

4 February 2026

STATEMENT OF CONFIRMATIONS

MB Gold Limited (**ACN** 691 038 481) (**ASX:MBG**) (**Company** or **MB Gold**) provides the following confirmations to satisfy conditions for admission of the Company's securities to quotation on ASX.

Capitalised terms used in this announcement have the meaning given in the Prospectus (defined below) unless the context otherwise requires.

1. COMPLETION OF THE OFFER AND SECONDARY OFFERS

The Company confirms that all conditions to the Offer under the prospectus prepared by the Company and lodged with ASIC on 26 November 2025 (**Prospectus**) have been satisfied, the Offer closed on 14 January 2026, and the Company has issued 45,000,000 Shares under the Offer, raising \$9,000,000.

The Company also confirms it has issued:

- a) 3,000,000 Director Options under the Director Offer;
- b) 750,000 Lead Manager Options under the Lead Manager Offer; and
- c) 5,000,000 Shares under the Noteholder Offer.

2. CAPITAL STRUCTURE

The current capital structure of the Company is set out below.

Securities	Number
Shares	58,000,100
Options	3,750,000

3. RESTRICTED SECURITIES

The Company confirms that the following securities will be subject to restrictions pursuant to the ASX Listing Rules or voluntary escrow for the periods outlined below.

Class	Number	Restriction Period
Shares	8,450,100	24 months from the date of quotation
Shares	2,050,000	26 November 2026
Options	3,750,000	24 months from the date of quotation

As set out above, a total of 10,500,100 Shares, 3,000,000 Director Options and 750,000 Lead Manager Options will be subject to ASX imposed escrow for the time periods specified above.

None of the Shares issued under the Offer are subject to escrow restrictions.

4. NO IMPEDIMENTS

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering and carrying out exploration activities at the Marble Bar Gold Project such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

5. DEFERRED CASH PAYMENT

The Company confirms that it has paid \$900,000 to Global Lithium Resources Limited in accordance with the MB Exploration Sale Agreement.

6. RENEWAL OF TENEMENTS

The Company confirms that MB Exploration Pty Ltd has been granted a renewal of the term of both E45/5595 and E45/5596 until 18/10/2030.

7. JORC INFORMATION

Additional information (including JORC Code Table 1) for the Independent Technical Assessment Report is set out in Annexure A.

The information in this announcement which relate to exploration results is based on information compiled by Ralph Porter, a Member of the Australian Institute of Geoscientists. Ralph Porter has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code. Ralph Porter is an independent consultant and employee of ERM Australia Consultants Pty Ltd (ACN 003 687 581) (**ERM**). Ralph Porter and ERM consent to the inclusion of the information in this announcement in the form and context in which it appears.

This ASX Announcement has been authorised for release by the Board of MB Gold Limited.

ANNEXURE A- ADDITIONAL JORC INFORMATION

The Company provides the following additional disclosure, data and a revised Table 1 on exploration history from section 7 of the ITAR as presented below.

Representative reporting of the soil sampling results

The Company has completed a comprehensive compilation of past exploration work completed over the tenement portfolio. Past reports on work completed have been collated and (where available) digital data has been consolidated into a project database.

The Company has not yet acquired any new samples for analysis, all tenement selection and target identification has been based on open file historical data sourced from WAMEX reports.

The primary objective in compiling this data was to collect evidence that supported the underlying exploration rationale for the tenement acquisition. In this instance, the presence of gold, in a permissive interpreted geological setting (i.e. greenstone terrains) is considered more important than the exact value of the assay for the individual results. Apart from RC percussion and core holes, all data is presented and used as 2D maps because the focus is on geochemistry and maximum values in holes for use as a prospect identification/targeting tool.

The results are considered to have been generated from work programmes representing usual industry practice for the time they were collected and analysed at commercial laboratories who serviced the mineral exploration industry. However, for much of the work in the historical reports there is only limited metadata available. In the professional opinion of the Competent Person, MBG has, however, done sufficient verification of the data, to provide sufficient confidence that drilling, sampling and assays were performed to adequate industry standards and is fit for the purpose of planning exploration programmes and generating targets for further investigation.

The Competent Persons have completed checks of the original reports and found the MBG compilation to be a comprehensive and accurate capture of the available data.

Given the large number of individual reports (all referenced in section 15 of the Independent Technical Assessment Report contained in Annexure A of the Prospectus (**Report**)), the following Table 1 sections provide overview comments and interested readers are encouraged to check the freely available source documents for any specific details they may require.

The discussion and illustrations provided in the ITAR address Clause 19 of the JORC Code, while the following Table 1 provides a high-level response that covers all of the Exploration Results discussed in this report.

Gold-in-soil results are presented graphically in maps throughout this section. This presentation is considered the most effective for displaying the spatial context and character of the geochemistry, and for providing compliance with JORC Code clause 19 requirements. Summary statistics for the soil results are presented in Table Error! No text of specified style in document.-1.

Table Error! No text of specified style in document.-1: Soil geochemistry – Descriptive Summary statistics

METRIC	VALUE
Mean	6.55
Median	2
Mode	1
Standard Deviation	26.6
Kurtosis	871.9
Skewness	26.5
Range	915
Minimum	-1
Maximum	914
Count	1560

Information required under Listing Rule 5.7 and JORC 2012 for the exploration results described in section 7 (Exploration History) of the ITAR

In 2014, the exploration focus was on prospective iron ore occurrences and sampling identified the Eginbah prospect where hematite-goethite outcrops (up to 60% Fe) were identified over a strike of 300 m and about 30 m wide. Eight RC drillholes tested the prospect in 2014 returning best intercepts of 14 m at 52.64 % Fe from 31 m and 17 m at 53.92% Fe from 139 m in drill holes EGRC003 and EGRC005 respectively. These results, though encouraging, coincided with a crash in the iron ore price and no further work was conducted on the prospect.

Additional disclosure relating to collar details and assay results are provided in tables below to provide enhanced disclosure in support of the ITAR.

DRILLHOLE COLLAR TABLES

Razorback Prospect

Prospect	Hole ID	N_MGA94 z50	E_MGA94 z50	RL (m)	Dip (°)	Azimuth (°)	Depth (m)
Razorback	BSR95-01	7680643	808625	NR	-60	210	150
Razorback	BSR95-02	7680523	808942	NR	-60	210	150
Razorback	BSR95-03	7680525	809088	NR	-60	210	150
Razorback	BSR95-04	7680499	809311	NR	-60	210	150
Razorback	BSR95-05	7680401	809511	NR	-60	210	153
Razorback	BSR95-06	7680841	808371	NR	-60	210	76
Razorback	BSR95-07	7680755	808343	NR	-50	210	50
Razorback	BSR95-08	7680684	808069	NR	-60	210	58
Razorback	BSR95-09	7680724	808079	NR	-60	210	74
Razorback	BSR95-10	7680757	808093	NR	-60	210	60
Razorback	BSR95-11	7680789	808107	NR	-60	210	42
Razorback	BSR95-12	7680614	808196	NR	-60	210	76
Razorback	BSR95-13	7680643	808208	NR	-60	210	58
Razorback	BSR95-14	7680680	808219	NR	-60	210	56
Razorback	BSR95-15	7680511	808367	NR	-60	210	76
Razorback	BSR95-16	7680546	808379	NR	-60	210	48
Razorback	BSR95-17	7680580	808391	NR	-60	210	56
Razorback	BSR95-18	7680314	808399	NR	-60	210	60
Razorback	BSR95-19	7680454	808512	NR	-60	210	40
Razorback	BSR95-20	7680521	808551	NR	-60	210	52
Razorback	BSR95-21	7680556	808189	NR	-60	210	48
Razorback	BSR95-22	7680586	808085	NR	-60	210	48
Razorback	BSR95-23	7680522	808061	NR	-60	210	40
Razorback	BSR95-24	7680674	808726	NR	-60	210	52
Razorback	BSR95-25	7680661	808633	NR	-60	210	58
Razorback	BSR95-26	7680724	807707	NR	-60	210	58
Razorback	TPAC059	7680866	807838	156	-60	180	22
Razorback	TPAC060	7680885	807718	156	-60	180	22
Razorback	TPAC061	7680894	807719	156	-60	180	37
Razorback	TPAC062	7680861	807717	156	-60	180	71
Razorback	TPAC063	7680872	807717	156	-60	180	44
Razorback	TPAC064	7680837	807835	155	-60	180	43
Razorback	TPAC065	7680856	807837	156	-60	180	22
Razorback	TPAC066	7680876	807839	156	-60	180	28

Prospect	Hole ID	N_MGA94 z50	E_MGA94 z50	RL (m)	Dip (°)	Azimuth (°)	Depth (m)
Razorback	TPAC068	7680638	808624	178	-60	180	40
Razorback	TPAC069	7680659	808625	176	-60	180	43
Razorback	TPAC070	7680677	808625	173	-60	180	40
Razorback	TPAC071	7680696	808624	171	-60	180	41
Razorback	TPAC072	7680715	808625	170	-60	180	39
Razorback	TPAC073	7680611	808695	187	-60	180	58
Razorback	TPAC074	7680628	808694	182	-60	180	64
Razorback	TPAC075	7680649	808695	177	-60	180	52
Razorback	TPAC076	7680667	808697	174	-60	180	64
Razorback	TPAC077	7680687	808698	171	-60	180	56
Razorback	TPAC078	7680707	808700	169	-60	180	45
Razorback	TPAC079	7680590	808779	186	-60	180	58
Razorback	TPAC080	7680614	808778	179	-60	180	58
Razorback	TPAC081	7680634	808779	175	-60	180	58
Razorback	TPAC082	7680653	808778	172	-60	180	58
Razorback	TPAC083	7680671	808779	169	-60	180	55
Razorback	TPAC084	7680689	808780	168	-60	180	49
Razorback	TPAC085	7680543	808827	191	-60	210	52
Razorback	TPAC086	7680560	808836	185	-60	180	70
Razorback	TPAC087	7680579	808837	180	-60	180	79
Razorback	TPAC088	7680600	808841	175	-60	180	67
Razorback	TPAC089	7680620	808846	172	-60	180	58
Razorback	TPAC090	7680534	808925	180	-60	180	76
Razorback	TPAC091	7680549	808926	177	-60	180	63
Razorback	TPAC092	7680567	808927	174	-60	180	57
Razorback	TPAC097	7680475	809146	194	-60	225	17
Razorback	TPAC098	7680472	809152	194	-60	180	63
Razorback	TPAC099	7680491	809156	187	-60	180	79
Razorback	TPAC100	7680488	809083	192	-60	180	74
Razorback	TPAC101	7680507	809081	185	-60	180	73
Razorback	TPAC102	7680508	808998	186	-60	180	71
Razorback	TPAC103	7680527	809000	180	-60	180	70
Razorback	TPAC104	7680688	808457	168	-60	180	65
Razorback	TPAC105	7680706	808458	167	-60	180	58
Razorback	TPAC106	7680758	808459	164	-60	180	59
Razorback	TPAC107	7680777	808460	163	-60	180	55
Razorback	TPAC108	7680672	808538	173	-60	180	75

