Announcement Summary

Entity name

MAYFIELD CHILDCARE LIMITED

Announcement Type

New announcement

Date of this announcement

3/8/2026

The Proposed issue is:
A standard pro rata issue (including non-renounceable or renounceable)

Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)

ASX +security code	+Security description	Maximum Number of +securities to be issued
MFD	ORDINARY FULLY PAID	30,169,843

Ex date

5/8/2026

+Record date

6/8/2026

Offer closing date

21/8/2026

Issue date

27/8/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

MAYFIELD CHILDCARE LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	604970390

1.3 ASX issuer code

MFD

1.4 The announcement is
New announcement

1.5 Date of this announcement

3/8/2026

1.6 The Proposed issue is:
A standard +pro rata issue (non-renounceable or renounceable)

1.6a The proposed standard +pro rata issue is:
+ Non-renounceable

Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?
No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

MFD : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?
No

Details of +securities proposed to be issued

ASX +security code and description

MFD : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the entitlement or right to participate in a non-renounceable issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued	For a given quantity of +securities held
2	5

What will be done with fractional entitlements?	Maximum number of +securities proposed to be issued (subject to rounding)
Fractions rounded down to the nearest whole number or fractions disregarded	30,169,843

Offer price details for retail security holders

In what currency will the offer be made?	What is the offer price per +security for the retail offer?
AUD - Australian Dollar	AUD 0.10000

Oversubscription & Scale back details

Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?
Yes

Describe the limits on over-subscription

Eligible Shareholders may apply for Top-Up Shares up to 100% of their Entitlement under the Top-Up Offer. Any remaining shortfall will be allocated to the Underwriter (or its nominated sub-underwriters) under the Shortfall Offer, up to the underwritten amount of $736,530, in accordance with the Underwriting Agreement. Please refer the Prospectus for further details.

Will a scale back be applied if the offer is over-subscribed?
Yes

Describe the scale back arrangements

If demand for Top-Up Shares exceeds supply, applications will be scaled back on a pro-rata basis. Allocation of the Shares under the Shortfall Offer will be at the discretion of the Board in conjunction with the Underwriter and by invitation only, in accordance with the terms of the Underwriting Agreement. Please refer the Prospectus for further details.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 3C - Timetable

3C.1 +Record date

6/8/2026

3C.2 Ex date

5/8/2026

3C.4 Record date

6/8/2026

3C.5 Date on which offer documents will be sent to +security holders

entitled to participate in the +pro rata issue

11/8/2026

3C.6 Offer closing date

21/8/2026

3C.7 Last day to extend the offer closing date

18/8/2026

3C.9 Trading in new +securities commences on a deferred settlement basis

24/8/2026

3C.11 +Issue date and last day for entity to announce results of +pro rata issue

27/8/2026

3C.12 Date trading starts on a normal T+2 basis

28/8/2026

3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis

1/9/2026

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?

Yes

3E.1a Who is the lead manager/broker?

Canaccord Genuity (Australia) Limited (Canaccord)

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Refer to section 3E.2c.

For the avoidance of doubt, the Lead Manager/Underwriter is not entitled to receive double fees under the Underwriting Agreement and the Lead Manager Mandate, with Canaccord to receive total fees of 6% of the Gross Proceeds.

3E.2 Is the proposed offer to be underwritten?

Yes

3E.2a Who are the underwriter(s)?

Canaccord

3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?

The Company has entered into an Underwriting Agreement with Canaccord, pursuant to which the Underwriter has agreed to underwrite the Offer up to a value of $736,530 (being approximately 24.4% of the funds to be raised under the Offer (and equal to 7,365,301 Shares).

3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?

The Company has agreed to pay:
(a) an underwriting fee of 4% (plus GST) of the total gross amount raised under the Offers; and
(b) a management fee of 2% (plus GST) of the total gross amount raised under the Offers.
(c) The Company has also agreed to reimburse the Underwriter for all reasonable costs and expenses incurred in

connection with the Offer, including legal costs capped at $30,000 (excluding GST).

For the avoidance of doubt, the Underwriter is not entitled to receive double fees under this Agreement and the Lead Manager Mandate, with the Underwriter to receive total fees of 6% of the Gross Proceeds.

3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated

The Underwriter, without cost or liability to themselves and without prejudice, may by notice to the Company, terminate its obligations under the Underwriting Agreement upon or at any time prior to 8:00am on the issue date and lodgment of Appendix 2A with ASX, in the event any of the Termination Events outlined in section 6.4.1 of the Prospectus document occur.

3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?

No

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

In addition to the fees payable to Canaccord referred to in section 3E.2c, the expenses of the Offer are estimated to be approximately $72,235 (excluding GST). Refer to section 6.8 of the Prospectus.

Part 3F - Further Information

3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Working capital $2,763,730 (92%) and expenses of the Offer $253,254 (8%), raising up to $3,016,984 before costs

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

The Company has extended the Offer to all jurisdictions in which it currently has Shareholders, being Australia, New Zealand, Hong Kong, France and Singapore.

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

Yes

3F.5a Please provide further details of the offer to eligible beneficiaries

Nominees and custodians may not submit an Entitlement and Acceptance Form on behalf of any Shareholder resident outside Australia, New Zealand, Hong Kong, France and Singapore without the prior consent of the Company, taking into account relevant securities law restrictions. Return of a duly completed Entitlement and Acceptance Form will be taken by the Company to constitute a representation that there has been no breach of those regulations.

3F.6 URL on the entity's website where investors can download information about the proposed issue

https://investor.mayfield.com.au/investors

3F.7 Any other information the entity wishes to provide about the proposed issue

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

Yes

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities proposed to be issued