31 JULY 2026

QUARTERLY ACTIVITIES AND CASHFLOW REPORT

Moonlight Resources Ltd (ASX: **ML8**) (**Moonlight Resources** or the **Company**) is pleased to report on its activities for the quarter ended 30 June 2026 (the **Quarter**).

Activities during the Quarter focused on the continued expansion and evaluation of the Leo Grande gold system within the Company's flagship Clermont Gold Project in Queensland (**Clermont**, or the **Project**).

Phase 2 reverse circulation (**RC**) drilling returned further broad zones of gold mineralisation and increased the defined extent and drilling density of the Leo Grande system. Results extended mineralisation to the south-east towards Leo Grande South and to the north-west of Leo Grande Central, while infill drilling provided further evidence of continuity within the Leo Grande Shear Zone. [1]

Following the continued success of drilling, Moonlight expanded the Phase 2 programme to further test the interpreted mineralised trend between Leo Grande Central and Leo Grande South. Approximately 15,000 metres had been drilled by the end of the Quarter, with further assays remaining outstanding.

HIGHLIGHTS FROM THE QUARTER

- Phase 2 RC drilling continued to confirm broad, near-surface gold mineralisation and continuity along the Leo Grande Shear Zone.
- Initial Phase 2 results extended the recognised mineralised footprint approximately:
  - **200 metres to the south-east towards Leo Grande South;** and
  - **250 metres to the north-west of Leo Grande Central.**
- Notable results from the initial batch of assay results from Phase 2 drilling included:
  - **42m at 1.01 g/t Au** from **surface** in LGRC102
  - **40m at 1.31 g/t Au** from **76m** in LGRC105, including **5m at 3.40 g/t Au** from **108m**
  - **18m at 1.55 g/t Au** from **60m in** LGRC091, including **3m at 7.80 g/t Au** from **72m**
  - **37m at 0.81 g/t Au** from **69m** in LGRC077, including **22m** at **1.01 g/t Au** from **79m.**
- The second batch of Phase 2 results returned further broad step-out and infill intersections towards Leo Grande South.
- Notable Phase 2 Batch 2 step-out results included:
  - **20m at 1.00 g/t Au** from **82m** in LGRC101, including **7m at 1.34 g/t Au** from **83m**

[1] For full details from Moonlight's programmes of drilling to date, refer to ASX announcements dated 27 January 2026 *"Initial drilling campaign at Leo Grande interests Gold"*, dated 7 May 2026, *"Broad near surface gold intersections extend Leo Grande Central"*, and dated 10 and 12 June 2026, *"Leo Grand Central extends towards Leo Grande South"*.

- **22m at 0.95 g/t Au** from **100m** in LGRC125, including **9m at 1.41 g/t Au** from **108m**
  - **15m at 1.08 g/t Au** from **100m** in LGRC120, and **4m at 1.04 g/t Au** from **118m**
  - **14m at 1.11 g/t Au** from **115m** in LGRC122, including **4m at 2.22 g/t Au** from **117m**
  - **15m at 0.87 g/t Au** from **14m in** LGRC107**,** including **4m at 2.47 g/t Au** from **14m.**
- Several deeper holes ended in mineralisation, with potential for further extensions below the current drilled footprint.
- The Phase 2 programme was expanded to test the interpreted mineralised trend between Leo Grande Central and Leo Grande South, with approximately 15,000 metres drilled by Quarter-end.
- Cash balance of A$6.135 million at Quarter end.

Moonlight Resources Managing Director, Mr Greg Starr, commented:

"The June quarter delivered continued progress at Leo Grande, with two further batches of Phase 2 results increasing our confidence in the continuity and scale potential of the mineralised system.

"Drilling extended the recognised footprint to both the south-east and north-west of Leo Grande Central, while further step-out results continued to close the gap towards Leo Grande South. The programme also returned broad intersections across multiple sections and several deeper holes ended in mineralisation, providing us with clear opportunities to further grow the deposit at depth.

"Given the continued success of the programme, we expanded drilling to further test the Leo Grande Central–Leo Grande South trend. Our immediate priority is to complete the interpretation of the outstanding results and continue building the geological and drilling dataset required to deliver a maiden Mineral Resource Estimate for Leo Grande."

