

SHARE PURCHASE PLAN TIMETABLE UPDATE

Minbos Resources Limited (ASX:MNB) (“**Minbos**” or the “**Company**”) wishes to provide a revised timetable in relation to its Share Purchase Plan announced on 5 December 2025.

The Company advises that the revised indicative timetable for the SPP is as follows*:

Event	Date
Record date for SPP	7.00pm (AEDT), Thursday, 4 December 2025
ASX announcement of SPP	Friday, 5 December 2025
Opening Date and Dispatch of SPP Offer Document to Eligible Shareholders	Monday, 29 December 2025
Closing date of SPP	Monday, 2 February 2026
Announce results of SPP, issue SPP Shares and lodgement of Appendix 2A	Friday, 6 February 2026 (before noon Sydney time)
Expected quotation and normal trading of SPP Shares on ASX	Monday, 9 February 2026
General Meeting	Monday, 16 February 2026
Lodgement of Prospectus with the ASX for SPP Options	Tuesday, 17 February 2026
Issue of SPP Options as approved at General Meeting and lodgement of Appendix 2A	Wednesday, 18 February 2026
Expected quotation and normal trading of SPP Options on ASX	Thursday, 19 February 2026

This timetable is indicative only and subject to change at the discretion of Minbos and subject to the ASX Listing Rules. All dates are references to Sydney (AEDT) time. Minbos reserves the right to extend the closing date, accept late applications or withdraw the SPP without prior notice.

15th January 2026
ASX ANNOUNCEMENT



- **END-**

This announcement is authorised for release by the Board of Minbos Resources Limited.

For further information please contact:

Investor and Media Enquiries

E: info@minbos.com

P: +61 8 6219 7171

Compliance Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of Minbos Resources Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.