Prospect	Hole ID	N_MGA94 z50	E_MGA94 z50	RL (m)	Dip (°)	Azimuth (°)	Depth (m)
Razorback	TPAC109	7680690	808537	171	-60	180	58
Razorback	TPAC110	7680718	808537	168	-60	180	60
Razorback	TPAC111	7680737	808537	166	-60	180	55
Razorback	TPAC177	7680209	811130	194	-60	180	51
Razorback	TPRC027	7680642	808779	171	-60	181	120
Razorback	TPRC028	7680640	808842	167	-61	180	150
Razorback	TPRC029	7680615	808929	166	-60	180	198

Twin Veins Prospect

Prospect	Hole ID	N_MGA94 z50	E_MGA94 z50	RL (m)	Dip (o)	Azimuth (o)	Depth (m)
Twin Veins	MBRC0006	7681045	802746	149	-60	2	50
Twin Veins	MBRC0007	7681022	802745	149	-60	2	95
Twin Veins	MBRC0008	7680819	803042	157	-60	202	65
Twin Veins	MBRC0009	7680916	803678	151	-60	182	45
Twin Veins	MBRC0010	7680824	803689	152	-60	272	41
Twin Veins	MBRC0011	7680836	803054	157	-60	202	120
Twin Veins	MBRC0157	7681006	802501	147	-60	3	120
Twin Veins	MBRC0158	7680908	802897	152	-60	204	126
Twin Veins	MBRC0159	7681023	802499	146	-60	3	123
Twin Veins	MBRC0160	7680983	802498	145	-61	2	123
Twin Veins	MBRC0161	7681039	802699	147	-59	1	105
Twin Veins	MBRC0162	7680878	802799	146	-62	3	87
Twin Veins	MBRC0163	7680838	802898	152	-59	1	105
Twin Veins	MBRC0164	7680797	802901	149	-60	2	135
Twin Veins	MBRC0165	7680818	802971	150	-60	4	75
Twin Veins	MBRC0166	7680930	803162	150	-61	2	123
Twin Veins	MBRC0167	7680890	803341	152	-60	3	87
Twin Veins	MBRC0168	7680880	803422	153	-61	0	87
Twin Veins	MBRC0611	7680639	802815	146	-60	31	198
Twin Veins	MBRC0612	7680699	802853	146	-58	31	180
Twin Veins	MBRC0613	7680925	802999	152	-61	29	208
Twin Veins	MBRC0614	7680920	802996	152	-81	31	202
Twin Veins	MBRC0615	7681005	802540	145	-61	2	124
Twin Veins	MBRC0616	7680985	802577	145	-61	2	136
Twin Veins	MBRC0617	7681047	802665	146	-60	3	130
Twin Veins	MBRC0618	7681025	802485	147	-60	1	126

Prospect	Hole ID	N_MGA94 z50	E_MGA94 z50	RL (m)	Dip (o)	Azimuth (o)	Depth (m)
Twin Veins	MBRC0619	7681002	802661	147	-59	0	178
Twin Veins	MBRC0620	7681105	802364	145	-60	358	168
Twin Veins	MBRC0621	7680969	802661	146	-60	2	172
Twin Veins	MBRC0622	7681063	802363	145	-59	359	120
Twin Veins	MBRC0623	7681026	802343	145	-60	1	120
Twin Veins	MBRC0624	7680951	803480	150	-59	28	180
Twin Veins	MBRC0625	7680726	803337	160	-60	30	186
Twin Veins	MBRC0626	7681008	802703	148	-61	0	160
Twin Veins	MBRC0627	7680912	802662	145	-60	0	160

Douglas Find Prospect

Prospect	Hole ID	N_MGA94z 50	E_MGA94z 50	RL (m)	Dip (o)	Azimuth (o)	Depth (m)
Douglas Find	MBRC0001	7680210	800281	156	-56	139	70
Douglas Find	MBRC0002	7680230	800332	161	-56	132	80
Douglas Find	MBRC0003	7680280	800405	161	-56	129	80
Douglas Find	MBRC0004	7680335	801105	150	-60	102	50
Douglas Find	MBRC0005	7680330	801085	150	-60	102	100
Douglas Find	MBRC0628	7680406	800823	146	-61	359	82
Douglas Find	MBRC0629	7680363	800823	147	-61	2	124
Douglas Find	MBRC0630	7680307	801126	149	-60	359	84
Douglas Find	MBRC0631	7680266	801124	149	-61	1	120

Murphy Well Prospect

Prospect	Hole ID	N_MGA94z 50	E_MGA94z 50	RL (m)	Dip (°)	Azimuth (°)	Depth (m)
Murphy Well	MBRC0608	7680185	802551	151	-60	32	250
Murphy Well	MBRC0609	7680420	802434	149	-60	30	162
Murphy Well	MBRC0610	7680498	802471	150	-60	34	180
Murphy Well	MBRC0632	7679773	802249	154	-60	28	160
Murphy Well	MBRC0633	7679202	802441	168	-60	358	162
Murphy Well	MBRC0634	7679529	803016	161	-61	3	160
Murphy Well	MBRC0635	7680379	802682	149	-60	32	226
Murphy Well	MBRC0636	7680267	802604	151	-61	29	252
Murphy Well	MWDD001	7680088	802465	151	-60	33	452
Murphy Well	MWDD002	7679962	802649	152	-60	27	522.58

Prospect	Hole ID	N_MGA94z 50	E_MGA94z 50	RL (m)	Dip (°)	Azimuth (°)	Depth (m)
Murphy Well	MWDD003	7680111	802841	151	-60	150	510.4
Murphy Well	MWDD003W	7680112	802842	151	-60	154	701.1
Murphy Well	MWDD004	7679658	803498	161	-70	149	576

Cord Prospect

Prospect	Hole ID	N_MGA94z 50	E_MGA94z 50	RL (m)	Dip (°)	Azi (°)	Depth (m)
CORD	TPAC001	7685220	809961	170	-60	180	17
CORD	TPAC002	7685209	810066	169	-60	180	22
CORD	TPAC003	7685205	810119	167	-60	180	21
CORD	TPAC004	7685041	809998	185	-60	180	34
CORD	TPAC005	7685058	809999	185	-60	180	49
CORD	TPAC006	7685037	810039	190	-60	180	31
CORD	TPAC007	7685050	810037	189	-60	180	43
CORD	TPAC008	7685073	810001	182	-60	180	43
CORD	TPAC009	7685093	809999	178	-60	180	44
CORD	TPAC010	7685078	810040	179	-60	180	40
CORD	TPAC011	7685097	810038	175	-60	180	42
CORD	TPAC012	7685039	810079	185	-60	180	34
CORD	TPAC013	7685059	810078	183	-60	180	49
CORD	TPAC014	7685078	810080	177	-60	180	43
CORD	TPAC015	7685095	810080	175	-60	180	49
CORD	TPAC016	7685041	810154	176	-60	180	40
CORD	TPAC017	7685059	810155	176	-60	180	42
CORD	TPAC018	7685080	810156	175	-60	180	43
CORD	TPAC019	7685099	810156	172	-60	180	38
CORD	TPAC020	7685118	810157	170	-60	180	35
CORD	TPAC021	7685023	810237	172	-60	180	37
CORD	TPAC022	7685043	810238	171	-60	180	35
CORD	TPAC023	7685063	810238	170	-60	180	41
CORD	TPAC024	7685082	810238	170	-60	180	43
CORD	TPAC025	7685104	810238	168	-60	180	40
CORD	TPAC026	7685123	810239	167	-60	180	42
CORD	TPAC027	7685020	810318	167	-60	180	43
CORD	TPAC028	7685038	810319	168	-60	180	37
CORD	TPAC029	7685058	810320	168	-60	180	37
CORD	TPAC030	7685080	810321	171	-60	180	39

Prospect	Hole ID	N_MGA94z 50	E_MGA94z 50	RL (m)	Dip (°)	Azi (°)	Depth (m)
CORD	TPAC031	7685106	810319	167	-60	180	32
CORD	TPAC032	7685125	810317	166	-60	180	33
CORD	TPAC033	7685143	810239	166	-60	180	41
CORD	TPAC034	7685163	810240	165	-60	180	33
CORD	TPAC035	7685176	810280	165	-60	180	33
CORD	TPAC036	7685195	810280	164	-60	180	27
CORD	TPAC037	7685215	810280	164	-60	180	18
CORD	TPAC038	7685227	810280	164	-60	180	20
CORD	TPAC039	7685054	810375	166	-60	180	48
CORD	TPAC040	7685075	810376	167	-60	180	42
CORD	TPAC041	7685095	810377	166	-60	180	34
CORD	TPAC042	7685115	810378	165	-60	180	34
CORD	TPAC043	7685081	809926	187	-60	180	37
CORD	TPAC044	7685098	809926	183	-60	180	43
CORD	TPAC045	7685082	809837	192	-60	180	27
CORD	TPAC046	7685101	809836	188	-60	180	40
CORD	TPAC047	7685102	809732	182	-60	180	36
CORD	TPAC048	7685122	809732	180	-60	180	46
CORD	TPAC049	7685106	809639	175	-60	180	17
CORD	TPAC115	7685189	811073	175	-60	180	50
CORD	TPAC116	7685208	811072	174	-60	180	50
CORD	TPAC117	7685164	810966	176	-60	180	49
CORD	TPAC118	7685182	810961	175	-60	180	50
CORD	TPAC119	7685202	810957	174	-60	180	59
CORD	TPAC120	7685222	810953	174	-60	180	68
CORD	TPAC121	7685164	810831	173	-60	180	61
CORD	TPAC122	7685183	810831	172	-60	180	65
CORD	TPAC123	7685158	810762	172	-60	180	56
CORD	TPAC124	7685179	810760	171	-60	180	65
CORD	TPAC125	7685143	810681	170	-60	180	58
CORD	TPAC126	7685162	810679	169	-60	180	61
CORD	TPAC127	7685129	810595	169	-60	180	61
CORD	TPAC128	7685149	810597	168	-60	180	64
CORD	TPAC129	7685139	810762	174	-60	180	49
CORD	TPAC130	7685122	810683	170	-60	180	46
CORD	TPAC131	7685074	810589	168	-60	180	40
CORD	TPAC132	7685092	810590	168	-60	180	41