ACTIVITY DETAIL

Clermont Gold Project, Queensland

The Clermont Project is the Company's flagship asset and is located in central Queensland within one of Australia's most productive gold provinces. The Leo Grande Prospect is the most advanced and highest-priority target, benefiting from established access and an extensive historical drill database, allowing for immediate mobilisation and efficient drilling operations (see Figure 1).

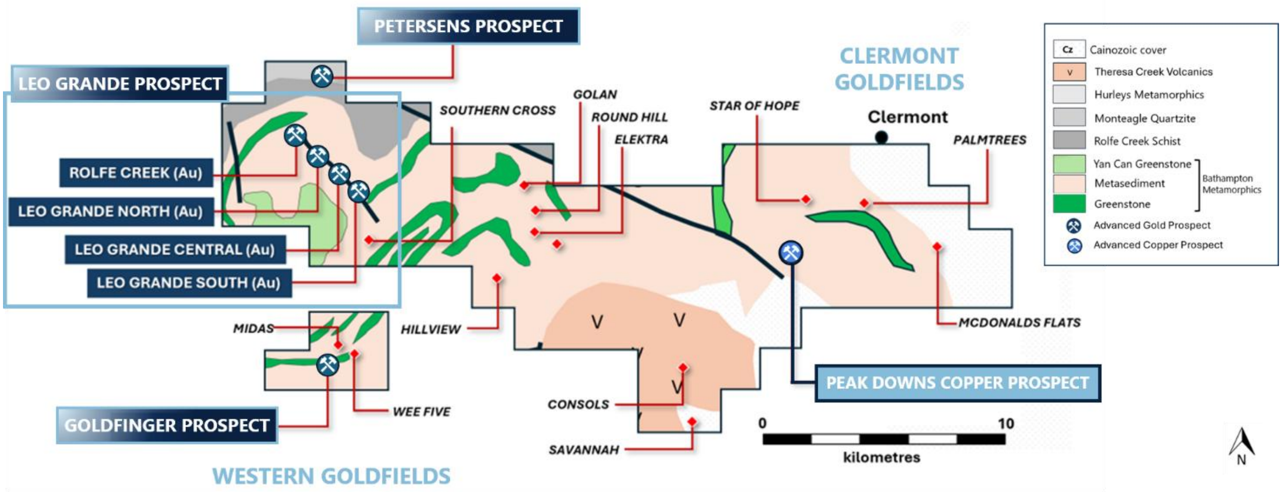


Figure 1: Moonlight Resources Clermont Gold Project.

The current geological model is supported by approximately 70 historical RC drillholes totalling more than 4,500 metres. Gold mineralisation is associated with a structurally controlled, mylonitic shear corridor within the Anakie Inlier.

The Company's exploration programme at Leo Grande is designed to:

- test extensions of known mineralisation along strike and at depth;
- increase drilling density and confidence in continuity;
- evaluate the down-dip potential of broad gold zones;
- identify potential parallel mineralised lodes within the broader structural corridor; and
- generate the geological and assay information required to assess the potential for a future maiden MRE.

