



Announcement Summary

Entity name
MINBOS RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday February 10, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MNB	ORDINARY FULLY PAID	51,384,573	06/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MINBOS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141175493

1.3 ASX issuer code

MNB

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-Dec-2025 10:29

Announcement Title

New - Proposed issue of securities -
MNB

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities
purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of SPP Options. The Company is seeking shareholder approval for the issue of the SPP Options at an upcoming General Meeting scheduled to be held on 16 Feb 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MNB : ORDINARY FULLY PAID

Issue date

6/2/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

51,384,573

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02600000

Any other information the entity wishes to provide about the +securities to be quoted

As per the Company's announcement on 6 Feb 2025, the SPP closed oversubscribed. The Company accepted the oversubscriptions. Refer announcement for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MNBO : OPTION EXPIRING 20-DEC-2026	38,571,429
MNB : ORDINARY FULLY PAID	1,144,299,136
MNBOB : OPTION EXPIRING 03-JUL-2026	106,241,430
MNBOC : OPTION EXPIRING 15-DEC-2028	117,864,951

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MNBAH : OPTION EXPIRING 09-APR-2027 EX \$0.10	3,333,333