Prospect	Hole ID	N_MGA94z 50	E_MGA94z 50	RL (m)	Dip (°)	Azi (°)	Depth (m)
CORD	TPAC133	7685026	810589	170	-60	180	47
CORD	TPAC134	7685081	810476	165	-60	180	58
CORD	TPAC135	7685100	810477	165	-60	180	41
CORD	TPAC136	7685122	810477	165	-60	180	58
CORD	TPAC137	7685142	810477	165	-60	180	67
CORD	TPAC138	7685250	810505	165	-60	180	31
CORD	TPAC139	7685267	810506	165	-60	180	41
CORD	TPAC140	7685271	810682	167	-60	180	35
CORD	TPAC141	7685287	810681	166	-60	180	49
CORD	TPAC142	7685287	810950	172	-60	180	29
CORD	TPAC143	7685301	810947	172	-60	180	37
CORD	TPAC144	7685031	810277	169	-60	180	55
CORD	TPAC145	7685049	810278	169	-60	180	61
CORD	TPAC146	7685092	810279	168	-60	180	43
CORD	TPAC147	7685113	810279	167	-60	180	61
CORD	TPAC148	7685018	810356	166	-60	180	46
CORD	TPAC149	7685042	810356	166	-60	180	64
CORD	TPAC150	7685061	810356	167	-60	180	38
CORD	TPAC151	7685108	810355	166	-60	180	58
CORD	TPAC152	7685127	810356	165	-60	180	64
CORD	TPAC153	7685240	810378	163	-60	180	31
CORD	TPAC154	7685259	810378	163	-60	180	40
CORD	TPAC155	7685255	810578	165	-60	180	31
CORD	TPAC156	7685271	810578	165	-60	180	40
CORD	TPAC157	7685248	810458	164	-60	180	27
CORD	TPAC158	7685264	810457	163	-60	180	37
CORD	TPAC159	7685256	810537	165	-60	180	25
CORD	TPAC160	7685271	810535	165	-60	180	40
CORD	TPAC161	7685273	810718	167	-60	180	21
CORD	TPAC162	7685289	810718	167	-60	180	36
CORD	TPAC163	7685274	810799	169	-60	180	26
CORD	TPAC164	7685291	810799	168	-60	180	38
CORD	TPAC165	7685290	810878	169	-60	180	32
CORD	TPAC166	7685311	811036	174	-60	180	26
CORD	TPAC167	7685324	811035	173	-60	180	40
CORD	TPAC168	7685323	811118	170	-60	180	29
CORD	TPAC169	7685337	811118	170	-60	180	40

Prospect	Hole ID	N_MGA94z 50	E_MGA94z 50	RL (m)	Dip (°)	Azi (°)	Depth (m)
CORD	TPAC172	7685228	809776	176	-60	180	18
CORD	TPAC173	7685241	809775	176	-60	180	28
CORD	TPAC174	7685235	809961	169	-60	180	38
CORD	TPAC175	7685216	810000	170	-60	180	27
CORD	TPAC176	7685228	810000	171	-60	180	39
CORD	TPRC001	7685110	811157	185	-60	158	120
CORD	TPRC002	7685141	811284	185	-60	164	120
CORD	TPRC003	7685314	810457	163	-60	182	102
CORD	TPRC004	7685311	810498	165	-61	180	102
CORD	TPRC005	7685311	810531	163	-59	174	96
CORD	TPRC006	7685314	810578	163	-61	181	100
CORD	TPRC007	7685311	810618	165	-60	181	100
CORD	TPRC008	7685329	810677	164	-60	178	108
CORD	TPRC009	7685301	810380	161	-60	181	100
CORD	TPRC010	7685267	809960	166	-60	179	102
CORD	TPRC011	7685270	810001	171	-60	182	100
CORD	TPRC012	7685258	810069	170	-61	179	100
CORD	TPRC013	7685177	810562	164	-60	179	130
CORD	TPRC014	7685179	810600	166	-60	180	138
CORD	TPRC015	7685181	810641	167	-60	178	120
CORD	TPRC016	7685220	810797	168	-60	178	132
CORD	TPRC017	7685143	810004	171	-60	179	120
CORD	TPRC018	7685140	810120	167	-60	179	120
CORD	TPRC019	7685104	810200	168	-60	178	120
CORD	TPRC020	7685147	810201	165	-61	178	180
CORD	TPRC021	7685070	810279	167	-61	180	100
CORD	TPRC022	7685143	810286	164	-61	181	200
CORD	TPRC023	7685157	810319	163	-59	180	180
CORD	TPRC024	7685159	810359	163	-60	180	190
CORD	TPRC025	7685140	810399	163	-60	180	170
CORD	TPRC026	7685180	810401	162	-60	180	230
CORD	TPRC038	7685261	810117	171	-60	180	282
CORD	TPRC046	7685298	810277	168	-60	180	312
CORD	TPRC047	7685338	809957	166	-60	180	366
CORD	TPRC048	7685375	810116	164	-60	180	366

Eginbah Iron Prospect

Hole_ID	Northing	Easting	RL	Dip	Azimuth	Depth	Hole Type	NAT_Grid_ID	NAT_Survey_Method
EGRC001	7683656	799120	246	-55	172.624	58	RC	MGA94_50	GPS
EGRC002	7683659	799120	246	-90	2.624	100	RC	MGA94_50	GPS
EGRC003	7683684	799298	269	-55	152.624	64	RC	MGA94_50	GPS
EGRC004	7683686	799292	269	-90	2.624	130	RC	MGA94_50	GPS
EGRC005	7683706	799226	275	-87	55.424	176	RC	MGA94_50	GPS
EGRC006	7683684	799200	279	-90	2.624	118	RC	MGA94_50	GPS
EGRC007	7683698	799092	252	-55	172.624	88	RC	MGA94_50	GPS
EGRC008	7683689	799307	269	-75	152.624	78	RC	MGA94_50	GPS

DRILLHOLE INTERCEPTS

Razorback Significant Intercepts

(>0.5 g/t Au, maximum 2 m internal dilution, minimum 1 m width)

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Razorback	BSR95-01	7680643	808625	2	4	2	5.45
Razorback	BSR95-01	7680643	808625	16	18	2	5.09
Razorback	BSR95-06	7680841	808371	36	38	2	0.86
Razorback	BSR95-06	7680841	808371	42	44	2	0.61
Razorback	BSR95-10	7680757	808093	24	26	2	0.71
Razorback	BSR95-11	7680789	808107	36	38	2	0.90
Razorback	BSR95-13	7680643	808208	24	26	2	4.16
Razorback	BSR95-17	7680580	808391	18	20	2	0.54
Razorback	BSR95-22	7680586	808085	36	40	4	0.91
Razorback	BSR95-25	7680661	808633	26	28	2	1.09
Razorback	BSR95-25	7680661	808633	40	44	4	0.74
Razorback	TPAC061	7680894	807719	34	35	1	2.49
Razorback	TPAC063	7680872	807717	24	25	1	2.41
Razorback	TPAC068	7680638	808624	6	7	1	0.63
Razorback	TPAC070	7680677	808625	4	5	1	5.70
Razorback	TPAC071	7680696	808624	17	18	1	0.63
Razorback	TPAC071	7680696	808624	26	28	2	1.46
Razorback	TPAC072	7680715	808625	33	34	1	4.54
Razorback	TPAC073	7680611	808695	9	10	1	0.75
Razorback	TPAC073	7680611	808695	22	26	4	0.46
Razorback	TPAC074	7680628	808694	1	5	4	1.50
Razorback	TPAC074	7680628	808694	43	47	4	0.62
Razorback	TPAC075	7680649	808695	20	21	1	2.22
Razorback	TPAC075	7680649	808695	38	39	1	0.72
Razorback	TPAC079	7680590	808779	0	7	7	3.78
Razorback	TPAC079	7680590	808779	11	15	4	1.05
Razorback	TPAC079	7680590	808779	23	29	6	0.73
Razorback	TPAC079	7680590	808779	47	48	1	0.85
Razorback	TPAC080	7680614	808778	24	25	1	9.19
Razorback	TPAC080	7680614	808778	28	29	1	1.68
Razorback	TPAC080	7680614	808778	50	58	8	1.57
Razorback	TPAC081	7680634	808779	49	50	1	0.89
Razorback	TPAC081	7680634	808779	54	56	2	0.81
Razorback	TPAC086	7680560	808836	1	3	2	1.26

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Razorback	TPAC088	7680600	808841	42	53	11	2.07
Razorback	TPAC091	7680549	808926	23	24	1	0.65
Razorback	TPAC092	7680567	808927	42	44	2	1.78
Razorback	TPAC097	7680475	809146	4	8	4	4.69
Razorback	TPAC098	7680472	809152	4	5	1	1.49
Razorback	TPAC099	7680491	809156	20	23	3	1.98
Razorback	TPAC100	7680488	809083	6	7	1	1.39
Razorback	TPAC101	7680507	809081	28	30	2	6.23
Razorback	TPAC102	7680508	808998	2	7	5	1.63
Razorback	TPAC103	7680527	809000	25	26	1	1.54
Razorback	TPAC103	7680527	809000	29	30	1	1.13
Razorback	TPAC105	7680706	808458	15	16	1	5.99
Razorback	TPAC105	7680706	808458	38	39	1	0.55
Razorback	TPAC107	7680777	808460	39	40	1	0.56
Razorback	TPAC108	7680672	808538	23	24	1	0.81
Razorback	TPAC108	7680672	808538	53	54	1	2.29
Razorback	TPAC109	7680690	808537	32	33	1	0.79
Razorback	TPAC109	7680690	808537	46	47	1	0.55
Razorback	TPRC027	7680642	808779	62	67	5	1.76
Razorback	TPRC027	7680642	808779	70	71	1	0.58
Razorback	TPRC028	7680640	808842	101	105	4	0.81
Razorback	TPRC029	7680615	808929	114	115	1	1.24
Razorback	BSR95-02	7680523	808942	NSR			
Razorback	BSR95-03	7680525	809088	NSR			
Razorback	BSR95-04	7680499	809311	NSR			
Razorback	BSR95-05	7680401	809511	NSR			
Razorback	BSR95-07	7680755	808343	NSR			
Razorback	BSR95-08	7680684	808069	NSR			
Razorback	BSR95-09	7680724	808079	NSR			
Razorback	BSR95-12	7680614	808196	NSR			
Razorback	BSR95-14	7680680	808219	NSR			
Razorback	BSR95-15	7680511	808367	NSR			
Razorback	BSR95-16	7680546	808379	NSR			
Razorback	BSR95-18	7680314	808399	NSR			
Razorback	BSR95-19	7680454	808512	NSR			
Razorback	BSR95-20	7680521	808551	NSR			
Razorback	BSR95-21	7680556	808189	NSR			
Razorback	BSR95-23	7680522	808061	NSR			

