

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **MANHATTAN GOLD CORPORATION LIMITED**

ACN/ARSN **123 156 089**

1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **24 June 2026**

The previous notice was given to the company on **12 March 2026**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	35,379,444	6.30%	48,213,476	7.32%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix C.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	657,133 Ordinary	657,133 Ordinary
	Warbont Nominees Pty Ltd		Power to control disposal over shares pursuant to stock borrowing and lending activities	40,000	40,000
UBS Switzerland AG	Various Custodians	UBS Switzerland AG	Broker has the right to use over this position under a Securities Lending agreement	46,339,873 Ordinary	46,339,873 Ordinary
			Power to control disposal over shares pursuant to stock borrowing and lending activities	1,176,470 Ordinary	1,176,470 Ordinary

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

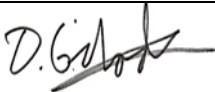
Name and ACN/ ARSN (if applicable)	Nature of association
UBS Securities Australia Ltd	Related body corporate
UBS Switzerland AG	Related body corporate
Brispot Nominees Pty Ltd	Related body corporate
Warbont Nominees Pty Ltd	Related body corporate

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Switzerland AG	Bahnhofstrasse 45, Zürich, Switzerland
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Warbont Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name:	Dominic Eichrodt	Capacity:	Authorised signatory
Sign Here:		Date:	26 June 2026

Print Name:	Ruby Ko	Capacity:	Authorised signatory
Sign Here:		Date:	26 June 2026

Contact details for this notice:

Ruby Ko
Group Compliance, Operational Risk Control.
(T) + 852 3712 2802

Holder of relevant interest	UBS Securities Australia Ltd
Type of agreement	Securities Lending Agreement
Parties to agreement	(i) UBS AG, Australia Branch ("UBS AG")/ UBS Securities Australia Limited (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.
Holder of voting rights	UBS AG/ UBS Securities Australia Limited
Are there any restrictions on voting rights?	Please refer to the details below.
If yes, detail	Since all right and title in the securities passes to the transferee (i.e. UBS AG/ UBS Securities Australia Limited), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes.
If yes, detail	The borrower (i.e. UBS AG/ UBS Securities Australia Limited) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes.
If yes, detail any exceptions	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

Holder of relevant interest	UBS Switzerland AG*
Type of agreement	Securities Lending Agreement
Parties to agreement	(i) UBS Switzerland AG (ii) Information not available
Transfer date	Information not available
Holder of voting rights	UBS Switzerland AG
Are there any restrictions on voting rights?	Please refer to the details below.
If yes, detail	None, subject to deviating agreements between the parties.
Scheduled return date (if any)	None (subject to the terms of the relevant loan)
Does the borrower have the right to return early?	Yes.
If yes, detail	The borrower has the right to return at any time (subject to the terms of the relevant loan).
Does the lender have the right to recall early?	Yes.
If yes, detail	The lender can recall at any time (subject to the terms of the relevant loan).
Will the securities be returned on settlement?	Yes.
If yes, detail any exceptions	Restitution will take place within a period which is customary at the primary exchange.

