

Moho Resources Ltd is an Australian natural resources company advancing early-stage gold and other metals projects in Western Australia through exploration towards development.

mohoresources.com.au
ASX: **MOH**

Highlights

- 3,492m of the planned 5,000m RC program completed at Bush Chook, defining two new shallow gold systems at Gage Road and CBco over 600m of combined strike.
- Assays returned from all 4,948 soil samples in the 2026 regional program, with 1,516 samples above 10ppb Au and 19 samples exceeding 1g/t Au.
- Heritage Agreement executed with the Palyku-Jartayi Aboriginal Corporation, representing a significant step towards access to licences covering approximately 80% of the 442km² project.
- Sale of the non-core Silver Swan North Project completed during the quarter.



BUSH CHOOK GOLD PROJECT

WESTERN AUSTRALIA

100% OWNERSHIP

The Bush Chook Gold Project is Moho's flagship, 100%-owned Pilbara gold play in Western Australia's Mosquito Creek Basin, a historic gold province that has collectively delivered ~2.5Moz from past production and current resources¹. Since staking the project in August 2025, Moho has rapidly worked through various stages of fieldwork alongside growing the consolidated footprint to 442km².

The project surrounds the Mark Creasy-owned AIM Mining Nullagine Gold Project, which produced 617 Koz of gold @ 1.6g/t since 2012² and hosts the Blue Spec and Gold Spec Gold-Antimony Deposits (242 Kt Au @ 24.3g/t Au and 1.6% Sb³).

Moho is pursuing a low-cost pathway to discovery, concentrating on outcropping quartz vein and soil targets that can be rapidly advanced from mapping, soil sampling and rock chip sampling through to first-pass drilling across Bush Chook's district-scale position in the Mosquito Creek Basin.