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Razorback	BSR95-24	7680674	808726			NSR	
Razorback	BSR95-26	7680724	807707			NSR	
Razorback	TPAC059	7680866	807838			NSR	
Razorback	TPAC060	7680885	807718			NSR	
Razorback	TPAC062	7680861	807717			NSR	
Razorback	TPAC064	7680837	807835			NSR	
Razorback	TPAC065	7680856	807837			NSR	
Razorback	TPAC066	7680876	807839			NSR	
Razorback	TPAC069	7680659	808625			NSR	
Razorback	TPAC076	7680667	808697			NSR	
Razorback	TPAC077	7680687	808698			NSR	
Razorback	TPAC078	7680707	808700			NSR	
Razorback	TPAC082	7680653	808778			NSR	
Razorback	TPAC083	7680671	808779			NSR	
Razorback	TPAC084	7680689	808780			NSR	
Razorback	TPAC085	7680543	808827			NSR	
Razorback	TPAC087	7680579	808837			NSR	
Razorback	TPAC089	7680620	808846			NSR	
Razorback	TPAC090	7680534	808925			NSR	
Razorback	TPAC104	7680688	808457			NSR	
Razorback	TPAC106	7680758	808459			NSR	
Razorback	TPAC110	7680718	808537			NSR	
Razorback	TPAC111	7680737	808537			NSR	
Razorback	TPAC177	7680209	811130			NSR	

Twin Veins Significant Intercepts

(>0.5 g/t Au, maximum 2 m internal dilution, minimum 1 m width)

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Twin Veins	MBRC0006	7681045.37	802745.68	25	28	3	5.00
Twin Veins	MBRC0007	7681021.62	802744.59	3	4	1	1.01
Twin Veins	MBRC0007	7681021.62	802744.59	35	39	4	0.49
Twin Veins	MBRC0007	7681021.62	802744.59	46	47	1	0.80
Twin Veins	MBRC0007	7681021.62	802744.59	52	53	1	0.52
Twin Veins	MBRC0007	7681021.62	802744.59	65	66	1	1.45
Twin Veins	MBRC0008	7680819.24	803042.3	30	31	1	0.54
Twin Veins	MBRC0157	7681005.91	802500.92	15	16	1	0.53
Twin Veins	MBRC0157	7681005.91	802500.92	37	49	12	2.95

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Twin Veins	MBRC0157	7681005.91	802500.92	81	82	1	2.59
Twin Veins	MBRC0159	7681023.06	802499.27	4	7	3	0.69
Twin Veins	MBRC0159	7681023.06	802499.27	11	18	7	4.78
Twin Veins	MBRC0161	7681039.26	802699.42	27	34	7	1.20
Twin Veins	MBRC0161	7681039.26	802699.42	37	38	1	2.24
Twin Veins	MBRC0163	7680838.2	802898.17	31	32	1	0.66
Twin Veins	MBRC0163	7680838.2	802898.17	99	100	1	2.07
Twin Veins	MBRC0164	7680797.07	802901.41	94	95	1	0.83
Twin Veins	MBRC0164	7680797.07	802901.41	125	127	2	1.67
Twin Veins	MBRC0166	7680930.42	803161.63	27	31	4	0.75
Twin Veins	MBRC0167	7680889.93	803340.95	5	9	4	1.08
Twin Veins	MBRC0168	7680880.26	803421.91	20	21	1	1.35
Twin Veins	MBRC0621	7680968.91	802660.65	101	102	1	1.42
Twin Veins	MBRC0621	7680968.91	802660.65	118	123	5	3.94
Twin Veins	MBRC0627	7680911.62	802661.87	78	79	1	0.98
Twin Veins	MBRC0627	7680911.62	802661.87	89	90	1	1.19
Twin Veins	MBRC0619	7681002.45	802661.04	73	75	2	0.69
Twin Veins	MBRC0619	7681002.45	802661.04	86	90	4	4.85
Twin Veins	MBRC0626	7681007.8	802702.89	70	71	1	3.20
Twin Veins	MBRC0615	7681005.28	802539.72	77	78	1	0.94
Twin Veins	MBRC0615	7681005.28	802539.72	83	85	2	0.57
Twin Veins	MBRC0616	7680985	802576.73	101	102	1	1.61
Twin Veins	MBRC0617	7681047.04	802665.19	24	32	8	1.05
Twin Veins	MBRC0618	7681024.62	802485.29	14	20	6	1.62
Twin Veins	MBRC0620	7681104.5	802364.05	54	55	1	0.90
Twin Veins	MBRC0623	7681025.77	802342.74	49	55	6	4.66
Twin Veins	MBRC0616	7680985	802576.73	116	117	1	0.72
Twin Veins	MBRC0617	7681047.04	802665.19	4	5	1	1.57
Twin Veins	MBRC0617	7681047.04	802665.19	18	21	3	1.51
Twin Veins	MBRC0009	7680915.735	803677.548	NSR			
Twin Veins	MBRC0010	7680824.353	803688.671	NSR			
Twin Veins	MBRC0011	7680836.491	803053.813	NSR			
Twin Veins	MBRC0158	7680908.356	802897.175	NSR			
Twin Veins	MBRC0160	7680982.887	802497.762	NSR			
Twin Veins	MBRC0162	7680877.63	802798.741	NSR			
Twin Veins	MBRC0165	7680817.748	802970.897	NSR			
Twin Veins	MBRC0611	7680638.6	802814.87	NSR			
Twin Veins	MBRC0612	7680699.33	802853.11	NSR			
Twin Veins	MBRC0613	7680925.38	802999.25	NSR			
Twin Veins	MBRC0614	7680920.1	802996.06	NSR			

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Twin Veins	MBRC0622	7681062.56	802363.11			NSR	
Twin Veins	MBRC0624	7680951.28	803479.63			NSR	
Twin Veins	MBRC0625	7680726.14	803336.83			NSR	

Douglas Find Significant Intercepts

(>0.5 g/t Au, maximum 2 m internal dilution, minimum 1 m width)

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Douglas Find	MBRC0001	7680210	800281	43	44	1	0.85
Douglas Find	MBRC0003	7680280	800405	26	27	1	0.72
Douglas Find	MBRC0003	7680280	800405	68	69	1	2.29
Douglas Find	MBRC0629	7680363	800823	36	40	4	1.16
Douglas Find	MBRC0629	7680363	800823	50	52	2	1.31
Douglas Find	MBRC0629	7680363	800823	67	69	2	1.16
Douglas Find	MBRC0629	7680363	800823	75	76	1	7.16
Douglas Find	MBRC0630	7680307	801126	14	15	1	1.15
Douglas Find	MBRC0002	7680230	800332			NSR	
Douglas Find	MBRC0004	7680335	801105			NSR	
Douglas Find	MBRC0005	7680330	801085			NSR	
Douglas Find	MBRC0628	7680406	800823			NSR	
Douglas Find	MBRC0631	7680266	801124			NSR	

Murphy Well Significant Intercepts

(>0.5 g/t Au, maximum 2 m internal dilution, minimum 1 m width)

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Murphy Well	MBRC0608	7680185	802551	92	93	1	0.75
Murphy Well	MBRC0608	7680185	802551	219	224	5	1.09
Murphy Well	MBRC0634	7679529	803016	100	101	1	0.77
Murphy Well	MBRC0634	7679529	803016	131	132	1	1.02
Murphy Well	MWDD002	7679962	802649	164	165	1	1.33
Murphy Well	MWDD002	7679962	802649	220	221	1	0.56
Murphy Well	MWDD002	7679962	802649	268	269	1	1.01
Murphy Well	MWDD002	7679962	802649	340	341	1	9.92
Murphy Well	MWDD003W	7680112	802842	325	326	1	1.41
Murphy Well	MWDD003W	7680112	802842	368	369	1	2.52
Murphy Well	MWDD003W	7680112	802842	656	657	1	0.59

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Au g/t
Murphy Well	MWDD004	7679658	803498	128	129	1	0.61
Murphy Well	MWDD004	7679658	803498	191	192	1	5.07
Murphy Well	MWDD004	7679658	803498	428	429	1	0.59
Murphy Well	MBRC0609	7680420	802434	NSR			
Murphy Well	MBRC0610	7680498	802471	NSR			
Murphy Well	MBRC0632	7679773	802249	NSR			
Murphy Well	MBRC0633	7679202	802441	NSR			
Murphy Well	MBRC0635	7680379	802682	NSR			
Murphy Well	MBRC0636	7680267	802604	NSR			
Murphy Well	MWDD001	7680088	802465	NSR			
Murphy Well	MWDD003	7680111	802841	NSR			

Murphy Well Significant Base Metal Drill Hole Assays associated with reported Au values

Hole_ID	Depth_from	Depth_to	Au_ppm	Ag_ppm	Cu_ppm	Pb_ppm	Zn_ppm
MBRC0608	92	93	0.75	3.8	72	261	123
MBRC0608	219	220	1.98	7.6	5	846	739
MBRC0608	220	221	0.75	25.8	14	4800	3830
MBRC0608	221	222	0.23	18.8	4	2180	637
MBRC0608	222	223	0.58	14.5	109	4570	3620
MBRC0608	223	224	1.93	8.5	43	3070	2720
MBRC0634	100	101	0.77	-0.5	7	7	61
MBRC0634	131	132	1.02	-0.5	12	20	65
MWDD002	164	165	1.33	1.6	2	29	66
MWDD002	220	221	0.56	5.6	95	487	1010
MWDD002	268	269	1.01	186	170	409	455
MWDD002	340	341	9.92	38.7	15	4490	20000
MWDD003W	325	326	1.41	1.7	8	165	634
MWDD003W	368	369	2.52	5.2	3	253	632
MWDD003W	656	657	0.59	-0.5	4	40	62
MWDD004	128	129	0.61	-0.5	11	34	159
MWDD004	191	192	5.07	1.3	20	97	321
MWDD004	428	429	0.59	-0.5	11	17	66

Cord Significant Base Metal Intercepts

(Cu+Pb+Zn >1%, maximum 2 m internal dilution, minimum 1 m interval)

Prospect	Hole ID	N_MGA94z50	E_MGA94z50	From (m)	To (m)	Interval (m)	Cu (ppm)	Pb (ppm)	Zn (ppm)
CORD	TPAC028	7685038	810319	32	34	2	3045	17100	200
CORD	TPAC139	7685267	810506	28	30	2	11150	96	160
CORD	TPAC144	7685031	810277	22	23	1	1040	17800	143
CORD	TPAC160	7685271	810535	27	29	2	24700	48	152
CORD	TPRC005	7685311	810531	72	77	5	11050	46	364
CORD	TPRC018	7685140	810120	76	77	1	10600	53	62
CORD	TPRC021	7685070	810279	68	70	2	5385	13380	3157
CORD	TPRC023	7685157	810319	68	69	1	355	3950	9230
CORD	TPRC026	7685180	810401	201	202	1	759	2660	8260
CORD	TPAC001	7685220	809961	NSR					
CORD	TPAC002	7685209	810066	NSR					
CORD	TPAC003	7685205	810119	NSR					
CORD	TPAC004	7685041	809998	NSR					
CORD	TPAC005	7685058	809999	NSR					
CORD	TPAC006	7685037	810039	NSR					
CORD	TPAC007	7685050	810037	NSR					
CORD	TPAC008	7685073	810001	NSR					
CORD	TPAC009	7685093	809999	NSR					
CORD	TPAC010	7685078	810040	NSR					
CORD	TPAC011	7685097	810038	NSR					
CORD	TPAC012	7685039	810079	NSR					
CORD	TPAC013	7685059	810078	NSR					
CORD	TPAC014	7685078	810080	NSR					
CORD	TPAC015	7685095	810080	NSR					
CORD	TPAC016	7685041	810154	NSR					

