Middle Island RESOURCES LIMITED

6 November 2025

CLEANSING NOTICE

Middle Island Resources Limited (**MDI** or the **Company**) confirms that on 5 November 2025 it completed the issue of 698,750,000 fully paid ordinary shares in the Company.

MDI Placement shares of 200,000,000 shares were issued at an issue price of $0.017 per share, with the balance of the shares issued for the acquisition of Konstantin Resources Limited and issued at a deemed issue price of $0.017. The shares noted above were all issued in accordance with the Company's ASX announcement on 2 September 2025 and approved by the Company's shareholders at an EGM held on 3 November 2025.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document. 'Excluded Information' is information:
   (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
   (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
      (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
      (ii) the rights and liabilities attaching to the Shares.

RELEASE AUTHORISED BY THE MDI BOARD:

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