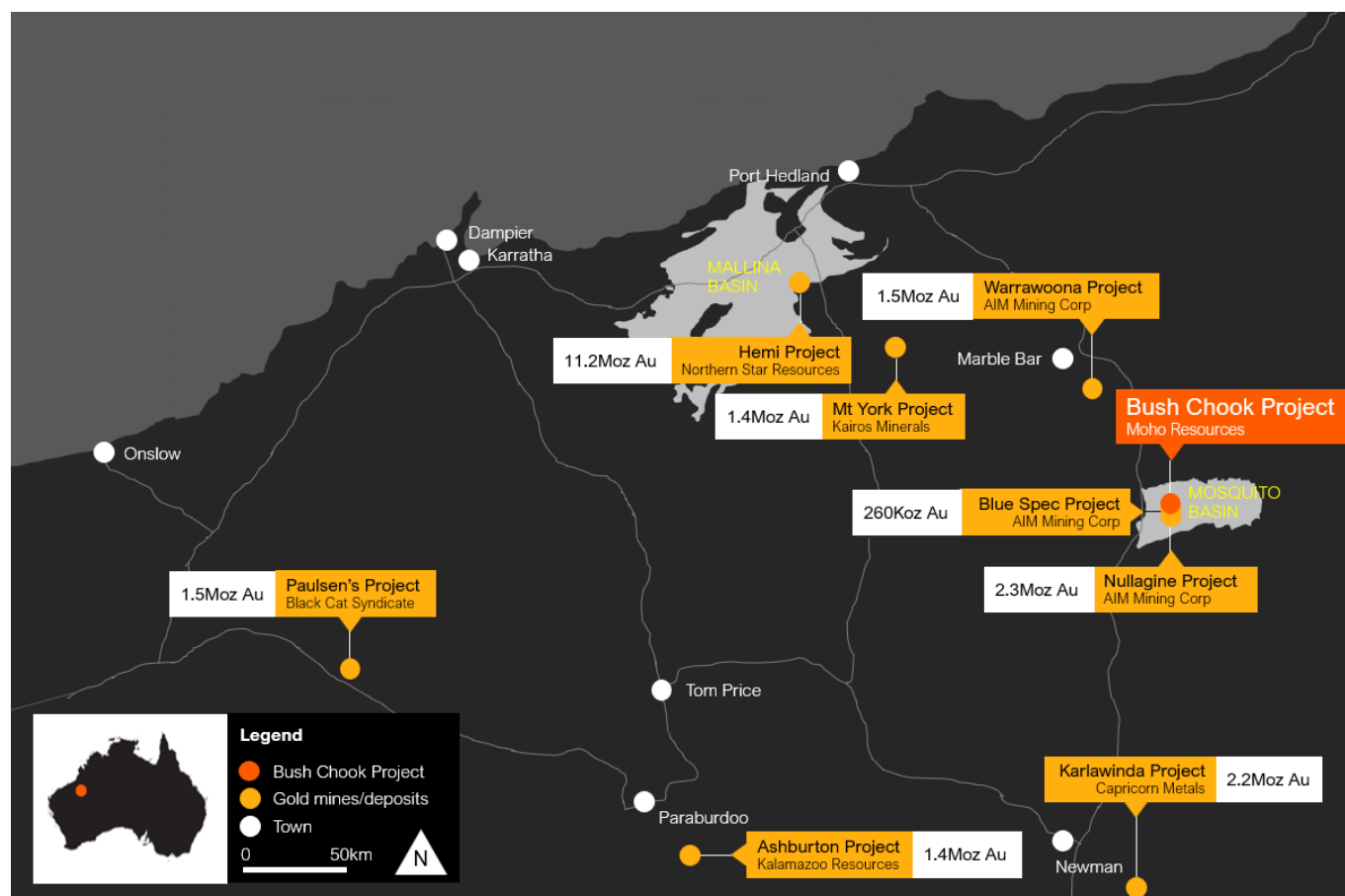


Figure 1. Location of Bush Chook Project in Western Australia's Pilbara region.

¹ Source: DMPE MINDEX Database – Site Resource Estimates and Site Production

² Source: <https://aimmining.com.au/nullagine-gold-project/>

³ Source: <https://aimmining.com.au/blue-spec-project/>

2026 RC drilling program

During the quarter, Moho commenced its 5,000m reverse circulation (RC) drilling program at Bush Chook, targeting multiple shallow prospects with demonstrated surface mineralisation across the project.

On 22 July 2026, Moho reported first assay results from the Phase One RC program. A total of 3,492m of RC drilling has now been completed of the planned 5,000m, with 70% of drill holes intersecting significant gold mineralisation ($>0.5\text{g/t Au}$). Drilling has defined two new shallow, multi-lode gold systems at Gage Road and CBco, comprising four mineralised lodes over more than 600m of combined strike, with both systems remaining open along strike and at depth.

Gage Road

First-ever drilling at Gage Road defined two distinct gold lodes over 200m of strike length, hosted within quartz-pyrite veins in an en echelon array dipping 40° to the east. Ten of the eleven holes drilled intersected significant gold mineralisation. Better intercepts included:

- 14m at 1.04g/t Au from 13m (incl. 1m at 3.87g/t Au and 1m at 2.53g/t Au)
- 4m at 1.96g/t Au from 22m
- 5m at 1.53g/t Au from 30m (incl. 2m at 2.96g/t Au)

CBco

First-ever drilling at CBco defined two distinct gold lodes over a larger 420m strike length, hosted within quartz-pyrite veins and quartz-sericite-pyrite altered metasediments. Fifteen of the eighteen holes drilled intersected significant gold mineralisation. Better intercepts included:

- 15m at 0.84g/t Au from 64m (incl. 9m at 1.06g/t Au)
- 1m at 2.54g/t Au from 71m
- 2m at 1.27g/t Au from 31m (incl. 1m at 1.97g/t Au)

Rocky Ridge

Seven of the planned 22 RC holes were completed at Rocky Ridge before drilling was concluded early, after assays confirmed the high-grade mineralisation exposed in Southwest Adit 1 has a strike extent of less than 20m. Exploration focus was redirected towards Gage Road and CBco discoveries.