Eginbah Iron Prospect - Selected Assay Results Fe referred to in Past Exploration

Hole_ID	Depth_from	Depth_to	SampleType	SampleMethod	SampleCategory	Fe %
EGRC003	0	1	CHIPS	CONESPLIT	ORIG	5.846
EGRC003	1	2	CHIPS	CONESPLIT	ORIG	2.469
EGRC003	2	3	CHIPS	CONESPLIT	ORIG	3.27
EGRC003	3	4	CHIPS	CONESPLIT	ORIG	4.361
EGRC003	4	5	CHIPS	CONESPLIT	ORIG	5.354
EGRC003	5	6	CHIPS	CONESPLIT	ORIG	10.276

Hole_ID	Depth_from	Depth_to	SampleType	SampleMethod	SampleCategory	Fe %
EGRC003	6	7	CHIPS	CONESPLIT	ORIG	21.219
EGRC003	7	8	CHIPS	CONESPLIT	ORIG	22.646
EGRC003	8	9	CHIPS	CONESPLIT	ORIG	34.161
EGRC003	9	10	CHIPS	CONESPLIT	ORIG	20.562
EGRC003	10	11	CHIPS	CONESPLIT	ORIG	42.783
EGRC003	11	12	CHIPS	CONESPLIT	ORIG	46.633
EGRC003	12	13	CHIPS	CONESPLIT	ORIG	34.694
EGRC003	13	14	CHIPS	CONESPLIT	ORIG	30.182
EGRC003	14	15	CHIPS	CONESPLIT	ORIG	29.299
EGRC003	15	16	CHIPS	CONESPLIT	ORIG	32.766
EGRC003	16	17	CHIPS	CONESPLIT	ORIG	31.63
EGRC003	17	18	CHIPS	CONESPLIT	ORIG	30.256
EGRC003	18	19	CHIPS	CONESPLIT	ORIG	17.488
EGRC003	19	20	CHIPS	CONESPLIT	ORIG	18.261
EGRC003	20	21	CHIPS	CONESPLIT	ORIG	32.807
EGRC003	21	22	CHIPS	CONESPLIT	ORIG	31.653
EGRC003	22	23	CHIPS	CONESPLIT	ORIG	29.999
EGRC003	23	24	CHIPS	CONESPLIT	ORIG	39.448
EGRC003	24	25	CHIPS	CONESPLIT	ORIG	38.617
EGRC003	25	26	CHIPS	CONESPLIT	ORIG	32.9
EGRC003	26	27	CHIPS	CONESPLIT	ORIG	38.841
EGRC003	27	28	CHIPS	CONESPLIT	ORIG	50.826
EGRC003	28	29	CHIPS	CONESPLIT	ORIG	49.016
EGRC003	29	30	CHIPS	CONESPLIT	ORIG	50.33
EGRC003	30	31	CHIPS	CONESPLIT	ORIG	36.928
EGRC003	31	32	CHIPS	CONESPLIT	ORIG	50.66
EGRC003	32	33	CHIPS	CONESPLIT	ORIG	49.082
EGRC003	33	34	CHIPS	CONESPLIT	ORIG	53.484
EGRC003	34	35	CHIPS	CONESPLIT	ORIG	57.111
EGRC003	35	36	CHIPS	CONESPLIT	ORIG	58.634
EGRC003	36	37	CHIPS	CONESPLIT	ORIG	59.365
EGRC003	37	38	CHIPS	CONESPLIT	ORIG	59.025
EGRC003	38	39	CHIPS	CONESPLIT	ORIG	60.113
EGRC003	39	40	CHIPS	CONESPLIT	NS	
EGRC003	40	41	CHIPS	CONESPLIT	ORIG	54.335
EGRC003	41	42	CHIPS	CONESPLIT	ORIG	57.386
EGRC003	42	43	CHIPS	CONESPLIT	ORIG	59.304
EGRC003	43	44	CHIPS	CONESPLIT	ORIG	60.416

Hole_ID	Depth_from	Depth_to	SampleType	SampleMethod	SampleCategory	Fe %
EGRC003	44	45	CHIPS	CONESPLIT	ORIG	58.077
EGRC003	45	46	CHIPS	CONESPLIT	ORIG	6.355
EGRC003	46	47	CHIPS	CONESPLIT	ORIG	9.523
EGRC003	47	48	CHIPS	CONESPLIT	ORIG	29.52
EGRC003	48	49	CHIPS	CONESPLIT	ORIG	23.59
EGRC003	49	50	CHIPS	CONESPLIT	ORIG	32.032
EGRC003	50	64	NS	NS	NS	
EGRC005	0	131	NS	NS	NS	
EGRC005	131	132	CHIPS	CONESPLIT	ORIG	11.549
EGRC005	132	133	CHIPS	CONESPLIT	ORIG	4.838
EGRC005	133	134	CHIPS	CONESPLIT	ORIG	7.474
EGRC005	134	135	CHIPS	CONESPLIT	ORIG	16.672
EGRC005	135	136	CHIPS	CONESPLIT	ORIG	11.333
EGRC005	136	137	CHIPS	CONESPLIT	ORIG	39.169
EGRC005	137	138	CHIPS	CONESPLIT	ORIG	55.817
EGRC005	138	139	CHIPS	CONESPLIT	ORIG	17.873
EGRC005	139	140	CHIPS	CONESPLIT	ORIG	51.182
EGRC005	140	141	CHIPS	CONESPLIT	ORIG	55.395
EGRC005	141	142	CHIPS	CONESPLIT	ORIG	54.716
EGRC005	142	143	CHIPS	CONESPLIT	ORIG	50.152
EGRC005	143	144	CHIPS	CONESPLIT	ORIG	51.156
EGRC005	144	145	CHIPS	CONESPLIT	ORIG	54.128
EGRC005	145	146	CHIPS	CONESPLIT	ORIG	56.154
EGRC005	146	147	CHIPS	CONESPLIT	ORIG	54.497
EGRC005	147	148	CHIPS	CONESPLIT	ORIG	52.717
EGRC005	148	149	CHIPS	CONESPLIT	ORIG	53.462
EGRC005	149	150	CHIPS	CONESPLIT	ORIG	55.777
EGRC005	150	151	CHIPS	CONESPLIT	ORIG	56.405
EGRC005	151	152	CHIPS	CONESPLIT	ORIG	57.47
EGRC005	152	153	CHIPS	CONESPLIT	ORIG	53.791
EGRC005	153	154	CHIPS	CONESPLIT	ORIG	52.075
EGRC005	154	155	CHIPS	CONESPLIT	ORIG	56.949
EGRC005	155	156	CHIPS	CONESPLIT	ORIG	50.68
EGRC005	156	157	CHIPS	CONESPLIT	ORIG	42.497
EGRC005	157	158	CHIPS	CONESPLIT	ORIG	40.624
EGRC005	158	159	CHIPS	CONESPLIT	ORIG	44.058
EGRC005	159	160	CHIPS	CONESPLIT	ORIG	48.402
EGRC005	160	161	CHIPS	CONESPLIT	ORIG	43.774

Hole_ID	Depth_from	Depth_to	SampleType	SampleMethod	SampleCategory	Fe %
EGRC005	161	162	CHIPS	CONESPLIT	ORIG	46.063
EGRC005	162	163	CHIPS	CONESPLIT	ORIG	45.667
EGRC005	163	164	CHIPS	CONESPLIT	ORIG	46.129
EGRC005	164	165	CHIPS	CONESPLIT	ORIG	45.502
EGRC005	165	166	CHIPS	CONESPLIT	ORIG	42.692
EGRC005	166	167	CHIPS	CONESPLIT	ORIG	37.838
EGRC005	167	168	CHIPS	CONESPLIT	ORIG	17.037
EGRC005	168	169	CHIPS	CONESPLIT	ORIG	19.577
EGRC005	169	170	CHIPS	CONESPLIT	ORIG	16.719
EGRC005	170	171	CHIPS	CONESPLIT	ORIG	15.032
EGRC005	171	176	NS	NS	NS	

Note NS means No Sample Collected

SIGNIFICANT ROCK CHIP RESULTS

Razorback Rock Chip >0.2 g/t Au

Prospect	Site ID	Sample type	N_MGA94z50	E_MGA94z50	Au g/t
Razorback	L103713	ROCK	7680702	808607	28.70
Razorback	TPRK047	ROCK	7680592	808780	11.00
Razorback	L108771	ROCK	7680528	808918	7.89
Razorback	L104975	ROCK	7680590	808775	6.26
Razorback	L108769	ROCK	7680451	809224	5.32
Razorback	40003	ROCK	7680492	808921	4.93
Razorback	L103711	ROCK	7680589	808775	4.58
Razorback	TPRK046	ROCK	7680702	808599	4.40
Razorback	L103712	ROCK	7680605	808687	3.46
Razorback	L108766	ROCK	7680486	809080	3.12
Razorback	MBRK112	ROCK	7680473	809129	3.10
Razorback	L104902	ROCK	7680478	809124	2.92
Razorback	L108768	ROCK	7680472	809141	2.83
Razorback	TPRK054	ROCK	7680500	809023	2.78
Razorback	L108760	ROCK	7680517	808949	2.68
Razorback	L108767	ROCK	7680479	809130	2.61
Razorback	L108765	ROCK	7680497	809037	2.43
Razorback	TPRK323	ROCK	7680384	808517	2.05
Razorback	TPRK055	ROCK	7680512	808952	2.02
Razorback	L107427	ROCK	7680700	808600	1.79
Razorback	81041	ROCK	7680812	808514	1.66
Razorback	81033	ROCK	7680570	808478	1.51
Razorback	L104969	ROCK	7680278	809545	1.29
Razorback	40004	ROCK	7680650	808588	1.26
Razorback	40002	ROCK	7680509	808926	1.22
Razorback	L108761	ROCK	7680518	808945	1.11
Razorback	L108762	ROCK	7680520	808946	1.02
Razorback	L108764	ROCK	7680509	808979	0.93
Razorback	257727	ROCK	7680241	811399	0.90
Razorback	257743	ROCK	7680893	807546	0.89
Razorback	81034	ROCK	7680617	808395	0.84
Razorback	TPRK053	ROCK	7680473	809138	0.76
Razorback	TPRK044	ROCK	7680608	808687	0.74
Razorback	81035	ROCK	7680624	808359	0.63
Razorback	257741	ROCK	7680892	807545	0.59

