



**MORPHIC  
ETHICAL  
EQUITIES FUND**

ASX: MEC

## NTA ANNOUNCEMENT

28 May 2026

Market Announcements Platform  
Australian Securities Exchange  
Level 27, 39 Martin Place  
Sydney NSW 2000

The estimated unaudited Net Tangible Assets per share (NTA) and closing share price of Morphic Ethical Equities Fund Limited as at **22 May 2026** noted below.

|                               | Dollars per share |
|-------------------------------|-------------------|
| <b>Estimated NTA Pre-tax</b>  | <b>1.5589</b>     |
| <b>Estimated NTA Post-tax</b> | <b>1.4444</b>     |
| <b>Share price</b>            | <b>1.310</b>      |

Please contact MEC's Investor Relations team on 02 9021 7701, if you require more information about this announcement.

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