Outlook

RC drilling is scheduled to recommence in Q4 2026. Phase Two will follow up the Gage Road and CBco discoveries with wide-spaced drilling along both structures, testing for thicker, higher-grade zones of gold mineralisation. The program will also include first-pass drill testing of the high-priority Emu and Bright Tank prospects, now accessible following execution of the Palyku-Jartayi Heritage Agreement. Additional targets identified through Moho's recent soil sampling program and review of HyMap hyperspectral data — to be finalised during Q3 — may also be tested as part of Phase Two.

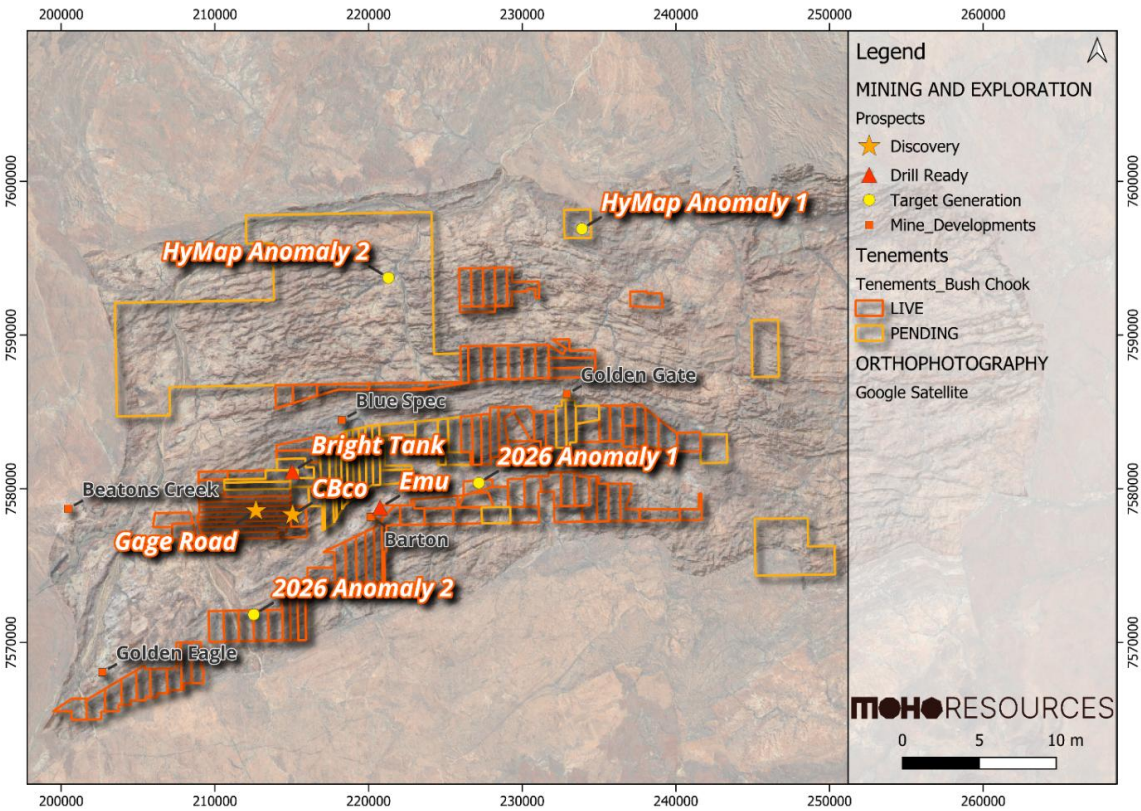


Figure 2. Bush Chook Project new gold systems, priority and regional targets.

