Monvia Limited
Suite 15, 420 Bagot Road
Subiaco, WA 6008

ASX RELEASE

22 July 2026

PRE-QUOTATION DISCLOSURE STATEMENTS

Monvia Limited ACN 685 591 280 (ASX:MNV) (**Company** or **Monvia**) makes the following disclosures in accordance with ASX conditions of admission and quotation.

Capitalised terms in this announcement have the same meaning as given under the Company's Replacement Prospectus dated 24 June 2026 (as amended by the Supplementary Prospectus dated 8 July 2026) (**Prospectus**) unless the context otherwise requires.

CAPITAL STRUCTURE AND RESTRICTED SECURITIES

Monvia confirms the close of the Offer under the Prospectus and completion of:

- the issue of 15,909,090 fully paid ordinary shares at an issue price of $1.10 per share;
- the conversion of 32,500,000 Series A Preference Shares into a total of 45,454,538 fully paid ordinary shares; and
- the redemption and cancellation of 12,500,000 Series B Preference Shares.

Capital Structure

The Company's issued securities comprise the following:

Security type	Number
Fully paid ordinary shares	94,133,628

Restricted Securities

The following securities have been classified by ASX as "restricted securities" and required to be subject to escrow restrictions for the stated escrow period:

Security type	Escrow Period	Number
Shares (held by related parties of the Company and issued at a discount to the IPO price)	24 months from the date of Official Quotation	28,692,052

Security type	Escrow Period	Number
Shares (held by related parties of the Company and resulting from the conversion of Series A Preference Shares at a discount to the IPO price)	24 months from the date of Official Quotation	2,134,267
Shares (held by persons who classified as promoters of the Company due to a substantial shareholding, and resulting from the conversion of Series A Preference Shares at a discount to the IPO Price)	24 months from the date of Official Quotation	10,034,967
Total		**40,861,286**

It is noted that a portion of the securities which are subject to ASX escrow restrictions are also subject to voluntary escrow restrictions for a period of 12 months from the date of Admission to the Official List.

The following securities are subject to voluntary escrow but not ASX escrow, and will therefore be released at the end of the stated escrow period:

Security type	Escrow Period	Number
Shares held by related parties	12 months from the date of Admission to the Official List	803,405
Shares held by the Monvia Australia Vendors	12 months from the date of Admission to the Official List	611,886
Total		**1,415,291**

STATEMENT OF COMMITMENTS

The Company has raised $17,500,000 in funds from the Offer under the Prospectus.

Since the original Prospectus Date, the Company's cash balance has increased to an amount of $5,641,580 as at 30 June 2026 by reason of revenues received from continuing operations.

For the purpose of ASX Listing Rule 1.3.2(b), the Company provides the following updated commitments and expenditure program for the Company's cash funds following completion of the Offer and the Company's Admission:

	Amount[1]	Percentage of available funds	Expenditure program

Funds available		
Cash on hand as at 30 June 2026	$5,641,580	
Funds from the Offer	$17,500,000	
Total funds available	**$23,141,580**	
Use of funds and expenditure commitments		
Redemption of Series B Preference Shares[2]	$12,500,000	At the time of Admission
Investment in sales and marketing and international expansion	$1,700,000	Within 12 months of Admission
Costs of the Offer[3]	$1,385,665	At the time of Admission
General working capital[5]	$7,555,915	Within 12 months of Admission
Total	**$23,141,580**	

Notes:

1. The stated use of funds is current as at the date of this release. The use of funds may change depending on any intervening events or changes in the Company's circumstances. The Board reserves the right to change the way funds are used and applied.
2. Relevant material terms of the Series B Preference Shares are detailed in Section 10.3 of the Prospectus.
3. Costs of the Offer includes the Joint Lead Managers' fees and the other costs identified in Section 11.3 of the Prospectus. The Company has paid approximately $686.551 of the costs of the Offer at the date of this release.
4. The Company's operations and expenses incurred in the ordinary course of business is primarily sourced from revenue generated from its customers (refer to Section 3.4 of the Prospectus). In addition to revenue generated from its operations, the Company intends to use the remaining funds from the Offer to fund the Company's general working capital expenses in the following proportions: 50% towards R&D; 22% towards staff costs and the remaining 28% towards administrative expenses, including regulatory, legal, compliance, and other operational costs, based on current spending patterns.
5. As noted in Section 3.9 of the Prospectus, the Company has in place a loan facility of $6,000,000 (as at the Prospectus Date and excluding interest). Whilst the Company will have sufficient cash to prepay the full amount of this loan facility upon completion of the Offer, the loan facility is not due and payable until 31 August 2027 (as varied by deed of amendment dated 9 July 2026 between the Company, Monvia Australia and the Lender). Accordingly, the Company does not currently intend to use any Offer proceeds towards such prepayment but rather intends to repay this loan using cash generated from the Company's operations. The Directors believe that funds raised from revenues generated from ongoing operations of the Company will be sufficient to fund repayment of the loan facility on or before 31 August 2027.

Based on the intended use of funds and expenditure commitments as detailed above, the amounts raised pursuant to the Offer, combined with expected revenues generated from ongoing operations, will provide the Company with sufficient funding for its operations for the foreseeable future and for the period of 12 months from Admission.

The Directors believe that with funds raised from the Offer the Company will have enough working capital at the time of Admission for the Company to carry out its stated objectives as detailed in this Prospectus.

Authorised for release by the Board.

For further information please contact:

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