Prospect	Site ID	Sample type	N_MGA94z50	E_MGA94z50	Au g/t
Razorback	TPRK002	ROCK	7680269	809557	0.53
Razorback	257732	ROCK	7680233	811413	0.51
Razorback	257745	ROCK	7680895	807520	0.47
Razorback	257729	ROCK	7680237	811406	0.45
Razorback	L105064	ROCK	7680322	809779	0.35
Razorback	81032	ROCK	7680687	808990	0.31
Razorback	L104970	ROCK	7680269	809567	0.30
Razorback	L106152	ROCK	7680554	808465	0.27
Razorback	L106151	ROCK	7680554	808465	0.26
Razorback	L104968	ROCK	7680281	809538	0.26
Razorback	L107430	ROCK	7680897	807549	0.25
Razorback	257736	ROCK	7680886	807615	0.25
Razorback	TPRK060	ROCK	7680692	808610	0.22
Razorback	TPRK021	ROCK	7680307	809807	0.21
Razorback	L103634	ROCK	7680891	807540	0.21

Twin Veins Rock Chips >0.2 g/t Au

Prospect	Site ID	Sample type	N_MGA94z50	E_MGA94z50	Au g/t
Twin Veins	GL033424	ROCK	7680485	802452	0.71
Twin Veins	MBB0294	ROCK	7681027	802513	4.47
Twin Veins	MBB0306	ROCK	7681065	802697	12.10
Twin Veins	MBB0307	ROCK	7681062	802733	0.67
Twin Veins	MBB0354	ROCK	7680833	803682	3.66
Twin Veins	MBB0356	ROCK	7680957	803200	0.98
Twin Veins	MBB0434	ROCK	7680921	803411	4.40
Twin Veins	MBB0445	ROCK	7680782	803098	0.44
Twin Veins	MBB0450	ROCK	7680818	803008	22.50
Twin Veins	MBB0451	ROCK	7680872	802894	13.60
Twin Veins	MBB0452	ROCK	7680845	802870	0.48
Twin Veins	MBB0456	ROCK	7680957	803200	21.80
Twin Veins	MBB0457	ROCK	7680953	803172	3.70
Twin Veins	MBB0499	ROCK	7680811	802605	0.93
Twin Veins	MBB0528	ROCK	7680894	803447	0.37
Twin Veins	MBB0529	ROCK	7680892	803447	54.60
Twin Veins	MBB0550	ROCK	7681030	802502	4.84
Twin Veins	MBB0738	ROCK	7681065	802502	45.80
Twin Veins	MBB0739	ROCK	7680880	802868	4.15

Prospect	Site ID	Sample type	N_MGA94z50	E_MGA94z50	Au g/t
Twin Veins	MBRK108	ROCK	7681158	802413	0.50
Twin Veins	MWRK0004	ROCK	7680189	802658	5.65
Twin Veins	MWRK0015	ROCK	7680460	802469	0.41
Twin Veins	MWRK0016	ROCK	7680484	802443	0.29
Twin Veins	TV001	ROCK	7680844	802968	7.27

Douglas Find Rock Chip >0.2 g/t Au

Prospect	Site ID	Sample type	N_MGA94z50	E_MGA94z50	Au g/t
Douglas Find	MBB0011	ROCK	7680343	801115	4.07
Douglas Find	MBB0012	ROCK	7680315	801135	0.96
Douglas Find	MBB0146	ROCK	7680316	801136	4.65
Douglas Find	MBB0162	ROCK	7680350	800996	1.63
Douglas Find	MBB0291	ROCK	7680475	800567	0.47
Douglas Find	MBB0363	ROCK	7680431	800811	5.13
Douglas Find	MBB0728	ROCK	7680421	800566	2.24
Douglas Find	MBB0729	ROCK	7680513	800374	0.39
Douglas Find	MBB0732	ROCK	7679836	800351	0.76
Douglas Find	MBB0737	ROCK	7680490	800950	7.25
Douglas Find	MBB753	ROCK	7680228	800332	2.60
Douglas Find	MBRK101	ROCK	7680324	800784	93.10
Douglas Find	MBRK103	ROCK	7680470	800666	0.73

Murphy Well Rock Chip >0.2 g/t Au

Prospect	Site ID	Sample type	N_MGA94z50	E_MGA94z50	Au g/t
Murphy Well	MBB0319	ROCK	7679618	802652	124.00
Murphy Well	MBB0320	ROCK	7679249	802696	15.90
Murphy Well	MBB0411	ROCK	7679894	802370	7.12
Murphy Well	MBB0318	ROCK	7679509	803062	7.02
Murphy Well	MWRK0004	ROCK	7680189	802658	5.65
Murphy Well	MBB0321	ROCK	7679249	802696	5.64
Murphy Well	MBB0410	ROCK	7679894	802370	2.29
Murphy Well	GL033424	ROCK	7680485	802452	0.71
Murphy Well	MBB0332	ROCK	7679249	802696	0.42
Murphy Well	MWRK0015	ROCK	7680460	802469	0.41
Murphy Well	MWRK0016	ROCK	7680484	802443	0.29

Prospect	Site ID	Sample type	N_MGA94z50	E_MGA94z50	Au g/t
Murphy Well	MBB0324	ROCK	7680519	803846	0.22

Rock Chip Samples > 1,000 ppm Cu Cord, Murphy Well (includes Twin Veins) & Archer South

Sample ID	Northing	Easting	Au_ppm	Au_ppb	Cu_ppm	Ag_ppm	Pb_ppm	Zn_ppm	Prospect
572003	7685080	810324	0.072	72	2750	10	8	48	Cord
572009	7684228	805411	0.026	26	46800	5	2	20	Cord
572013	7684566	802641	0.42	420	275000	22	8	114	Cord
572014	7684611	802552	0.064	64	1990	0.5	5	134	Cord
715641	7685081	810259	0.066	66	11000	41.6	3145	145	Cord
715642	7685081	810259	0.053	53	4537	9.3	56	35	Cord
L105589	7684649	804542	0.069	69	1110	0.1	3	27	Cord
TPRK092	7685204	810063	0.234	234	1350		69	90	Cord
TPRK094	7685198	810124	0.095	95	1160		16	39	Cord
TPRK096	7685215	810147	0.541	541	3980		13	48	Cord
TPRK104	7685009	810282	0.909	909	2010		16500	62	Cord
TPRK228	7685080	810382	0.563	563	2080		130	86	Cord
TPRK229	7685068	810382	0.607	607	7030		236	105	Cord
TPRK284	7684618	804431	0.084	84	1160		9	31	Cord
TPRK296	7684479	803931	0.034	34	1120		7	130	Cord
TPRK308	7684637	803806	0.784	784	1020		28	137	Cord
TPRK343Z	7684604	802572	3.44	3440	1090		7	75	Cord
TPRK347Z	7684519	799373	0.343	343	20100		5	10	Cord
TPRK349Z	7684519	799344	0.206	206	9800		7	29	Cord
TPRK404	7684328	800219	0.331	331	13200		32	30	Cord
TPRK440	7684535	803107	0.045	45	7090		7	21	Cord
TPRK452	7684990	805467	0.072	72	4610		10	20	Cord
TPRK455	7684771	805881	0.047	47	16000		4	14	Cord
715637	7685080	810236	0.256	256	68734	110.9	55	357	Cord
715638	7685076	810326	0.153	153	2109	9.3	22	64	Cord
L105550	7684600	802536	0.101	101	26700	1.25	3	148	Cord
L105583	7684609	802365	0.459	459	2630	0.25	3	11	Cord
TPRK424	7684625	802363	0.032	32	1550		111	158	Cord
TPRK435	7684544	803327	0.492	492	14200		13	261	Cord
TPRK443	7684595	802526	0.246	246	1200		17	42	Cord
TPRK445	7684616	802466	0.153	153	1710		7	13	Cord
TPRK447	7684646	802420	0.201	201	143000		4	26	Cord

Sample ID	Northing	Easting	Au_ppm	Au_ppb	Cu_ppm	Ag_ppm	Pb_ppm	Zn_ppm	Prospect
TPRK448	7684622	802387	0.586	586	2320		3	12	Cord
MBB0297	7681153	802402	0.104	104	3730		2.7	10	Murphy Well
MBB0457	7680953	803172	3.7	3700	1370	9.53	2040	7530	Murphy Well
MWRK0014	7680524	802483.9	0.046	46	2690	298	2417	52	Murphy Well
MWRK0016	7680484	802442.8	0.294	294	30294	205	500	116	Murphy Well
TV001	7680844	802968	7.27	7270	10020	905	24	42	Murphy Well
MBRK107	7681146	802400.5	0.18	180	4550	11.1	3	9	Murphy Well
MBRK108	7681158	802413.1	0.5	500	2260	2.4	24	31	Murphy Well
Cu1	7663590	794916	0.01	10	3940	0.98	290	14.3	Archer South
Cu2	7663598	794922	0.08	80	55800	10.05	879	236	Archer South
Cu3	7663603	794925	0.09	90	63500	17	380	84.7	Archer South

Reported Rock Chip Li, Sn and Ta results

Sample ID	Sample Type	Northing	Easting	Li_ppm	Sn_ppm	Ta_ppm
MBB0023	Rock	7663519	795570	7250	185	0.04
L05558	Rock	7677415	806010.9	1030	410	31.5

Reported Miscellaneous Rock Chips

Sample ID	Northing	Easting	Au_ppm	Au_ppb	Cu_ppm	Ag_ppm	Ni_ppm	Zn_ppm	Prospect
82114	7677709	801141.1	0.009	9	410	0.25	771.98	48	Little Las Vegas
82117	7677591	801331.4	1.042	1042	8.6	0.3			Little Las Vegas

JORC CODE TABLE 1

The Company has completed a comprehensive compilation of past exploration work completed over the tenement portfolio. Past reports on work completed have been collated and (where available) digital data has been consolidated into a project database.

The Company has not yet acquired any new samples for analysis; all tenement selection and target identification has been based on open file historical data sourced from WAMEX reports.

The primary objective in compiling this data was to collect evidence that supported the underlying exploration rationale for the tenement acquisition. In this instance, the presence of gold, in a permissive interpreted geological setting (i.e. greenstone terrains) is considered more important than the exact value of the assay for the individual results. Apart from RC percussion and core holes, all data is presented and used as 2D maps because the focus is on geochemistry and maximum values in holes for use as a prospect identification/targeting tool.

The results are considered to have been generated from work programmes representing usual industry practice for the time they were collected and analysed at commercial laboratories who serviced the mineral exploration industry. However, for much of the work in the historical reports there is only limited metadata available. In the professional opinion of the Competent Person, MBG has, however, done sufficient verification of the data, to provide sufficient confidence that drilling, sampling and assays were performed to adequate industry standards and is fit for the purpose of planning exploration programmes and generating targets for further investigation.