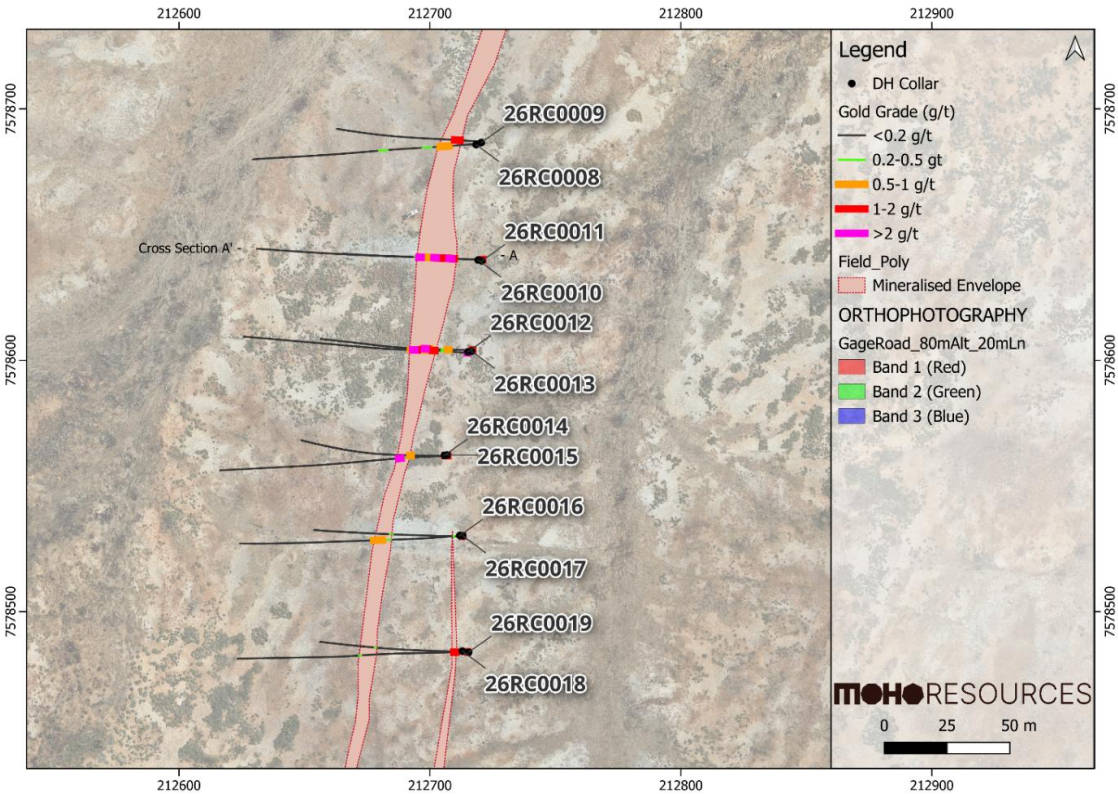


Figure 3. Gage Road Prospect drill plan

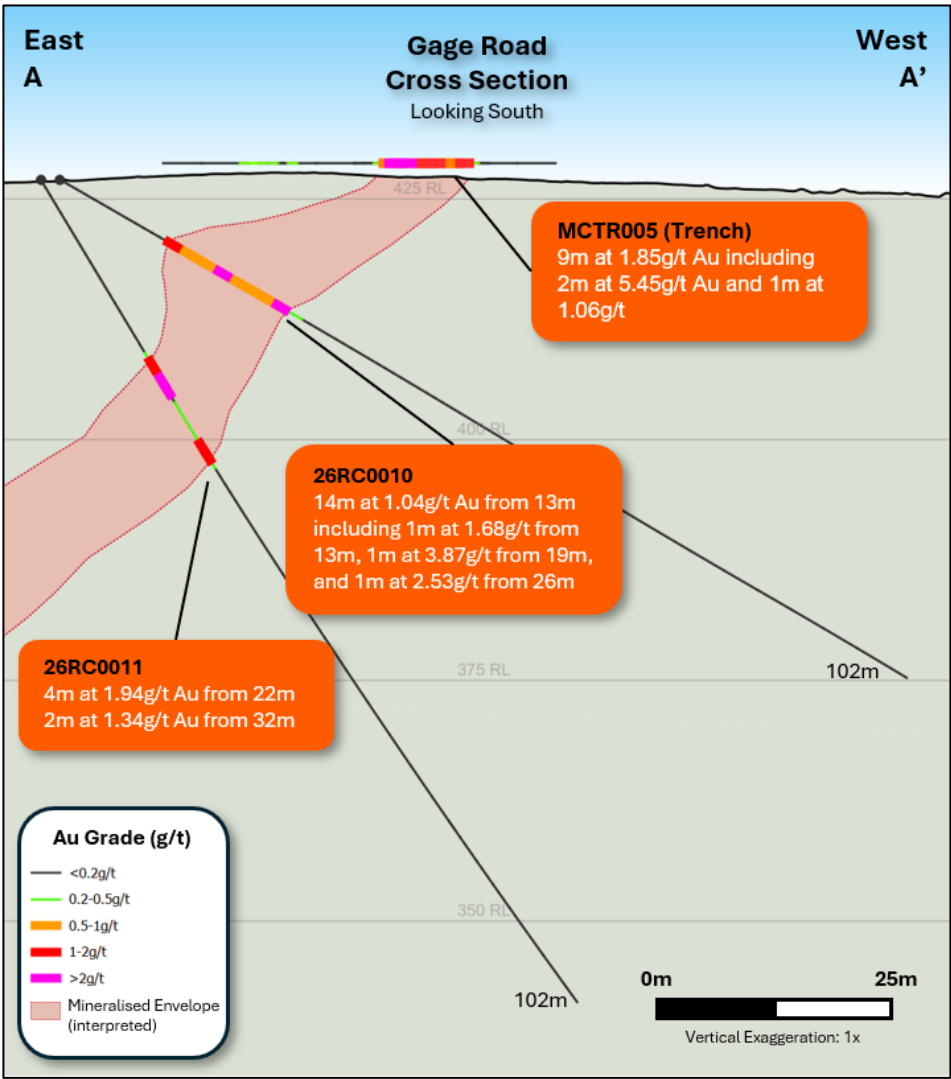


Figure 4. Gage Road Prospect cross section

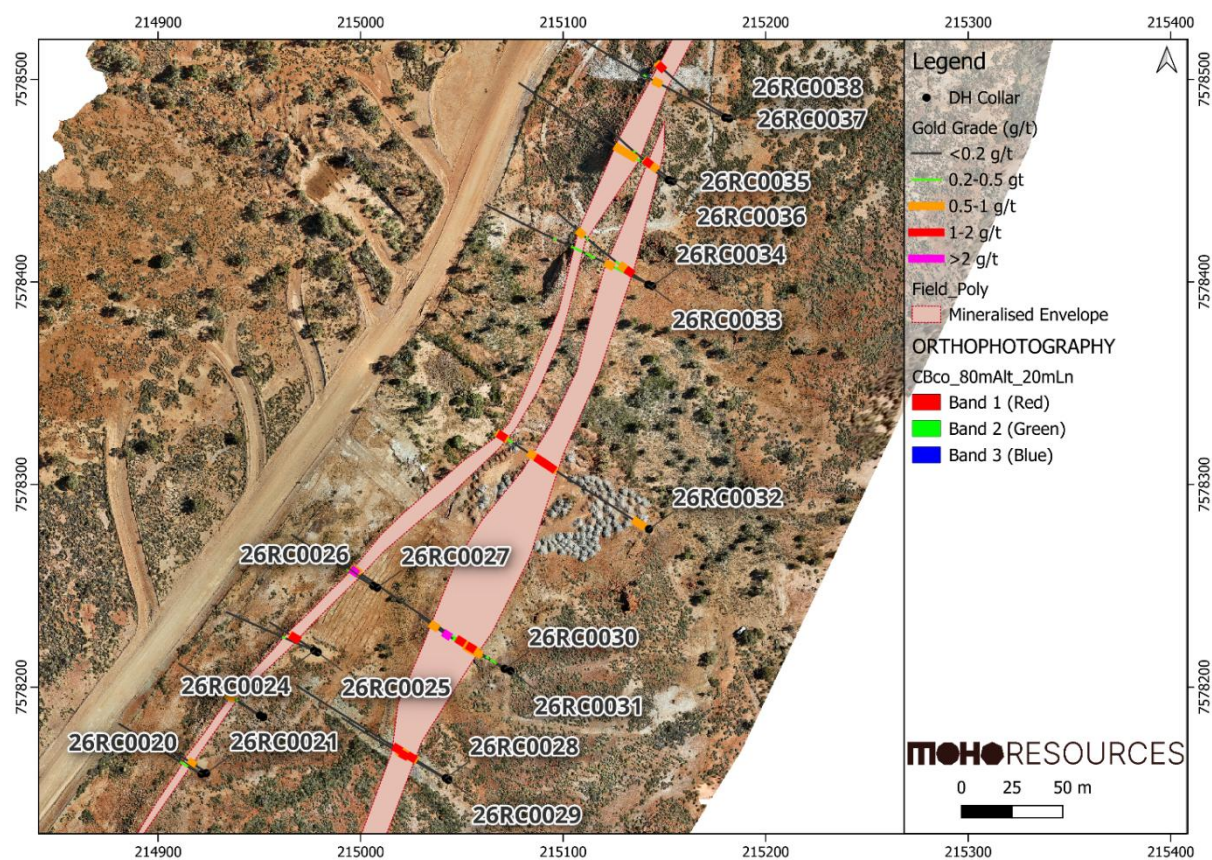


Figure 5. CBco Prospect drill plan

Phase One Drilling Results

Table 1. Significant Gold Intercepts (>0.5 g/t Au cut-off)

Prospect	Hole ID	From	To	Interval	Au (g/t)	Higher-grade interval
Gage Road	26RC0008	12	16	4m	0.53	
	26RC0009	16	20	4m	1.39	
	26RC0010	13	27	14m	1.04	1m @ 1.68g/t, 1m @ 3.87g/t & 1m @ 2.53g/t
	26RC0011	22	26	4m	1.96	
	26RC0011	32	34	2m	1.34	
	26RC0012	15	16	1m	1.26	
