerage fees, being the same price to be paid by participants in the \$5.0 million Placement announced by Microba on 12 June 2026.

**JOIN MICROBA'S INTERACTIVE INVESTOR HUB**

For more Company information and to engage with management by asking questions about Microba's latest announcements and updates, visit ir.microba.com/welcome

Microba Life Sciences Ltd | ABN 82 617 096 652 | L10, 324 Queen Street, Brisbane QLD 4000 Australia | 1300 974 621

Eligibility

You are eligible to participate if you:

- held Microba ordinary shares at 7.00pm (AEST) on 11 June 2026 (**Record Date**);
- had a registered address in Australia or New Zealand at the Record Date; and
- are not located in the United States, and are not acting for the account or benefit of persons in the United States.

Eligible Shareholders may apply for New Shares in the following increments, from a minimum of \$2,000 up to a maximum of \$30,000 as detailed below:

Offer	SPP Investment Amount	Number of New Shares	Number of free New Options
Offer A	\$2,000	40,000	40,000
Offer B	\$5,000	100,000	100,000
Offer C	\$7,500	150,000	150,000
Offer D	\$10,000	200,000	200,000
Offer E	\$15,000	300,000	300,000
Offer F	\$20,000	400,000	400,000
Offer G	\$25,000	500,000	500,000
Offer H	\$30,000	600,000	600,000

Participation in the SPP is entirely voluntary. If applications exceed the targeted amount of \$1.0 million, the Company will scale back allocations on a pro-rata basis (having regard to the applicant's shareholding) to ensure the total amount raised does not exceed \$1.0 million. Decisions are made by the Board in consultation with the Joint Lead Managers, Morgans Corporate Limited and Canaccord Genuity (Australia) Limited, and are final. In the case of a scale back, an Eligible Shareholder may receive fewer New Shares (and corresponding New Options) than they applied for. Should this occur, Microba will refund any excess application funds, without interest.

The SPP is being made under a prospectus issued under section 713 of the *Corporations Act 2001* (Cth) (**Prospectus**) and is subject to the terms and conditions set out in the Prospectus (**Terms and Conditions**). By lodging an Application for New Shares (and attaching New Options) under the Prospectus for the SPP, you agree to be bound by the Terms and Conditions.

How to participate

Eligible Shareholders can download a personalised Application Form, Prospectus and Target Market Determination from the Automic Investor Portal.

If you require any assistance with accessing these documents, please call the Share Registry, Automic on 1300 288 664 (from within Australia) or +61 2 9698 5414 (from outside Australia) or email corporate.actions@automicgroup.com.au and ask for a copy of the Application Form, Prospectus and Target Market Determination to be provided via email or post, free of charge. Please note, you will need to provide your HIN or SRN and postcode to complete this request.



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Details on how to apply are provided below:

I already have an online account with the Automic Share Registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
https://portal.automic.com.au/investor/home Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus, Target Market Determination and Application Form. Submit your payment using the payment details provided on your personalised Application Form. Do not return your Application Form.	https://singleholding.automic.com.au/signup Select Microba Life Sciences Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then next Complete the prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus, Target Market Determination and Application Form. Submit your payment using the payment details provided on your personalised Application Form. Do not return your Application Form.	https://singleholding.automic.com.au/login Select Microba Life Sciences Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then next Complete the prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus, Target Market Determination and Application Form. Submit your payment using the payment details provided on your personalised Application Form. Do not return your Application Form.

Please note that there may be delays in the delivery of the Prospectus and your personalised Application Form via post. The Company takes no responsibility for any late delivery of the Prospectus and strongly encourages you to apply in accordance with the Application Form.

The SPP is scheduled to close at 5:00pm (AEST) on 22 July 2026 (Closing Date). Payment in accordance with the Application Form must be received before this time. By making a payment via EFT or BPAY in accordance with the instructions provided on the Application Form, you are deemed to have submitted an application under the Offer and to have made the declarations contained in the Application Form.

You should read the Prospectus and Target Market Determination carefully and in their entirety before deciding whether to participate in the SPP. Microba strongly advises that you seek advice from your stockbroker, solicitor, accountant or other professional advisor to determine if this investment is suitable for you.



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Key Dates¹

The key dates with respect to the SPP, are detailed below:

Record Date	7:00pm, Thursday, 11 June 2026
Announcement of SPP	Friday, 12 June 2026
Lodgement of Prospectus with ASIC and ASX	Friday, 19 June 2026
Despatch of Prospectus	Friday, 19 June 2026
Opening Date of SPP	Friday, 19 June 2026
Closing Date for SPP¹	Wednesday, 22 July 2026
General Meeting	Friday, 24 July 2026
Issue of New Shares and New Options under the SPP (as approved at the General Meeting)	Wednesday, 29 July 2026
Trading commences for New Shares under the SPP	Thursday, 30 July 2026
Despatch of Holding Statements for the New Shares and New Options under the SPP	Friday, 31 July 2026

⁽¹⁾ Microba reserves the right to close the SPP earlier than this date or extend the SPP for longer.

General Meeting

The issue of New Shares and New Options under the SPP is subject to Shareholder approval being obtained at the general meeting proposed to be held on Friday, 24 July 2026 (**General Meeting**). No New Shares or New Options will be issued pursuant to the SPP until such time as Shareholder approval has been obtained. If Shareholder approval is not obtained, the SPP will not proceed, and all application monies will be refunded to applicants in full (without interest) as soon as practicable.

Action required by Eligible Shareholders to participate in the SPP:

- Australian residents: Pay via BPAY or direct transfer (EFT)
- New Zealand residents: Pay via direct transfer (EFT)

All payments must be made in Australian dollars and received by the SPP closing date of **5:00pm (AEST) on Wednesday, 22 July 2026**. Microba may close or extend the SPP at its discretion.

Participation in the SPP is optional and Eligible Shareholders may elect to do nothing. If you do nothing, you will continue to hold the same number of shares in Microba, however, your interest in Microba will be further diluted. Your right to participate in the SPP is not transferable. Participating in the SPP allows you to acquire New Shares at the same price as institutional investors and to retain more of your proportional ownership in the Company.

If you have any questions in relation to the SPP or other Investor Relations queries, please contact the Company via email at investor@microba.com.

Thank you for your continued support of Microba. We are excited about the opportunities ahead and invite you to participate in this Share Purchase Plan as we continue to grow our diagnostics business across Australia and the UK and deliver long-term value for shareholders.

Yours sincerely,



Pasquale Rombola

Chair | Microba Life Sciences Limited



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