5 May 2026

Monthly net tangible asset (NTA) backing per share and top 20 investments as at 30 April 2026

	Before Tax*	After Tax*
30 April 2026	$2.78	$2.63
31 March 2026	$2.72	$2.58

*The before and after tax numbers relate to the provision for deferred tax on the unrealised capital gains or losses in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for the tax effects of any capital gains or losses that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Key facts

Investment objectives: Mirrabooka aims to provide medium to long term investment gains through holding core investments in selected small and medium sized companies (companies which fall outside the S&P/ASX 50 Leaders Index) and to provide attractive dividend returns to shareholders from these investments.

Benchmark: Combined S&P/ASX Mid 50 and Small Ordinaries Accumulation Indices.

Size of portfolio: $635.3 million at 30 April 2026.

Low Management cost: 0.54 per cent, no additional fees.

Investment style: long-term, fundamental, bottom-up.

Suggested investment period: Five years to 10 years or longer.

Net asset backing (NTA): Estimated NTA released weekly and a monthly NTA with top 20 investments.

Listed on ASX: code MIR.

Key benefits

Diversified portfolio primarily of ASX-listed mid and small cap Australian equities.

Tax-effective income via fully franked dividends.

Consistent after tax paid investment returns achieved over the long term.

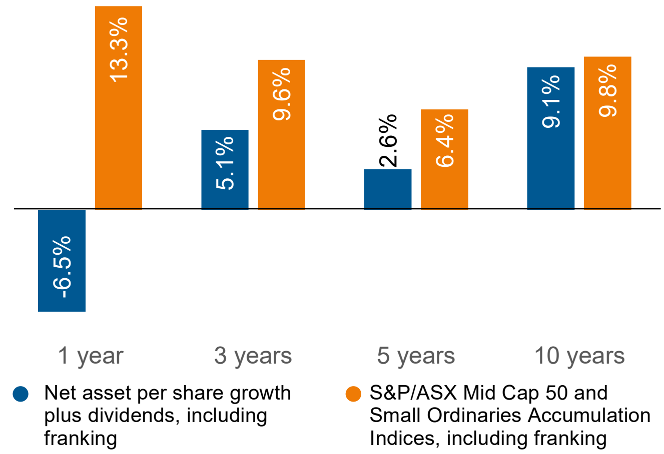
Professional management and an experienced Board, investment and management team.

Low-cost investing.

Ease of investing, transparent ASX pricing, good liquidity in shares.

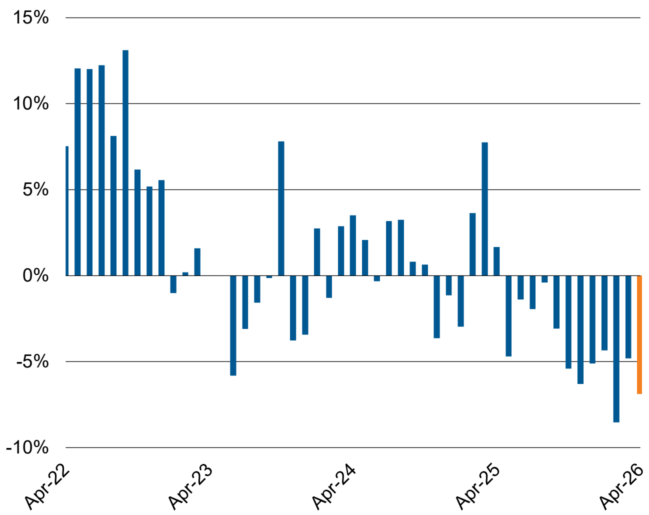
Shareholder meetings on a regular basis.

Portfolio performance percentage per annum- periods ending 30 April 2026*



* Assumes an investor can take full advantage of the franking credits.
Past performance is not indicative of future performance.

Share price premium/discount to NTA



Release authorised by Matthew Rowe, Company Secretary
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Portfolio facts

Top 20 investments valued at closing prices at 30 April 2026

		Total Value $ Million	% of the Portfolio
1	Macquarie Technology Group	51.6	8.4%
2	CAR Group	21.9	3.6%
3	ALS	20.8	3.4%
4	ResMed	16.8	2.7%
5	EVT	16.8	2.7%
6	ARB Corporation	16.7	2.7%
7	Breville Group	15.8	2.6%
8	Mainfreight	15.1	2.4%
9	Region Group	14.6	2.4%
10	AUB Group	14.2	2.3%
11	REA Group	14.0	2.3%
12	Cuscal	13.4	2.2%
13	Life360	12.9	2.1%
14	Temple & Webster Group	12.9	2.1%
15	Channel Infrastructure NZ	12.4	2.0%
16	ASX	11.9	1.9%
17	Cleanaway Waste Management	11.7	1.9%
18	Gentrack Group	11.5	1.9%
19	Netwealth Group	11.3	1.8%
20	Cobram Estate Olives	10.4	1.7%
Total		**326.5**	
As percentage of total portfolio value (excludes cash)			52.9%

Investment by sector at 30 April 2026

- Industrials **21.3%**
- Information Technology **17.3%**
- Other Financials **15.1%**
- Consumer Discretionary **13.1%**
- Communication Services **10.4%**
- Healthcare **8.1%**
- Real Estate **6.0%**
- Cash **2.9%**
- Consumer Staples **2.3%**
- Energy **2.0%**
- Materials **1.5%**