McLaren Minerals Limited
ACN 163 173 224
(Company)

ADDENDUM TO NOTICE OF GENERAL MEETING

McLaren Minerals Limited ACN 163 173 224 (**Company**) hereby provides this Addendum (**Addendum**) to the Notice of General Meeting dated 25 May 2026 (**Notice of Meeting**). The meeting was originally scheduled at 2:00pm (AWST) on Friday, 26 June 2026 (**Meeting**), however in order to give Shareholders sufficient time to consider this Addendum, the Meeting is postponed until 2:00pm (AWST) on Friday, 10 July 2026.

This Addendum is supplemental to the original Notice of Meeting and should be read in conjunction with the Notice of Meeting. Save for the amendments set out below, the Notice of Meeting remains unchanged. Defined terms in the Notice of Meeting have the same meaning in this Addendum unless otherwise stated in Schedule 1. The numbering used in this Addendum is a continuation of the numbering used in the Notice of Meeting.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their suitably qualified professional advisors prior to voting.

PURPOSE OF ADDENDUM

The purpose of this Addendum is to:

(a) clarify that the Sub-Underwriter Options will be issued to the sub-underwriters as a fee for agreeing to sub-underwrite the SPP, regardless of any shortfall amount actually placed by the sub-underwriters (refer to Section 5(d) of the Notice of Meeting);

(b) clarify that the number of Sub-Underwriter Options the subject of Resolution 9 is 46,875,000 (and not 24,765,625 as stated in the Notice of Meeting); and

(c) add a new Resolution 10 seeking Shareholder approval for the issue of up to 24,765,625 SPP Shortfall Options, being free-attaching options proposed to be issued to the recipients of the SPP Shortfall Shares issued on 20 May 2026.

Subsequent to the dispatch of the Notice of Meeting, the Company discovered that, due to a typographical error, the Notice of Meeting stated that up to 24,765,625 Sub-Underwriter Options were to be issued. The Company wishes to clarify that the correct number of Sub-Underwriter Options to be issued is up to 46,875,000. In addition, the Company proposes to seek Shareholder approval for the issue of up to 24,765,625 SPP Shortfall Options, being free-attaching options to be issued on the basis of one SPP Shortfall Option for every two SPP Shortfall Shares issued on 20 May 2026.

Therefore, all references to the number of Sub-Underwriter Options in the Notice of Meeting should be read as being 46,875,000. For the avoidance of doubt, all other information that is set out in the Notice of Meeting with respect to the Sub-Underwriter Options (including the terms and conditions of the Sub-Underwriter Options) is correct and remains unchanged.

For ease of reference, the Company has restated Resolution 9, Section 5(d) and Section 12 of the Explanatory Memorandum in this Addendum, with the relevant information corrected. This Addendum also includes the new Resolution 10 and Section 13 of the Explanatory Memorandum.

REPLACEMENT PROXY FORM

A replacement Proxy Form has been made available with this Addendum. If Shareholders wish to change their proxy vote in respect of Resolution 9 or to vote on the new Resolution 10, Shareholders must use the replacement Proxy Form to vote on ALL Resolutions. In the event that a Shareholder provides a replacement Proxy Form, any Proxy Form dispatched with the original Notice of Meeting which has been completed by that Shareholder will be disregarded. If you have already voted and do not wish to change your proxy vote, you do not need to take any action, as the proxy you previously submitted remains valid (noting that you will not have a vote recorded in respect of Resolution 10).

The Company may accept Proxy Forms dispatched with the original Notice of Meeting received from Shareholders in the event that a replacement Proxy Form is not provided by the relevant Shareholder.

BY ORDER OF THE BOARD

Ben Donovan
Company Secretary
McLaren Minerals Limited
Dated: 26 **June 2026**

AGENDA

Resolution 9 is restated, and a new Resolution 10 is added to, the Notice of Meeting as follows:

Resolution 9 – Approval to issue Sub-Underwriter Options

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 46,875,000 Sub-Underwriter Options on the terms and conditions in the Explanatory Memorandum.'

Resolution 10 – Approval to issue SPP Shortfall Options

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 24,765,625 SPP Shortfall Options to the Underwriter or sub-underwriters (or their respective nominee/s) on the terms and conditions in the Explanatory Memorandum.'

Voting exclusions:

The Company will disregard any votes cast in favour of Resolution 10 by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue of the SPP Shortfall Options (except a benefit solely by reason of being a Shareholder), or any of their respective associates.

However, this does not apply to a vote cast in favour of Resolution 10 by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

    (i) beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

    (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

RESTATED SECTION 5(d) OF THE EXPLANATORY MEMORANDUM

Section 5(d) of the Explanatory Memorandum is restated as follows:

(d) subject to Shareholder approval under Resolution 9, the Company has agreed to issue to sub-underwriters procured by the Underwriter in connection with the SPP, as a fee for underwriting, one free attaching MMLO Option for every two Shares issued under the SPP, regardless of any shortfall amounts actually placed (**Sub-Underwriter Options**);

RESTATED SECTION 12 OF THE EXPLANATORY MEMORANDUM

Section 12 of the Explanatory Memorandum is restated as follows:

12. Resolution 9 – Approval to issue Sub-Underwriter Options

12.1 General

Refer to Section 5 of the Explanatory Memorandum for the relevant background to this Resolution.

Resolution 9 seeks Shareholder approval pursuant to Listing Rule 7.1 for the issue of up to 46,875,000 Sub-Underwriter Options to the Sub-Underwriters (or their respective nominees).