Appendix A-1

Securities Lending Agreement - UBS Securities Australia Limited

Parties to agreement	Transfer date
Macquarie Bank Ltd	(i) 22 June 2026

MHC - Appendix C

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
11-Mar-26	UBS Switzerland AG	Right to borrow	N/A	12,263,403	Ordinary
11-Mar-26	UBS Securities Australia Ltd	Sell	5,873	(185,273)	Ordinary
11-Mar-26	UBS Securities Australia Ltd	Sell	1,188	(38,327)	Ordinary
11-Mar-26	UBS Securities Australia Ltd	Sell	5,260	(169,117)	Ordinary
11-Mar-26	UBS Securities Australia Ltd	Buy	18,048	587,871	Ordinary
11-Mar-26	UBS Securities Australia Ltd	Buy	772	24,910	Ordinary
11-Mar-26	UBS Securities Australia Ltd	Buy	801	25,829	Ordinary
11-Mar-26	UBS Securities Australia Ltd	Buy	3,988	128,654	Ordinary
12-Mar-26	UBS Securities Australia Ltd	Sell	715	(25,541)	Ordinary
12-Mar-26	UBS Securities Australia Ltd	Buy	792	27,325	Ordinary
12-Mar-26	UBS Securities Australia Ltd	Sell	809	(26,110)	Ordinary
12-Mar-26	UBS Securities Australia Ltd	Sell	1,538	(53,047)	Ordinary
12-Mar-26	UBS Securities Australia Ltd	Buy	7,690	262,445	Ordinary
12-Mar-26	UBS Securities Australia Ltd	Buy	792	25,541	Ordinary
12-Mar-26	UBS Securities Australia Ltd	Buy	5,562	180,008	Ordinary
13-Mar-26	UBS Securities Australia Ltd	Sell	2,260	(80,713)	Ordinary
18-Mar-26	UBS Securities Australia Ltd	Buy	4,329	166,497	Ordinary
18-Mar-26	UBS Securities Australia Ltd	Sell	4,461	(165,205)	Ordinary
18-Mar-26	UBS Securities Australia Ltd	Sell	97	(3,143)	Ordinary
19-Mar-26	UBS Securities Australia Ltd	Sell	4,362	(174,465)	Ordinary
19-Mar-26	UBS Securities Australia Ltd	Sell	1,272	(52,772)	Ordinary
20-Mar-26	UBS Securities Australia Ltd	Sell	392	(15,698)	Ordinary
20-Mar-26	UBS Securities Australia Ltd	Buy	1,125	50,000	Ordinary
20-Mar-26	UBS Securities Australia Ltd	Sell	148	(5,933)	Ordinary
20-Mar-26	UBS Securities Australia Ltd	Sell	1,062	(44,256)	Ordinary
20-Mar-26	UBS Securities Australia Ltd	Buy	271	10,854	Ordinary
23-Mar-26	UBS Securities Australia Ltd	Sell	6,850	(326,199)	Ordinary
23-Mar-26	UBS Securities Australia Ltd	Buy	1,453	69,201	Ordinary
23-Mar-26	UBS Securities Australia Ltd	Sell	1,522	(69,201)	Ordinary
23-Mar-26	UBS Securities Australia Ltd	Buy	125	5,936	Ordinary
23-Mar-26	UBS Securities Australia Ltd	Sell	525	(25,000)	Ordinary
24-Mar-26	UBS Securities Australia Ltd	Buy	3,638	170,001	Ordinary
24-Mar-26	UBS Securities Australia Ltd	Sell	131	(5,936)	Ordinary
24-Mar-26	UBS Securities Australia Ltd	Sell	1,179	(55,857)	Ordinary
25-Mar-26	UBS Securities Australia Ltd	Sell	170	(7,096)	Ordinary
01-Apr-26	UBS Securities Australia Ltd	Sell	1,100	(50,000)	Ordinary
08-Apr-26	UBS Securities Australia Ltd	Sell	802	(34,863)	Ordinary
08-Apr-26	UBS Securities Australia Ltd	Sell	829	(36,050)	Ordinary
08-Apr-26	UBS Securities Australia Ltd	Sell	68	(2,967)	Ordinary
09-Apr-26	UBS Securities Australia Ltd	Sell	3,073	(128,042)	Ordinary
10-Apr-26	UBS Securities Australia Ltd	Sell	3,869	(161,197)	Ordinary
10-Apr-26	UBS Securities Australia Ltd	Buy	1,968	82,000	Ordinary
14-Apr-26	UBS Securities Australia Ltd	Buy	1,650	75,000	Ordinary
14-Apr-26	UBS Securities Australia Ltd	Sell	131	(5,973)	Ordinary
14-Apr-26	UBS Securities Australia Ltd	Sell	508	(23,094)	Ordinary
16-Apr-26	UBS Securities Australia Ltd	Buy	3,663	173,604	Ordinary
17-Apr-26	UBS Securities Australia Ltd	Sell	500	(21,739)	Ordinary
17-Apr-26	UBS Securities Australia Ltd	Buy	660	30,000	Ordinary
20-Apr-26	UBS Securities Australia Ltd	Buy	2,224	105,910	Ordinary
20-Apr-26	UBS Securities Australia Ltd	Sell	151	(5,973)	Ordinary
21-Apr-26	UBS Securities Australia Ltd	Sell	2,330	(105,910)	Ordinary
22-Apr-26	UBS Securities Australia Ltd	Sell	885	(42,146)	Ordinary
27-Apr-26	UBS Securities Australia Ltd	Sell	3,117	(135,522)	Ordinary
28-Apr-26	UBS Securities Australia Ltd	Sell	3,717	(154,864)	Ordinary
28-Apr-26	UBS Securities Australia Ltd	Buy	3,000	120,000	Ordinary
30-Apr-26	UBS Securities Australia Ltd	Buy	3,712	161,402	Ordinary
01-May-26	UBS Securities Australia Ltd	Buy	1,428	64,905	Ordinary
01-May-26	UBS Securities Australia Ltd	Sell	229	(9,971)	Ordinary
01-May-26	UBS Securities Australia Ltd	Buy	1,759	79,968	Ordinary
04-May-26	UBS Securities Australia Ltd	Sell	2,520	(120,000)	Ordinary
05-May-26	UBS Securities Australia Ltd	Buy	1,880	94,023	Ordinary
07-May-26	UBS Securities Australia Ltd	Sell	3,732	(155,495)	Ordinary
11-May-26	UBS Securities Australia Ltd	Sell	2,386	(101,532)	Ordinary
11-May-26	UBS Securities Australia Ltd	Buy	1,168	50,766	Ordinary
11-May-26	UBS Securities Australia Ltd	Sell	1,236	(55,658)	Ordinary
12-May-26	UBS Securities Australia Ltd	Buy	660	30,000	Ordinary
13-May-26	UBS Securities Australia Ltd	Sell	660	(30,000)	Ordinary
13-May-26	UBS Securities Australia Ltd	Sell	2,095	(91,100)	Ordinary
13-May-26	UBS Securities Australia Ltd	Sell	82	(3,733)	Ordinary
14-May-26	UBS Securities Australia Ltd	Sell	322	(13,414)	Ordinary
18-May-26	UBS Securities Australia Ltd	Buy	2,800	133,351	Ordinary
20-May-26	UBS Securities Australia Ltd	Sell	139	(6,621)	Ordinary
25-May-26	UBS Securities Australia Ltd	Buy	5,657	245,976	Ordinary
25-May-26	UBS Securities Australia Ltd	Sell	1,387	(57,792)	Ordinary

