



Announcement Summary

Entity name

MIDDLE ISLAND RESOURCES LIMITED

Date of this announcement

Tuesday November 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	80,000,000	07/11/2025
New class - code to be confirmed	Unlisted Options	40,000,000	07/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIDDLE ISLAND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142361608

1.3 ASX issuer code

MDI

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Nov-2025 08:29	Update - Update - Proposed issue of securities - MDI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

all securities in this Appendix 3G were approved at the Shareholder EGM held on 3 November 2025

Issue details

Number of +securities

80,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Konstantin Resources
Broker & Lead Manager Options

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

all securities in this Appendix 3G were approved at the Shareholder EGM held on 3 November 2025



Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Konstantin Resources



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

refer EGM Shareholder Notice of Meeting lodged with the ASX on 1 October 2025

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

6/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MDI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

All options in this class were approved at the EGM Shareholder Meeting held on 3 November 2025

Issue details

Number of +securities

80,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

7/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

refer EGM Shareholder Notice of Meeting lodged with the ASX on 1 October 2025

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.06000000

6/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MDI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

All options in this class were approved at the EGM Shareholder Meeting held on 3 November 2025

Issue details

Number of +securities

40,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDI : ORDINARY FULLY PAID	991,983,971

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDIAAA : OPTION EXPIRING 31-JAN-2027 EX \$0.03	10,920,034
MDIAY : OPTION EXPIRING 30-NOV-2026 EX \$0.075	5,000,000
New class - code to be confirmed : Unlisted Options	80,000,000
New class - code to be confirmed : Unlisted Options	40,000,000