Maggie Beer Holdings Limited
(ASX:MBH)

27 October 2025

Cleansing Notice Pursuant to Section 708A (5)(e) of the Corporations Act

Maggie Beer Holdings Limited (the **Company**) is pleased to confirm that it has completed the issue of 53,128,488 fully paid ordinary shares at $0.056 per share (**Placement**). Details of the Placement are set out in the Appendix 2A lodged earlier today and the Company's ASX announcement dated 22 October 2025.

The Company gives notice under section 708A (5)(e) of the Corporations Act as follows:

(a) On 24 October 2025, the Company issued 53,128,488 fully paid ordinary shares in the Company.

(b) The shares were issued without disclosure to the investor under Part 6D.2 of the Corporations Act.

(c) As at the date of this notice the Company has complied with:

   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (ii) Sections 674 and 674A of the Corporations Act; and

(d) The Company confirms that as at the date of this notice there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

This release has been approved for release by the Board of MBH.

For further details please contact the Company Secretary, sk@legalc.com.au.