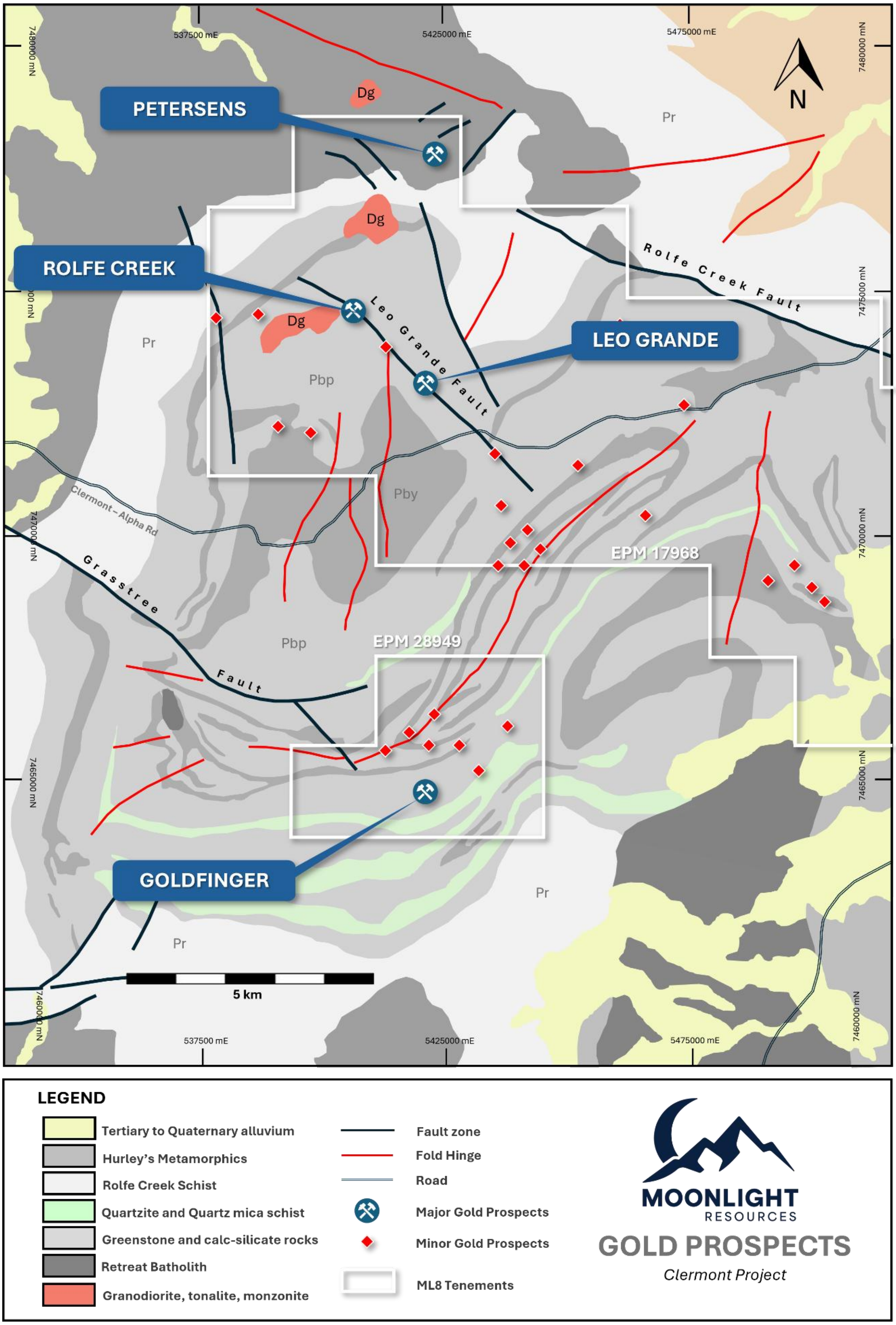


Figure 2: Four compelling Prospect Areas at the Clermont Gold Project

Leo Grande Phase 2 Drilling Overview

Moonlight recommenced RC drilling at Leo Grande in February 2026 as part of the Phase 2 programme.

During the Quarter, the Company reported two batches of assay results from the programme, which included step-out drilling to the south-east and north-west of Leo Grande Central, together with targeted infill and depth-extension drilling.

Following the initial Phase 2 results, Moonlight expanded the programme to further test the interpreted continuation of mineralisation between Leo Grande Central and Leo Grande South.

Several deeper holes ended in mineralisation, providing potential to extend the system below the current drilled footprint.

At Quarter-end 109 RC holes for approximately 15,000 metres had been drilled under the expanded programme, with assay results reported for 5,300 metres and further assays outstanding along the Leo Grande Shear Zone and into the Leo Grande South Prospect.

Summary of Phase 2 Results to Date

The initial batch of Phase 2 results was released on 7 May 2026 and included assays from 22 holes. In June 2026, Moonlight reported a second batch of Phase 2 results comprising 22 RC holes for 2,683 metres, see Figure 3.

South-Eastern Extension

Step-out drilling to the south-east extended the recognised strike extent of Leo Grande Central approximately 200 metres towards Leo Grande South.