25-May-26	UBS Securities Australia Ltd	Sell	864	(37,568)	Ordinary
25-May-26	UBS Securities Australia Ltd	Sell	12	(542)	Ordinary
26-May-26	UBS Securities Australia Ltd	Sell	208	(9,473)	Ordinary
26-May-26	UBS Securities Australia Ltd	Sell	1,284	(55,833)	Ordinary
26-May-26	UBS Securities Australia Ltd	Buy	218	9,473	Ordinary
27-May-26	UBS Securities Australia Ltd	Buy	501	25,072	Ordinary
29-May-26	UBS Securities Australia Ltd	Buy	2,197	104,617	Ordinary
05-Jun-26	UBS Securities Australia Ltd	Sell	2,644	(120,174)	Ordinary
09-Jun-26	UBS Securities Australia Ltd	Buy	1,881	94,505	Ordinary
12-Jun-26	UBS Securities Australia Ltd	Sell	236	(11,252)	Ordinary
12-Jun-26	UBS Securities Australia Ltd	Sell	1,890	(94,505)	Ordinary
12-Jun-26	UBS Securities Australia Ltd	Sell	2,704	(128,748)	Ordinary
12-Jun-26	UBS Securities Australia Ltd	Buy	998	52,500	Ordinary
15-Jun-26	UBS Securities Australia Ltd	Sell	500	(22,727)	Ordinary
15-Jun-26	UBS Securities Australia Ltd	Buy	1,000	50,000	Ordinary
17-Jun-26	UBS Securities Australia Ltd	Buy	315	15,000	Ordinary
18-Jun-26	UBS Securities Australia Ltd	Buy	2,203	104,901	Ordinary
19-Jun-26	UBS Securities Australia Ltd	Buy	2,718	123,536	Ordinary
19-Jun-26	UBS Securities Australia Ltd	Sell	3,527	(160,340)	Ordinary
19-Jun-26	UBS Securities Australia Ltd	Buy	33	1,511	Ordinary
22-Jun-26	UBS Securities Australia Ltd	Sell	5,610	(238,713)	Ordinary
22-Jun-26	UBS Securities Australia Ltd	Buy	1,287	58,500	Ordinary
22-Jun-26	UBS Securities Australia Ltd	Sell	N/A	40,000	Ordinary
23-Jun-26	UBS Securities Australia Ltd	Sell	5,000	(200,000)	Ordinary
23-Jun-26	UBS Securities Australia Ltd	Buy	4,589	187,318	Ordinary
23-Jun-26	UBS Securities Australia Ltd	Buy	7,451	313,062	Ordinary
24-Jun-26	UBS Securities Australia Ltd	Buy	4,208	182,143	Ordinary
24-Jun-26	UBS Securities Australia Ltd	Buy	7,788	332,826	Ordinary
24-Jun-26	UBS Securities Australia Ltd	Sell	3,261	(141,781)	Ordinary
24-Jun-26	UBS Securities Australia Ltd	Sell	35	(1,511)	Ordinary