

Market Announcement

4 February 2026

MB Gold Limited (ASX: MBG) – Admission and Quotation

Description

MB Gold Limited ('MBG') was admitted to the Official List of ASX on Wednesday, 4 February 2026.

The securities of MBG will commence quotation at 2:00pm AEDT on Friday, 6 February 2026.

MBG raised \$9,000,000 pursuant to the offer under its prospectus dated 26 November 2025 by the issue of 45,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 47,500,000
ASX code	Fully paid ordinary shares: MBG
Time	2:00pm AEDT
Date	Friday, 6 February 2026
ASX trade abbreviation	MBGOLDORD
ISIN	Fully paid ordinary shares: AU0000452344
Registered office	MB Gold Limited Address: Level 1, 16 Ventnor Avenue, West Perth WA 6005 Phone: +61 8 6288 6201 Email: admin@mbgold.com.au
Company secretary	Kevin Hart
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace Phone: 1300 288 664 Email: corporate.actions@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.14 of the Prospectus
Activities	Mining exploration
Lead manager	Ventnor Securities Pty Ltd
Underwriter	N/a
ASX restricted securities	8,450,100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 February 2028, being 24 months from the date of Quotation.

2,050,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2026, being 12 months from the date of issue.

3,750,000 options exercisable at \$0.30 on or before 29 January 2030, classified by ASX as restricted securities and to be held in escrow until 6 February 2028, being 24 months from the date of Quotation.

Other securities not quoted N/a

What do I need to do and by when?

For further information, please refer to MBG's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 6288 6201.

Disclaimer

Please refer to the following [disclaimer](#).

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