Notable Phase 2 Batch 1 results included:

- **42m at 1.01 g/t Au** from **surface** in LGRC102
- **40m at 1.31 g/t Au** from **76m** in LGRC105, including:
    - **5m at 3.40 g/t Au** from **108m**
- **19m at 0.81 g/t Au** from **89m** in LGRC100, including:
    - **8m at 1.05 g/t Au** from **90m**

Notable Phase 2 Batch 2 results included:

- **20m at 1.00 g/t Au** from **82m** in LGRC101, including:
    - **7m at 1.34 g/t Au from 83m;**
- **22m at 0.95 g/t Au** from **100m** in LGRC125, including:
    - **9m at 1.41 g/t Au** from **108m**
- **15m at 1.08 g/t Au** from **100m** in LGRC120
- **4m at 1.04 g/t Au** from **118m** in LGRC120
- **14m at 1.11 g/t Au** from **115m** in LGRC122, including:
    - **4m at 2.22 g/t Au** from **117m**
- **14m at 1.02 g/t Au** from **60m** in LGRC099

- **15m at 0.87 g/t Au** from **14m** in LGRC107, including:
    - **4m at 2.47 g/t Au** from **14m**
- **1m at 2.92 g/t Au** from **36m** in LGRC107
- **14m at 0.88 g/t Au** from **120m** in LGRC123

These results continued to test the interpreted mineralised trend between Leo Grande Central and Leo Grande South.

North-Western Extension

Drilling to the north-west extended the recognised mineralised footprint approximately 250 metres along strike.

Notable results returned in the first batch of Phase 2 drilling included:

- **18m at 1.55 g/t Au** from **60m** in LGRC091, including:
    - **3m at 7.80 g/t Au** from **72m**
- **37m at 0.81 g/t Au** from **69m** in LGRC077, including:
    - **22m at 1.01 g/t Au** from **79m; and**
- **20m at 0.77 g/t Au** from **50m** in LGRC086.

Infill Drilling

Six infill holes totalling 724 metres were reported during the Quarter.

Notable results included:

- **23m at 0.78 g/t Au** from **78m** in LGRC079;
- **5m at 0.85 g/t Au** from **3m** in LGRC084;
- **5m at 1.20 g/t Au** from **157m** in LGRC084; and
- **14m** at **0.50 g/t Au** from **29m** in LGRC080.

Infill drilling increased drill density within the central part of the Leo Grande Shear Zone and provided further data on the continuity and geometry of the mineralised system.