The Competent Persons have completed checks of the original reports and found the MBG compilation to be a comprehensive and accurate capture of the available data.

Given the large number of individual reports (all referenced in section 15 of the Report), the following Table 1 sections provide overview comments and interested readers are encouraged to check the freely available source documents for any specific details they may require.

The discussion and illustrations provided in the ITAR address Clause 19 of the JORC Code, while the following Table 1 provides a high-level response that covers all of the Exploration Results discussed in this report.

Section 1: Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<i>Nature and quality of sampling (e.g. cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as downhole gamma sondes, or handheld XRF instruments, etc.). These examples should not be taken as limiting the broad meaning of sampling.</i> <i>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</i> <i>Aspects of the determination of mineralisation that are Material to the Public Report.</i> <i>In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases, more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.</i>	Past Exploration At the Talga project, now forming portion of the Marble Bar Gold Project, past surface geochemistry has included rock, soil and stream sediment sampling. Companies and operators have reported this information in the WAMEX database which has been compiled into a database for GIS use. Rock geochemistry and stream sediment sampling has been reconnaissance in nature and focused on outcrop or historical workings and has been of a random grab style in nature. This work was not completed on a regular grid. The historical surface samples were collected and analysed by a variety of methods – comprehensive details are not available. However, the Competent person notes that the significance of the past sampling lies in the order of magnitude of the results rather than in the detailed analyses. Soil and rock sampling methods are simple and broadly comparable regardless of the specifics of their collection. The key point is the in the opinion of the Competent Person these samples are fit for the purpose of demonstrating geochemical anomalism and support further work by the company to confirm and better define the anomalies and/or inform drill targeting. Past drilling has included rotary air blast (RAB) and reverse circulation (RC) methods. Operators have reported this information in the WAMEX database which is incomplete in regard to the nature and quality of sampling. Work appears consistent with typical drilling methodology appropriate at the time of drilling and to have been undertaken using industry standard practices at the time. Measures taken by the previous operators to ensure sample representivity are not known. Work by current tenement holders has included location of sampling and drillhole collars using handheld global positioning system (GPS) with an accuracy of ± 3 m. Grid datum is GDA94/WGS84 Zone 50. Drill samples were collected at various intervals ranging between 1 m and 4 m. The majority of samples were taken at 1 m intervals. Where data has been supplied to WAMEX, the assay determination was by recognised assay laboratories, although information about assay procedures has not commonly been provided. Little or no information is available on the geochemical assay techniques used except in original laboratory reports lodged in the WAMEX system.

Criteria	JORC Code explanation	Commentary
		Current Exploration RC drilling was used as the primary drilling type. RC cuttings were continuously sampled at 1 m intervals. Drill samples were logged for recovery, moisture, lithology (+%), mineralogy (+%), weathering, grain size. RC samples were collected from the drill rig cyclone using a cone splitter in numbered calico bags, which were then placed in sealed polyweave bags, and then into sealed bulka-bags for transport to the assay laboratory in Perth. Due to the high gold grades and prospecting activity in the area, it is a probability that the gold is coarse in nature which may lead to issues in obtaining representative samples from individual drillholes. Historical rock chip samples are random, subject to bias and often unrepresentative for the typical widths required for economic consideration. They are by nature difficult to duplicate with any acceptable form of precision or accuracy. Historical rock chips were analysed by fire assay. Diamond drillholes were drilled/sampled under supervision of a geologist. Diamond drillhole samples were collected as a minimum of 0.4 m intervals of quarter core (HQ) or half core (NQ). The entire hole was analysed. Drilling samples for gold and multi-element analysis were crushed and riffle split to 3 kg for pulverising to 85% passing 75 µm. ALS laboratories were used to undertake gold by fire assay (method Au-AA25) and multielement assay (33 elements by HF-HNO₃-HClO₄ acid digestion, HCl leach and ICP-AES. Method ME-ICP61).
Drilling techniques	<i>Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc.) and details (e.g. core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc.).</i>	Past Exploration Drilling utilised standard RAB and RC drilling techniques, typical for the time of completion. RAB drilling utilised blade or hammer bits. RC drilling utilised face sampling hammers or, in older work, would have used open hammers with up-hole crossover sample collection systems. Current Exploration RC drilling was undertaken using 4.5-inch (140 mm) rods using a 5.5-inch (150 mm) diameter face sampling hammer. Diamond Drilling was undertaken by Terra Drilling using a Boart Longyear KWL 1600 drilling HQ3 diameter core. All reported diamond drillholes collar and survey details noted in the drilling statistics presented in 0.

Criteria	JORC Code explanation	Commentary
Drill sample recovery	<i>Method of recording and assessing core and chip sample recoveries and results assessed.</i> <i>Measures taken to maximise sample recovery and ensure representative nature of the samples.</i> <i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i>	Past Exploration The methodology of recording and assessing drill chip sample recoveries in past drilling is not known. No core drilling has been carried out. The measures undertaken to maximise sample recoveries in past drilling are not known. Current Exploration Core recovery was logged with recoveries 90–100%. No relationship between grade and recovery has been identified. Sample chip recovery for RC drilling was visually estimated. Sample chip recovery is very good through the interpreted mineralised zones and is estimated to be greater than 80%. RC drilling utilised an on-board compressor and auxiliary booster to keep samples dry and maximise recoveries. No relationship between grade and recovery has been identified.
Logging	<i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i> <i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc.) photography.</i> <i>The total length and percentage of the relevant intersections logged.</i>	Past Exploration Geological logging of past drilling has been carried out to a standard appropriate with the exploration nature of the drilling activities. No resources have been outlined. Drillholes were not geotechnically logged. Logging was qualitative with lithology, structure, alteration, mineralisation, regolith, and veining being recorded at variable intervals as appropriate. All past drillholes were geologically logged in their entirety to an acceptable industry standard at the time of completion. No core drilling has been carried out. Variable information on sampling techniques has been provided to the WAMEX database by past explorers. Sampling techniques appears to be consistent with industry standard methods of the time. It is not known if samples were collected wet or dry. Current Exploration Geological logs exist for all drillholes with lithological codes via an established reference legend. Logging and sampling was carried out to industry standards to support a Mineral Resource estimate. Drillholes have been geologically logged in their entirety.

Criteria	JORC Code explanation	Commentary
Subsampling techniques and sample preparation	<i>If core, whether cut or sawn and whether quarter, half or all core taken.</i> <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i> <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i> <i>Quality control procedures adopted for all subsampling stages to maximise representivity of samples.</i> <i>Measures taken to ensure that the sampling is representative of the in-situ material collected, including for instance results for field duplicate/second-half sampling.</i> <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i>	Past Exploration The sample preparation techniques used by past workers are not known. The quality assurance and quality control (QAQC) measures utilised in past drilling are not documented. It is not known if field duplicates or second half sampling has been undertaken. The Competent Person notes that the absence of this detail does not compromise the utility of these samples to inform a prospectivity assessment or support further work and targeting. In the opinion of the Competent Person the samples, and their preparation, and are fit for the purpose of early-stage exploration, and the absence of detailed metadata, is not a concern, given the laboratories used at the time and the methods employed would have been appropriate for early stage exploration. Assay sample sizes were generally 2.5–3.0 kg for RC drilling and are not typically dependent on the grain size of the material. Current Exploration Dry RC samples were collected at 1 m intervals and cone split from the rig cyclone on-site to produce a subsample less than 5 kg. Sample preparation is according to industry standards, including oven drying, coarse crush, and pulverisation to 80% passing 75 µm. Field duplicate samples, field standards, laboratory standards and laboratory repeats were used to monitor quality of analyses. Sample sizes are considered to be appropriate and correctly represent the style and type of mineralisation. Diamond quarter HQ core or half NQ core was taken for assay over a minimum of 0.4 m interval but most commonly 1.0 m. Sample preparation is according to industry standards, including oven drying, coarse crush, and pulverisation to 85% passing 75 µm. Field blank samples, field standards, laboratory standards and laboratory repeats were used to monitor quality of analyses.
Quality of assay data and laboratory tests	<i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i>	Past Exploration Where information has been provided in the WAMEX reports the laboratory, sample preparation and analytical techniques appear to have been appropriate for the level of exploration work being conducted and of a quality appropriate for early-stage exploration.

Criteria	JORC Code explanation	Commentary
	<i>For geophysical tools, spectrometers, handheld XRF instruments, etc., the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i> <i>Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e. lack of bias) and precision have been established.</i>	The Competent Person notes that the absence of this detail does not compromise the utility of these samples to inform a prospectivity assessment or support further work and targeting. In the opinion of the Competent Person the samples, and their analysis, and are fit for the purpose of early-stage exploration, and the absence of detailed metadata, is not a concern, given the laboratories used at the time and the methods employed would have been appropriate for early-stage exploration. Use of geophysical tools or portable x-ray fluorescence (XRF) is not recorded by past explorers. Current Exploration Drill samples were crushed, and riffle split to 2.0 kg to 2.5 kg for pulverising to 80% passing 75 µms. For gold assay results, a nominal charge sample of 30 g is fired and cupelled as per the classical lead collection fire assay process. The noble metal prill is parted with nitric acids, dissolved in aqua regia, and diluted for analysis. Analysis is performed via AAS. The assay process is considered total and was undertaken at Jinning Testing and Inspection Laboratory in Perth. The assay technique of fire assay is considered total and is an appropriate assay method for the target style of mineralisation. Multi-element assays on all samples at the Twin Veins prospect were also undertaken utilising a mixed acid digest with analysis by ICP-OES. Multi-element analysis included the following elements: Al, Be, Ca, Cs, Fe, Ga, K, Li and Li₂O, Mg, Mn, Mo, Nb, P, Rb, S, Si, Sn, Ta, Ti and V. Field quality control procedures involved the use of certified reference material (CRM) as well as duplicates. Standard lab quality control was also implemented as part of the geochemical testing protocol. Diamond core samples: The 33 elements by HF-HNO₃-HClO₄ acid digestion, HCl leach and ICP-AES. Quantitatively dissolves nearly all elements for the majority of geological materials. Only the most resistive minerals, such as zircons, are only partially dissolved. This method is appropriate for multielement assaying with the aim of understanding mineralisation, alteration, and lithology. For the diamond drill program, five field inserted standards and two field inserted blanks are within every 100 samples sent to the lab.
Verification of sampling and assaying	<i>The verification of significant intersections by either independent or alternative company personnel.</i> <i>The use of twinned holes.</i>	Past Exploration Where significant intersections have been reported these have been verified by MB Gold Ltd (MGB) from the WAMEX reports. No twinning of drillholes has been reported.

