ASX Announcement
6 February 2026

Minbos Share Purchase Plan closes oversubscribed

Minbos Resources Limited ("**Minbos**" or "**the Company**") (**ASX: MNB**) is pleased to advise that it has successfully closed its Share Purchase Plan (**SPP**) announced to ASX on 5 December 2025. In a strong show of support from existing shareholders, the SPP closed oversubscribed.

Valid applications have been received from eligible shareholders totalling $1,336,000. The shares under the SPP will be issued at $0.026 per share (**SPP Share**). The total number of SPP Shares to be issued is 51,384,573 together with a 1-for-1 free attaching option (**SPP Option**). The SPP Options will be exercisable at $0.04 and expire three years from their date of issue.

The Minbos Board has exercised its absolute discretion under the terms of the SPP to accept the oversubscriptions.

The Company is also pleased to confirm director participation in the SPP to the amount of $90,000.

The Company will be seeking shareholder approval to issue the SPP Options at an upcoming General Meeting to be held on 16 February 2026 (see the Notice of General Meeting released to ASX on 15 January 2026 and the Addendum to Notice of General Meeting released to ASX on 3 February 2026 for further information).

The Company wishes to thank shareholders for their continued support.

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This announcement is authorised for release by the Chairman of Minbos Resources Limited.

Harry Miller
Joint Company Secretary