	26RC0012	19	20	1m	0.51	
	26RC0012	22	26	4m	1.43	2m @ 2.03g/t
	26RC0013	17	18	1m	0.78	
	26RC0013	30	35	5m	1.53	2m @ 2.96g/t
	26RC0014	20	21	1m	2.88	
	26RC0015	28	29	1m	0.73	
	26RC0016	36	40	4m	0.82	
	26RC0017	6	7	1m	0.5	
	26RC0018	3	4	1m	1.29	
CBco	26RC0021	16	17	1m	0.56	
	26RC0022	19	20	1m	0.91	
	26RC0025	25	29	4m	1.09	3m @ 1.22g/t
	26RC0027	27	29	2m	2.1	1m @ 3.63g/t

	26RC0028	22	26	4m	0.68	1m @ 1.41g/t
	26RC0028	30	31	1m	0.53	
	26RC0028	33	34	1m	1.22	
	26RC0029	45	51	6m	0.69	1m @ 1.12g/t
	26RC0030	20	30	10m	0.73	1m @ 1.61g/t & 1m @ 1.66g/t
	26RC0030	101	102	1m	0.86	
	26RC0031	36	48	12m	0.76	
	26RC0031	71	72	1m	2.54	
	26RC0031	85	87	2m	0.74	
	26RC0032	4	8	4m	0.64	
	26RC0032	64	79	15m	0.84	9m @ 1.06g/t
	26RC0032	97	100	3m	1.02	1m @ 1.70g/t
	26RC0033	24	25	1m	0.76	
	26RC0034	24	26	2m	0.88	
	26RC0034	30	32	2m	0.75	
	26RC0034	77	78	1m	0.53	
	26RC0035	24	28	4m	0.51	
	26RC0035	33	34	1m	0.56	
	26RC0036	23	24	1m	0.64	
	26RC0036	31	33	2m	1.27	1m @ 1.97g/t
	26RC0037	43	44	1m	0.61	
	26RC0038	75	78	3m	0.63	1m @ 1.07g/t
Rocky Ridge	26RC0001	53	55	2m	1.4	1m @ 1.88g/t Au from 53m

Note: Composite intercepts grading ≥ 1.0 g/t Au are shown in bold. Higher-grade internal intervals (>1 g/t Au cut-off) are reported where applicable.