Criteria	JORC Code explanation	Commentary
	<i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i> <i>Discuss any adjustment to assay data.</i>	Drillhole logging was undertaken in the field either in digital or paper format. Historical drill information has been recorded on paper. No adjustment to assay data was reported. Current Exploration The 2021 RC drilling campaign was supervised by Resource Potentials staff. There were no twin holes drilled during the RC program in 2021. Drill logs exist for all holes as electronic files and hardcopy. Logging was completed on paper logs at time of drilling and electronically sent to Perth daily for data entry to digital logs. All digital logs are exported to an external Database Administrator, validated and loaded to a database and validated prior to use. No adjustments made to primary assay data. The diamond drill program was supervised by Global Lithium staff. Significant assay results are verified against visual logs by site supervisors. There have been no twin holes drilled at the Marble Bar Gold Project area. Primary field data is captured utilising Microsoft Excel. All data are exported to an external Database Administrator, validated, and loaded to a database and validated prior to use. No adjustments made to primary assay data.
Location of data points	<i>Accuracy and quality of surveys used to locate drillholes (collar and downhole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i> <i>Specification of the grid system used.</i> <i>Quality and adequacy of topographic control.</i>	Past Exploration Past (or historical) drilling has often been completed using a local grid. This information has been converted to GDA94 MGA zone 50. Conversion of historic local grids has been undertaken using topographic control in maps as supplied to the WAMEX system. Later collar information has been recorded using handheld GPS with an accuracy of ± 3 m. No downhole surveying is reported. The Project area uses the GDA94 MGA Zone 50 grid system. For initial exploratory drilling and sampling local topographic and GPS control is adequate. Differential GPS surveying is required for resource estimation but is not applicable to past exploration on the Project. Current Exploration Prior to drilling, collar coordinates are situated using handheld GPS (considered accurate to within 4 m).

Criteria	JORC Code explanation	Commentary
		Differential GPS collar surveying has been completed post program to improve accuracy. Grid used is MGA94 datum and Zone 50S UTM ("MGA") projection. All RC holes have been surveyed with an Axis Champ north seeking gyro to determine hole deviation. Rock chip sample locations were recorded using a handheld GPS (± 5 m accuracy). Prior to diamond drilling, collar coordinates are situated using handheld GPS (considered accurate to within 3 m). Differential GPS collar surveying will be completed post program to improve accuracy. For the Marble Bar Project, the grid used is GDA94 MGA Z50. All diamond holes have been surveyed with an Axis Champ north-seeking gyro to determine hole deviation.
Data spacing and distribution	<i>Data spacing for reporting of Exploration Results.</i> <i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i> <i>Whether sample compositing has been applied.</i>	Past Exploration The drilling undertaken has not demonstrated either geological or mineralisation continuity to a stage where a mineral estimate can be undertaken No sample compositing has been applied to past data or is recorded in WAMEX reports. Current Exploration First pass exploration drilling has not been drilled on a grid pattern, rather drilling has been conducted on targeted lines across geochemical anomalies. Exploration holes targeting specific geochemical, outcrops or structural targets are not on a uniform grid spacing. Historical (BCIM) drilling undertaken tested areas of geochemical anomalism and were not uniformly distributed. Historical soil grid: 320 m x 50 m infilled to 80 m x 25 m over areas of gold anomalism. No sample compositing was applied. The rock chip data are not appropriate for use in estimating a Mineral Resource and are not intended for such use. The diamond drill data spacing is not yet sufficient to establish the degree of geological and grade continuity appropriate for any Mineral Resource and Ore Reserve estimation procedure(s). Reported drilling is exploratory in nature and is widely spaced across separate lines targeting outcrop and geochemical anomalies.

Criteria	JORC Code explanation	Commentary
Orientation of data in relation to geological structure	<i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i> <i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i>	Past Exploration Drilling has been undertaken generally perpendicular to the strike of the geology or structure and angled at 60–70° to the interpreted dip of the target. No sampling bias has been inferred Current Exploration Drilling has been angled to cross interpreted steeply dipping gold hosting veins although the dip of these interpreted veins is not well constrained. The true width of mineralisation may vary considerably from the downhole width of mineralisation. Orientation of diamond drillholes is roughly down and across the interpreted plunge of the identified sericite-pyrite alteration zone. Multiple vein orientations exist and are poorly defined with many at a high angle to the drill core. Considering the early stage of exploration of the targeted intrusive related/porphyry deposit type it is currently unknown if the drillhole orientation has introduced a sampling bias.
Sample security	<i>The measures taken to ensure sample security.</i>	Past Exploration The chain of custody and the security of samples by past explorers is not known. Current Exploration The RC drill samples were collected from the drilling rig by experienced personnel, stored securely and transported to the laboratory by a registered courier and handed over by signature. The diamond drill core was collected from the drilling rig by experienced personnel, stored securely and transported direct to the Anytime Exploration Services warehouse for sampling. Samples produced were placed in a bulka bag and transported directly to the laboratory.
Audits or reviews	<i>The results of any audits or reviews of sampling techniques and data.</i>	Past Exploration There has been no auditing or reviews completed on the sampling techniques and data other than that carried out during database compilation into digital GIS format. Current Exploration No audits have been undertaken to date.

Section 2: Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	<i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i> <i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i>	Current Exploration The Marble Bar Gold Project lies entirely within exploration licences E45/3679, E45/3857, E45/4137, E45/4309, E45/4328, E45/4631, E45/5571, E45/5595, E45/5596, E45/5812, E45/5815, E45/5843, E45/6454, E45/6562. With the exception of E45/4309, E45/4328, E45/4631 which are wholly owned by Global Lithium Resources Limited, the remaining are held by Marble Bar Exploration Pty Ltd. E45/4669 is held by MB Lithium Pty Ltd Refer to the Solicitor's Report for commentary on ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests. RC drillholes MBRC0157 and MBRC0158 were drilled to target gold and base metal mineralisation and are located on E45/4631. The portfolio of 15 mineral tenements are in good standing with no known impediments. At the Marble Bar Project, the newly reported diamond drilling is located on tenement E45/4309.
Exploration done by other parties	<i>Acknowledgment and appraisal of exploration by other parties.</i>	The Project area has been held by multiple parties who have defined gold and/or base metal anomalism over multiple target areas, most notably Razorback, Twin Veins, Douglas Find and Cord. Drilling so far has mostly only partially tested the identified prospect areas. The drilling is also generally to shallow depths and MBG therefore considers there is significant potential within these prospects to locate exploitable mineralisation. Mineral exploration over the Marble Bar Gold Project area has been undertaken for several commodities including gold, base metals, diamonds, tin, and tantalum by various companies since the 1960s. Historical sampling data and other work referred to can be found in WAMEX report numbers A0116716, A0112422, A074310, A077775, A078637, A50659, A081167, A081168, and A085643. For a summary of past exploration relating to gold and base metals, refer to the body of the Report.

Criteria	JORC Code explanation	Commentary
		Base line geophysical surveys such as magnetic and radiometric surveys have occurred over the project area on multiple occasions which is common for most greenstone belts in Western Australia. The most recent survey done by Global Lithium is the most detailed with 50m spaced flight lines. Prior magnetic/radiometric surveys are not seen as material or of use by MB Gold. The outcomes of gravity and IP surveys over specific prospects relating to gold and base metal targeting have been outlined in the body of the report. Where these targets have been drill tested, collar and assay results of those targets included in the body of the report and in Appendix A and B. From the JORC Table 1 section 1 and 2: All meaningful and material data have been reported either within this JORC Table, within the body of the report or report appendices
Geology	<i>Deposit type, geological setting and style of mineralisation.</i>	The Marble Bar Gold Project covers Archean greenstone/granite terrane within the northern Pilbara Craton. Within the project there is identified potential for orogenic lode gold, intrusion related gold, and volcanogenic massive sulphide (VMS) related gold and base metals. The Twin Veins prospect is located within the Duffer Formation forming part of the Marble Bar greenstone belt, to the north of the Mount Edgar batholith. The mineralisation is classified as orogenic. The Twin Veins prospect and comprises east-southeast to west-northwest trending thin gold mineralised quartz veins crosscutting an east-west trending banded iron formation (BIF) unit hosted in volcanic rocks on the northeastern margin of a small granitoid intrusive, mapped as being part of the Coppin Gap Granodiorite and now referred to as the Murphy Well Granite by MBG. The Razorback gold mineralisation (formerly Duesenberg) is hosted in cherts forming an east-west trending ridge extending over at least 4 km. Gold mineralisation at this stage is associated with sulphide-bearing zones. The mineralisation is currently classified as orogenic. The Douglas Find (which includes Scotty Well) prospect has had little exploration but is classified as orogenic at this stage. The Murphy Well Granite prospect comprises hydrothermal alteration of the granite dominated by a core zone of sericitic (phyllic) alteration surrounded by propylitic alteration. Sparse thin gold mineralised veins are present in recent RCP and diamond drilling in addition to zones of weakly elevated copper and silver. At this stage, the target classification is loose. Applicable mineralisation scenarios include reduced intrusive-related gold or a moderately oxidised porphyry gold-copper or orogenic gold. The Cord prospect comprising multiple lenses of base metal mineralisation is classified as VMS.

Criteria	JORC Code explanation	Commentary
Drillhole information	<i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drillholes:</i> • <i>easting and northing of the drillhole collar</i> • <i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drillhole collar</i> • <i>dip and azimuth of the hole</i> • <i>downhole length and interception depth</i> • <i>hole length.</i> <i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</i>	Figures in the Report show the location of and distribution of drillholes related to gold exploration. Tables of reported drillhole collars and significant intercepts are included in the Report.
Data aggregation methods	<i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g. cutting of high grades) and cut-off grades are usually Material and should be stated.</i> <i>Where aggregate intercepts incorporate short lengths of high-grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i>	No weighting or cut-off values were used other than where stated in the Report.

Criteria	JORC Code explanation	Commentary
Relationship between mineralisation widths and intercept lengths	<i>These relationships are particularly important in the reporting of Exploration Results.</i> <i>If the geometry of the mineralisation with respect to the drillhole angle is known, its nature should be reported.</i> <i>If it is not known and only the downhole lengths are reported, there should be a clear statement to this effect (e.g. 'downhole length, true width not known').</i>	All drilling is angled. Drilling has been orientated to cross interpreted steeply dipping gold hosting veins although the interpreted dip of these veins is not well constrained. Exploration is at an early stage at the Marble Bar Gold Project area and as such only downhole widths are reported with true widths unknown or poorly constrained.
Diagrams	<i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include but not be limited to a plan view of drillhole collar locations and appropriate sectional views.</i>	Refer to the tables and figures in this Report.
Balanced reporting	<i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i>	All available exploration results related to the RC and diamond drilling programs and rock chip samples relating to gold exploration have been reported in this body of this Report.
Other substantive exploration data	<i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i>	All meaningful and material data have been reported either within this JORC Table, within the body of the report or report appendices
Further work	<i>The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling).</i>	The results provided by the previous aircore RCP and diamond drilling programs, will be used to plan further drilling. Targeting studies and field mapping are ongoing.

Criteria	JORC Code explanation	Commentary
	<i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i>	