MBK METAL BANK LIMITED

ASX ANNOUNCEMENT **2 July 2026**
ASX: MBK

Cleansing Notice

Notice under Section 708A(5)(e) of the Corporations Act

This notice is being given under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) by Metal Bank Limited (**ASX: MBK**) (**Company**).

On 21 May 2026, the Company announced it had entered into binding agreements for the Placement of 70,588,235 new fully paid ordinary shares (**Placement**) at $0.017 per share (**Issue Price**), raising $1.2 million (**Placement Funds**). On 5 June 2026, the Company issued 58,823,529 fully paid ordinary shares at the Issue Price and has today issued a further 11,764,706 fully paid ordinary shares (**Placement Shares**) at the Issue Price, completing the Placement.

An Appendix 2A for the Placement Shares has been lodged with ASX earlier today.

The Company confirms the following with respect to the Placement Shares:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b. section 674 of the Corporations Act as it applies to the Company.
4. As at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, which is required to be set out in this notice.

Approved for release by the Board of the Company.

For further information contact:

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