MATSA RESOURCES

ASX Announcement **22th January 2026**

Issue of Shares and Secondary Trading Notice

Matsa Resources Limited ('Company') wishes to confirm the allotment of 550,000 fully paid ordinary shares pursuant to as an annual loan facility fee associated with the loan agreement entered into with two separate parties in December 2022 and acquisition of tenements.

An Appendix 2A has been lodged with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

(a) the provisions of Chapter 2M of the Act as they apply to the Company; and

(b) Sections 674 and 674A of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

Andrew Chapman
Director/Company Secretary

For further information please contact:

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Executive Chairman
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CORPORATE SUMMARY

Directors

Paul Poli - Executive Chairman

Pascal Blampain

Andrew Chapman

Shares on Issue

950.62 million

Unlisted Options

140.51 million @ $0.05 - $0.13

Top 20 shareholders

Hold 70.58%

Share Price on 21th January 2026

15.5 cents

Market Capitalisation

A$147.34 million