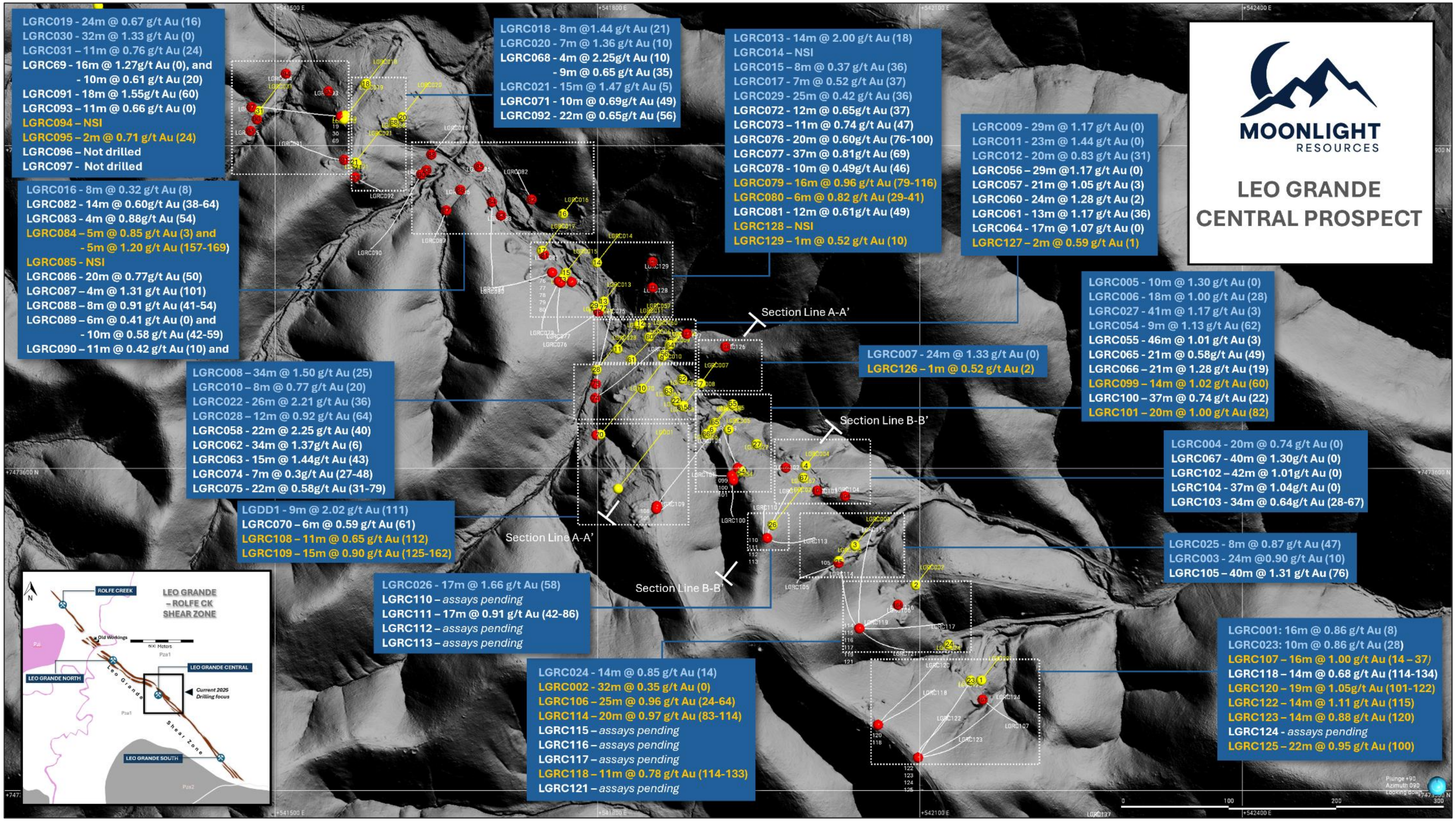
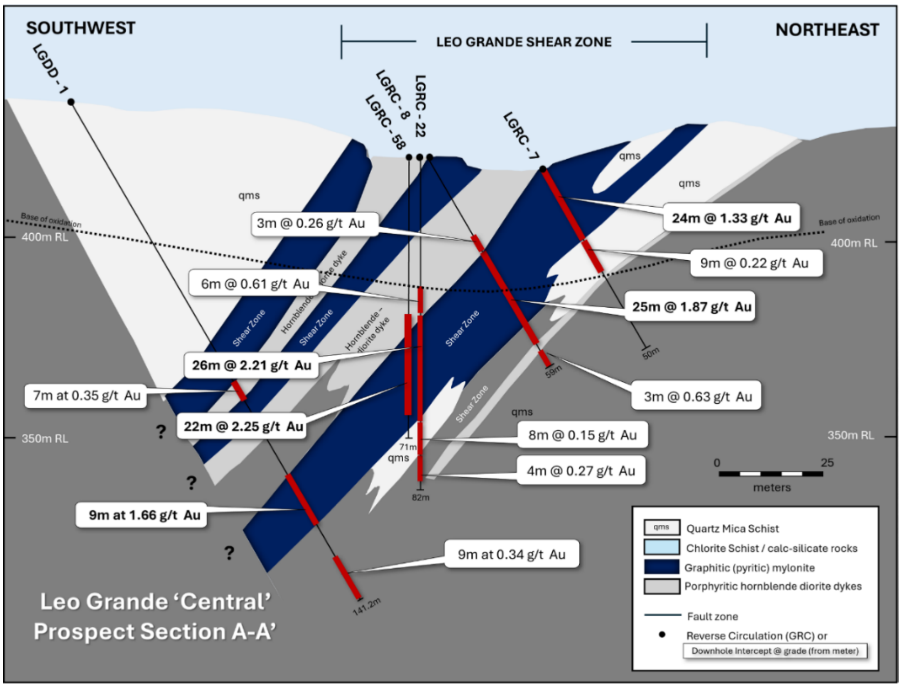
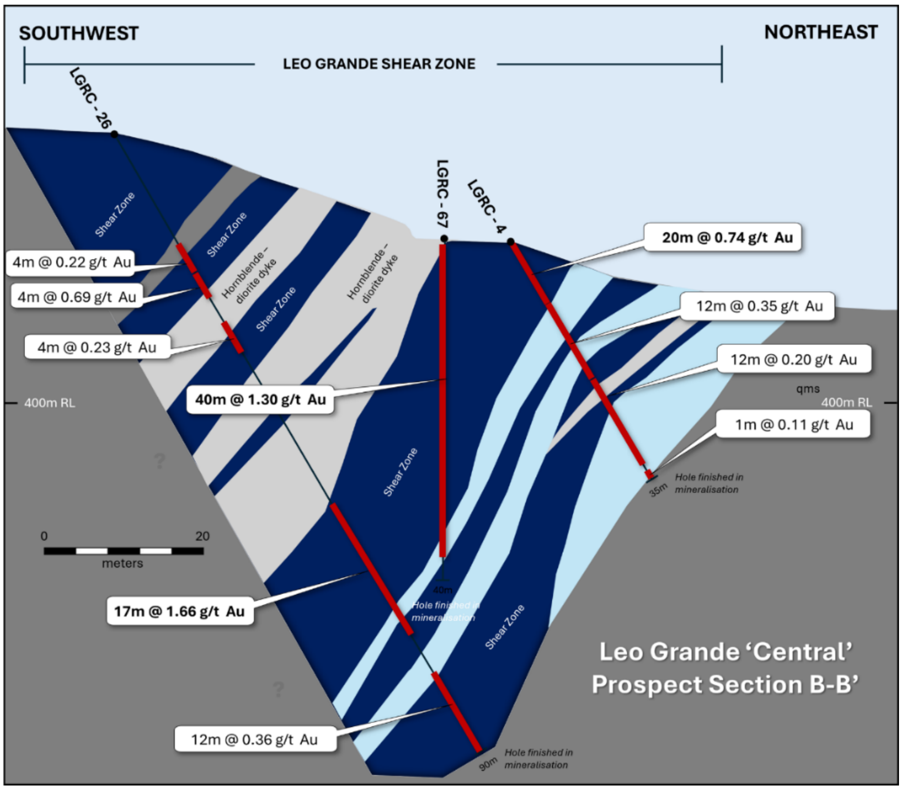


