

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/09/2025	MC Mining	End of Voluntary Escrow in accordance with voluntary escrow deed of First Closing.	Nil Consideration	62,102,002 FPO	62,102,002

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MC Mining	KCL	KCL	MC Mining is deemed by section 608(1)(c) of the Corporations Act 2001 to have a relevant interest in the 167,576,832 MC Mining shares.	167,576,832 FPO	Nil (MC Mining has no right to acquire or to control the voting rights attaching to these shares)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MC Mining Limited	Level 3, 96 Elizabeth Street, Melbourne, Victoria 3000

Signature

print name BILL PAVLOVSKI

capacity Director and Company Secretary

sign here



date 01/09/2025

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme MC Mining Limited (**MC Mining**)

ACN/ARSN 008 905 388

1. Details of substantial holder (1)

Name Dendocept Proprietary Limited (**Dendocept**) and its associates being Jun Liu & Lu Zhang as trustees for the Golden Eagle Trust, Pacific Goal Investment Limited (**Pacific Goal**), Christine He, Jun Liu, Golden Archer Investment (Pty) Ltd (**Golden Archer**) and Eagle Canyon International Group Holding Limited (**Eagle Canyon**) (together, **Dendocept Group**)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 01/09/2025

The previous notice was given to the 07/07/2025

The previous notice was dated 07/07/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	450,629,519	70.01%	388,527,517	60.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/09/2025	Dendocept Group	End of Voluntary Escrow in accordance with voluntary escrow deed of First Closing. As a consequence of its relevant interest in more than 20% of Goldway Capital Investment Limited's (Goldway) shares, Dendocept Group is deemed by section 608(3) of the Corporations Act to have a relevant interest in the securities in which Goldway has a relevant interest in.	Nil Consideration	62,102,002 FPO	62,102,002

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Dendocept Group	Each constituent of the Dendocept Group	Each constituent of the Dendocept Group	Registered holder of shares	95,564,513 FPO	95,564,513
Dendocept Group	Goldway	Goldway	With a relevant interest in more than 20% of Goldway's shares, Dendocept Group has a relevant interest in the securities in which Goldway has a relevant interest in. See section 608(3). In addition to its direct holding of 125,386,172 MC Mining shares, Goldway has a relevant interest in the 167,576,832 MC Mining shares the subject Escrow Deed.	292,963,004	Nil (Goldway has no right to acquire or to control the voting rights attaching to these shares)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dendocept Proprietary Limited	1 st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Jun Liu & Lu Zhang	1 st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Pacific Goal	R16, 3F Eton Tower, 8 Hysan Avenue, Causeway Bay, Hong Kong
Christine He	1 st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Jun Liu	9 Camel Gateside, Dainfern 2191, Johannesburg, South Africa
Golden Archer	1 st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Eagle Canyon	R16, 3F Eton Tower, 8 Hysan Avenue, Causeway Bay, Hong Kong

Signature

print name CHRISTINE HE



capacity DIRECTOR

sign here

date 01/09/2025

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MC Mining Limited (MC Mining)

ACN/ARSN 008 905 388

1. Details of substantial holder (1)

Name Goldway Capital Investment Limited (Goldway)

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

01/09/2025

The previous notice was given to the company on

07/07/2025

The previous notice was dated

07/07/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	355,065,006	55.16%	292,963,004	45.51%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/09/2025	Goldway	End of Voluntary Escrow in accordance with voluntary escrow deed of First Closing. As a consequence of its relevant interest in more than 20% of MC Mining's shares, Goldway is deemed by section 608(3) of the Corporations Act 2001 to have a relevant interest in the securities in which MC Mining has a relevant interest in.	Nil Consideration	62,102,002 FPO	62,102,002

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Goldway	Goldway	Goldway	Registered holder of shares	125,386,172	125,386,172
Goldway	Kinetic Crest Limited (KCL) (a subsidiary of Kinetic Development Group Limited (KDG))	KCL	With a relevant interest in more than 20% of MC Mining's shares, Goldway has a relevant interest in the securities in which MC Mining has a relevant interest in. See section 608(3). MC Mining has a relevant interest in the 167,576,832 MC Mining shares the subject of the Escrow Deed.	167,576,832	Nil (Goldway has no right to acquire or to control the voting rights attaching to these shares)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Goldway	R16/3F Eton Tower, 8 Hysan Avenue, Causeway Bay, Hong Kong

Signature

print name	JUN LIU	capacity	DIRECTOR
sign here		date	01/09/2025

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme MC Mining Limited (**MC Mining**)

ACN/ARSN 008 905 388

1. Details of substantial holder (1)Name Senosi Group Investment Holdings Proprietary Limited (**SGIH**)

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on 01/09/2025

The previous notice was given to the company on 07/07/2025

The previous notice was dated 07/07/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	450,422,461	67.97%	388,320,459	60.33%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/09/2025	SGIH	End of Voluntary Escrow in accordance with voluntary escrow deed of First Closing. As a consequence of its relevant interest in more than 20% of Goldway Capital Investment Limited's (Goldway) shares, SGIH is deemed by section 608(3) of the Corporations Act to have a relevant interest in the securities in which Goldway has a relevant interest in.	Nil Consideration	62,102,002 FPO	62,102,002

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SGIH	SGIH	SGIH	Registered holder of shares	95,357,455	95,357,455
SGIH	Goldway	Goldway	With a relevant interest in more than 20% of Goldway's shares, SGIH has a relevant interest in the securities in which Goldway has a relevant interest in. See section 608(3). In addition to its direct holding of 125,386,172 MC Mining shares, Goldway has a relevant interest in the 167,576,832 MC Mining shares the subject Escrow Deed.	292,963,004	Nil (Goldway has no right to acquire or to control the voting rights attaching to these shares)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Senosi Group Investment Holdings Proprietary Limited	6 th Floor, Park Lane West, 197 Amarand Avenue, Menlyn Maine, Pretoria, South Africa, 0081

Signature

print name

ONTIRETSE MATHEWS SENOSI

capacity

DIRECTOR

sign here



date

01/09/2025