12.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is contained in Section 3.2 of the Explanatory Memorandum.

The issue of the Sub-Underwriter Options does not fit within any of the exceptions to Listing Rule 7.1. It therefore requires the approval of the Company's Shareholders under Listing Rule 7.1.

If Resolution 9 is passed, the Company will be able to proceed with the issue of up to 46,875,000 Sub-Underwriter Options to the Sub-Underwriters (or their respective nominees).

If Resolution 9**Error! Reference source not found.** is not passed, the Company will not be able to proceed with the issue of the Sub-Underwriter Options to the Sub-Underwriters (or their respective nominees).

12.3 Specific information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Sub-Underwriter Options:

(a) The Sub-Underwriter Options will be issued to sub-underwriters procured by the Underwriter in connection with the SPP, none of whom will be a related party of the Company or Material Investor.

(b) A maximum of 46,875,000 Sub-Underwriter Options will be issued.

(c) The Sub-Underwriter Options will be exercisable at $0.035 each and will expire on 5 February 2028 and will otherwise be subject to the terms and conditions in Schedule 2 of the Notice of Meeting.

(d) The Sub-Underwriter Options will be issued no later than 3 months after the date of the Meeting.

(e) The Sub-Underwriter Options are being issued as part of the sub-underwriting arrangements for the SPP. Accordingly, nil additional cash consideration will be payable by the recipients in respect of the issue of the Sub-Underwriter Options.

(f) No funds will be raised by the issue of the Sub-Underwriter Options.

(g) There are no other material terms to the agreement for the subscription of the Sub-Underwriter Options.

(h) A voting exclusion statement is included in the Notice.

12.4 Additional information

Resolution 9 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 9.

NEW SECTION 13 OF THE EXPLANATORY MEMORANDUM

13. Resolution 10 – Approval to issue SPP Shortfall Options

13.1 General

Refer to Section 5 of the Explanatory Memorandum for the relevant background to this Resolution.

Resolution 10 seeks Shareholder approval pursuant to Listing Rule 7.1 for the issue of up to 24,765,625 SPP Shortfall Options to the Underwriter or sub-underwriters (or their respective nominees). The SPP Shortfall Options are free-attaching options issued on the basis of one SPP Shortfall Option for every two SPP Shortfall Shares issued on 20 May 2026.

13.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is contained in Section 3.2 of the Explanatory Memorandum.

The issue of the SPP Shortfall Options does not fit within any of the exceptions to Listing Rule 7.1. It therefore requires the approval of the Company's Shareholders under Listing Rule 7.1.

If Resolution 10 is passed, the Company will be able to proceed with the issue of up to 24,765,625 SPP Shortfall Options to the Underwriter or sub-underwriters (or their respective nominees).

If Resolution 10 is not passed, the Company will not be able to proceed with the issue of the SPP Shortfall Options to the Underwriter or sub-underwriters (or their respective nominees).

13.3 Specific information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the SPP Shortfall Options:

(a) The SPP Shortfall Options will be issued to the Underwriter or sub-underwriters (or their respective nominees) procured by the Underwriter in connection with the SPP, none of whom will be a related party of the Company or Material Investor.

(b) A maximum of 24,765,625 SPP Shortfall Options will be issued.

(c) The SPP Shortfall Options will be exercisable at $0.035 each and will expire on 5 February 2028 and will otherwise be subject to the terms and conditions in Schedule 2 of the Notice of Meeting.

(d) The SPP Shortfall Options will be issued no later than 3 months after the date of the Meeting.

(e) The SPP Shortfall Options are being issued for nil cash consideration as they are free-attaching to the SPP Shortfall Shares issued on 20 May 2026, on the basis of one SPP Shortfall Option for every two SPP Shortfall Shares. Accordingly, no funds will be raised from the issue of the SPP Shortfall Options.

(f) No funds will be raised by the issue of the SPP Shortfall Options.

(g) There are no other material terms to the agreement for the subscription of the SPP Shortfall Options.

(h) A voting exclusion statement is included in the Notice.

13.4 Additional information

Resolution 10 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 10.

Schedule 1 Additional Definitions

Addendum	means this addendum to the Notice of Meeting.
SPP Shortfall Options	means the Options to be issued on a free-attaching basis to the recipients of the SPP Shortfall Shares, on the basis of one Option for every two SPP Shortfall Shares, the subject of Resolution 10.

McLAREN MINERALS

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

McLaren Minerals Limited | ABN 47 163 173 224

Your proxy voting instruction must be received by **2:00pm (AWST) on Wednesday, 08 July 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at
https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of McLaren Minerals Limited, to be held at **2:00pm (AWST) on Friday, 10 July 2026 virtually via Microsoft Teams** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTOMIC

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	Approval to issue Placement Shares			
2	Approval to issue Consideration Shares			
3	Approval to issue SPP Options to SPP Participants			
4	Approval to issue SPP Options to Simon Finnis			
5a	Ratification of 10,531,250 SPP Shortfall Shares issued under Listing Rule 7.1			
5b	Ratification of 39,000,000 SPP Shortfall Shares issued under Listing Rule 7.1A			
6a	Approval to issue 20,000,000 Underwriter Options			
6b	Approval to issue 10,000,000 Corporate Advisor Options			
7	Ratification of issue of Top-Up Placement Shares			
8	Approval to issue Top-Up Placement Options			
9	Approval to issue Sub-Underwriter Options			
10	Approval to issue SPP Shortfall Options			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

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STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

/ /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).