Figure 3 - Drilling Summary of results at Leo Grande Central ***Legend:*** ***Blue = Non ML8 historical, White = ML8 drilling, Orange = 10 June 2026 release***

For all details on historic drilling refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025. Moonlight confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.





Figures 4 and 5 - Sectional Interpretations (A-A' and B-B' to the central deposit)

CURRENT INTERPRETATION

Cross-sections through the Leo Grande Central Prospect, highlight the strong correlation between historical and recent drilling, providing increased confidence in the continuity and geometry of the mineralised system, see Figures 4 & 5. Phase 2 drilling has consistently intersected broad zones of gold mineralisation across multiple sections, strengthening the geological model for Leo Grande and confirming the presence of several mineralised lodes within the Leo Grande Shear Zone. Mineralisation is dominated by a principal gold-bearing lens hosted within a mylonitic shear zone that dips moderately to the south-west, with additional subsidiary zones contributing to the overall mineralised envelope. The consistency of both grade and thickness observed between drill sections demonstrates encouraging continuity along strike and down dip, while the increasing drill density is refining the interpretation of the mineralised system and supporting progression towards a maiden Mineral Resource Estimate (MRE).

OTHER PROJECTS

MacDonnell Ranges REE–Uranium Project, Northern Territory

The MacDonnell Ranges Project covers approximately 3,044 km^2 and is located around 120km west-northwest of Alice Springs.

The project represents a large-scale early-stage exploration opportunity for uranium and REE and is strategically located adjacent to the highly radioactive Teapot Granite Complex, a known source of high-grade uranium.

Other Exploration Projects

No exploration activities were conducted at the Fox Hill, Drysdale or Moonlight Project's during the Quarter as the Company prioritised ongoing drilling at Clermont.

