11 August 2026
ASX ANNOUNCEMENT

PLACEMENT UPSIZED TO A$6.0M FOLLOWING STRONG INVESTOR DEMAND

Minbos Resources Limited (ASX:MNB) ("Minbos" or the "Company") is pleased to advise that, following strong investor demand, it has upsized its previously announced A$4.0 million Placement [1] by a further A$2.0 million on the same terms and conditions, increasing the total funds raised under the Placement to A$6.0 million.

The upsize reflects the positive response from investors and strong support for the Company's funding strategy and development plans.

Use of Funds Proceeds from the enlarged Placement will provide additional working capital as Minbos progresses the Cabinda Phosphate Project toward first production and will principally be applied toward:

- transfer of the Mining Investment Contract and Mining Licence;
- satisfying conditions precedent to the first drawdown under the Banco de Fomento Angola financing facility;
- establishing working capital facilities for mining operations, fertiliser inputs and inventory;
- grade control, mine mobilisation and commencement of mining;
- ongoing grower and customer trials; and
- general working capital and costs of the Placement.

The Board and Management have committed to an additional A$150,000 of the Placement.

The Company will raise an additional A$2.0M (before costs) via the issue of up to 133,333,333 Placement Shares at $0.015 per Share as well as one Placement Option for every one Placement Share subscribed for.

All terms and conditions attaching to the Placement Shares and Options are consistent with those announced by the Company on 20 July 2026.

The issue of the Placement Shares and Options will be subject to shareholder approval at a General Meeting to be held by the Company in mid-late September, the exact date to be determined.

[1] MNB ASX Annoucement: Minbos Successfully Completes A$4.0 Million Placement (20th July 2026)

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This announcement is authorised for release by the Board of Minbos Resources Limited.

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Compliance Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.