OUTLOOK FOR THE NEXT QUARTER

Moonlights planned activities during the September quarter include:

- completion and interpretation of outstanding Leo Grande assay results;
- continued geological modelling of the Leo Grande mineralised system;
- reconciliation of drilling, assay and geological datasets to support delineation of a maiden MRE;
- further testing of the interpreted Leo Grande Central–Leo Grande South mineralised trend;
- evaluation of strike and depth extensions along the Leo Grande Shear Zone
- Drilling at Goldfinger and Petersen's Prospects
- Maiden drilling at the Peak Downs Copper Prospect

CORPORATE

Financial Position

Securities on issue at Quarter end:

- **Ordinary Shares:** 96,933,835 (2,650,001 subject to 12-month escrow and 38,275,492 subject to a 24-month escrow)
- **Options:** 51,000,013 (26,000,000 subject to 24-month escrow)
- **Performance Rights:** 7,858,383 (subject to 24-month escrow)

Major shareholders:

- **Diatreme Resources Limited** (ASX: **DRX**): 16.76%
- **Lithium Plus Minerals Limited** (ASX: **LPM**): 10.61%
- **Plainberry Hong Kong Limited:** 4.19%
- **N-Resources Limited:** 4.13%

The top 20 shareholders hold 70.82% of issued capital. Directors and Management hold approximately 4.7%.

Cash balance at 30 June 2026 was A$6.135 million.

Directors and Officers

- **Bin Guo:** Non-Executive Chairman
- **Greg Starr:** Managing Director
- **Simon Kidston:** Non-Executive Director
- **Tim Kennedy:** Non-Executive Director
- **Zewen Yang:** Non-Executive Director
- **Robert Lees:** CFO and Company Secretary

Expenditure and Use of Funds

Expenditure on Exploration Activities (Listing Rule 5.3.1)

As set out in Section 2 of the attached Appendix 5B, the company expended approximately A$1.55 million on exploration activities during the Quarter.

There were no mining production and development activities during the Quarter (Listing Rule 5.3.2).

Use of Funds (Prospectus)	Expenditure under 2-year Prospectus period	Actual expenditure from admission to 30 June 2026	Variance
Exploration budget	6,575,000	$2,390,865	$4,184,135
Acquisition of Clermont	250,000	$250,000	$0
Costs of Offer	1,355,000	$1,175,000	-$175,000

Use of Funds (Prospectus)	Expenditure under 2-year Prospectus period	Actual expenditure from admission to 30 June 2026	Variance
Working Capital	1,820,000	$845,067	$1,329,933
Total	**10,000,000**	$4,660,932	$5,339,068

Use of Funds Disclosure (Listing Rule 5.3.4)

The Company provides the disclosure required under Listing Rule 5.3.4 regarding actual expenditure to 30 June 2026 compared with the use of funds statement in the replacement prospectus dated 19 November 2025. Variances primarily reflect the Company's admission to the Official List on 11 December 2025 and the impact of pre-IPO cash balances.

Tenement Schedule (Listing Rule 5.3.3)

Moonlight's Tenement Schedule for the period ending 30 June 2026 is outlined in Table 1. During the Quarter the Company' subsidiary, Double Eagle Resources Pty Ltd relinquished the 2 Fox Hill Tenements in NSW that expired (EL9554 & EL9563). The Company's subsidiary PGE Minerals Pty Ltd applied for 4 tenements in the Clermont Qld area, two (EPM29395 & EPM29535) were granted in the quarter and the other two are pending.

Table 1: Moonlight Tenement Schedule

Tenement #	Project	State	Holder	Moonlight Ownership	Grant/ Application Date	Expiry Date	Area (km^2)
EPM17968	Clermont	QLD	PGE Minerals Pty Ltd	100%	19/10/2025	18/10/2030	126.28
EPM28949	Hillview North	QLD	PGE Minerals Pty Ltd	100%	08/02/2024	07/02/2029	15.77
EPM29395	Clermont 2	QLD	PGE Minerals Pty Ltd.	100%	25/05/2026	24/05/2031	132.57
EPM29535	Miclere Project	QLD	PGE Minerals Pty Ltd.	100%	30/06/2026	269/06/2031	164.51
EPM29501	Peak Vale North	QLD	PGE Minerals Pty Ltd	100%	Awaiting Grant		302.34
EPM29503	Peak Vale South	QLD	PGE Minerals Pty Ltd	100%	Awaiting Grant		213.95
EL33057	MacDonnell Ranges	NT	GS Metals Pty Ltd	100%	18/08/2022	17/08/2028	132.94
EL33058	MacDonnell Ranges	NT	GS Metals Pty Ltd	100%	18/08/2022	17/08/2028	788.13
EL33984	MacDonnell Ranges	NT	Moonlight Resources	100%	06/08/2025	05/8/2031	366.17
EL33985	MacDonnell Ranges	NT	Moonlight Resources	100%	29/07/2025	28/07/2031	310.62
EL33986	MacDonnell Ranges	NT	Moonlight Resources	100%	06/08/2025	05/08/2031	160.7
EL33987	MacDonnell Ranges	NT	Moonlight Resources	100%	06/08/2025	05/08/2031	394.5
EL33018	MacDonnell Ranges	NT	GS Metals Pty Ltd	100%	18/08/2022	17/08/2028	640.4
EL33019	MacDonnell Ranges	NT	GS Metals Pty Ltd	100%	18/08/2022	17/08/2028	250.92
EL31214	Moonlight	NT	Moonlight Resources Ltd	100%	10/10/2024	09/10/2024	107.4

Tenement #	Project	State	Holder	Moonlight Ownership	Grant/ Application Date	Expiry Date	Area (km^2)
E80/6070	Drysdale	WA	Moonlight Resources Ltd	Pending	Pending	-	527.70
E80/6071	Drysdale	WA	Moonlight Resources Ltd	Under application	Pending	-	494.72

Payments to Related Parties of the Entity and their Associates (Listing Rule 5.3.5)

Payments set out in Section 6.1 of the attached Appendix 5B are for Company Directors fees and salaries.

Authorised for release by the Board of Directors.

For further information please contact:

Greg Starr

Managing Director
admin@ml8.com.au
+61 2 8011 1053

Michael Vaughan

Investor and Media Relations – Fivemark
michael.vaughan@fivemark.com.au
+61 422 602 720

Forward Looking Statements

Certain statements contained in this announcement, including information as to the future financial or operating performance of Moonlight Resources and its projects, are forward looking statements. Such forward looking statements:

- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon several estimates and assumptions that, while considered reasonable by Moonlight Resources, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements.

Moonlight Resources disclaims any intent or obligation to update publicly any forward-looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward looking statements. All forward looking statements made in this announcement are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein.

Disclaimer

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of Moonlight Resources, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault of negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness or any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies.

The information contained in this announcement is for informational purposes only and does not constitute an offer to issue, or arrange to issue, securities or other financial products. The information contained in this announcement is not investment or financial product advice and is not intended to be used as the basis for making an investment decision. The announcement has been prepared without considering the investment objectives, financial situation or needs of any particular person. Before making an investment decision, consider, with or without the assistance of a financial adviser, whether an investment is appropriate considering your particular investment needs, objectives and financial circumstances. Past performance is no guarantee of future performance.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral

Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

Proximate Statements

This announcement contains references to JORC Mineral Resources derived by other parties either nearby or proximate to the Project and includes references to topographical or geological similarities to that Project. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success or similar success in delineating a JORC compliant Mineral Resource on the Project, if at all

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Dr. Bryce Healy, who is a member of the Australian Institute of Mining and Metallurgy. Dr. Healy works on a contract basis as Chief Geologist for the Company. Dr Healy has sufficient mineral exploration experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Dr. Healy consents to the inclusion in this report of the matters and information discussed, based upon the form and context in which it appears. Moonlight Resources Ltd confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	
Moonlight Resources Ltd	

ABN	Quarter ended ("current quarter")
678 095 273	30 June 2026

	Consolidated statement of cash flows	Current quarter $A'000	Year to date (9 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(101)	(215)
	(e) administration and corporate costs	(207)	(630)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	20	37
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other - GST refund	-	7
1.9	**Net cash from / (used in) operating activities**	**(288)**	**(801)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	(250)
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(1,553)	(2,391)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (9 months) $A'000**
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(1,553)**	**(2,641)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	10,600
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(1,175)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**-**	**9,425**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	7,976	152
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(288)	(801)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,553)	(2,641)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	9,425

Consolidated statement of cash flows		Current quarter $A'000	Year to date (9 months) $A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**6,135**	**6,135**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	6,135	7,976
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**6,135**	**7,976**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(145)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-
7.5	**Unused financing facilities available at quarter end**		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(288)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1,553)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(1,841)
8.4	Cash and cash equivalents at quarter end (item 4.6)	6,135
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	6,135
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	3.3

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
	Answer:
	Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....31 July 2026..

Authorised by: ....By the Board..
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.