Soil campaign delivers new gold targets

All assays from the 2026 regional soil sampling program have now been returned. A total of 4,948 soil samples were collected across Bush Chook's granted licences, with 1,516 samples returning greater than 10ppb Au and 19 samples exceeding 1g/t Au. Two large-scale gold anomalies, 2026 Anomaly 1 and 2026 Anomaly 2, extend over 1.5km and 750m respectively, each containing multiple soil samples above 1g/t Au. In addition, two large-scale pyrophyllite alteration anomalies (HyMap 1 and HyMap 2), identified from open-file HyMap hyperspectral data, have been prioritised for follow-up geological mapping and sampling.

Detailed geological mapping and rock-chip sampling are underway to advance 2026 Anomaly 1, 2026 Anomaly 2 and the HyMap targets towards drill-ready status, ahead of the next phase of RC drilling scheduled to commence in Q4 2026

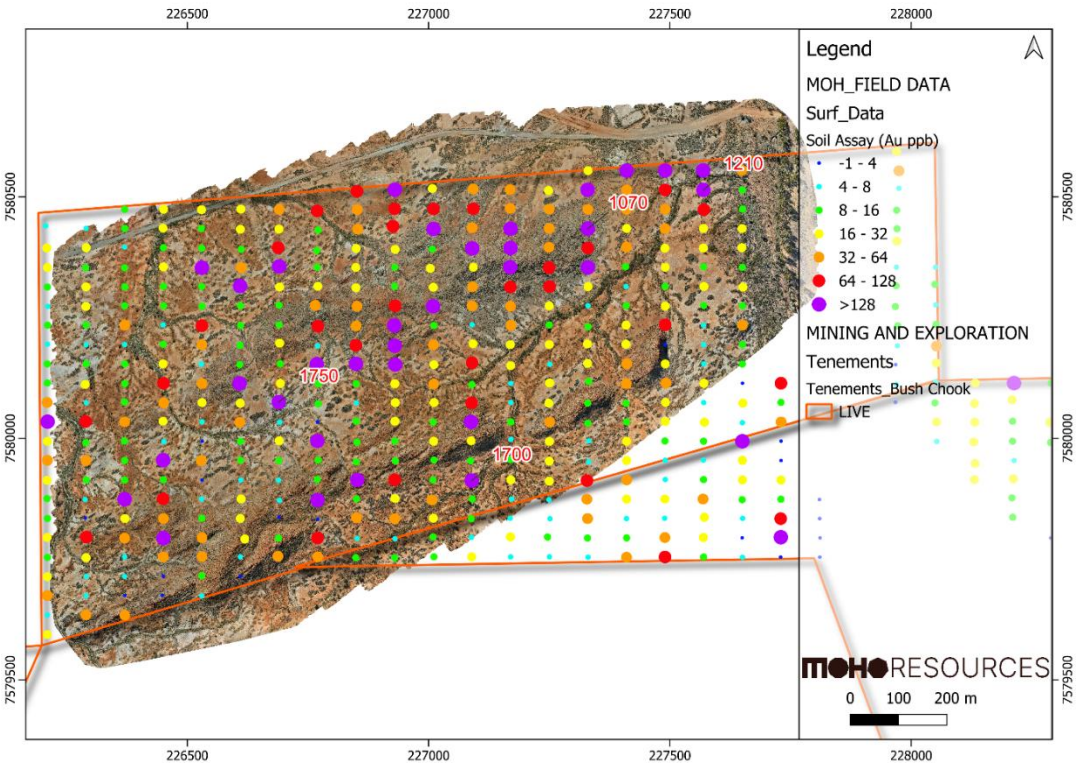


Figure 6. 2026 Anomaly 1. +32ppb gold in soil over 1.5km, four soil samples >1 g/t Au

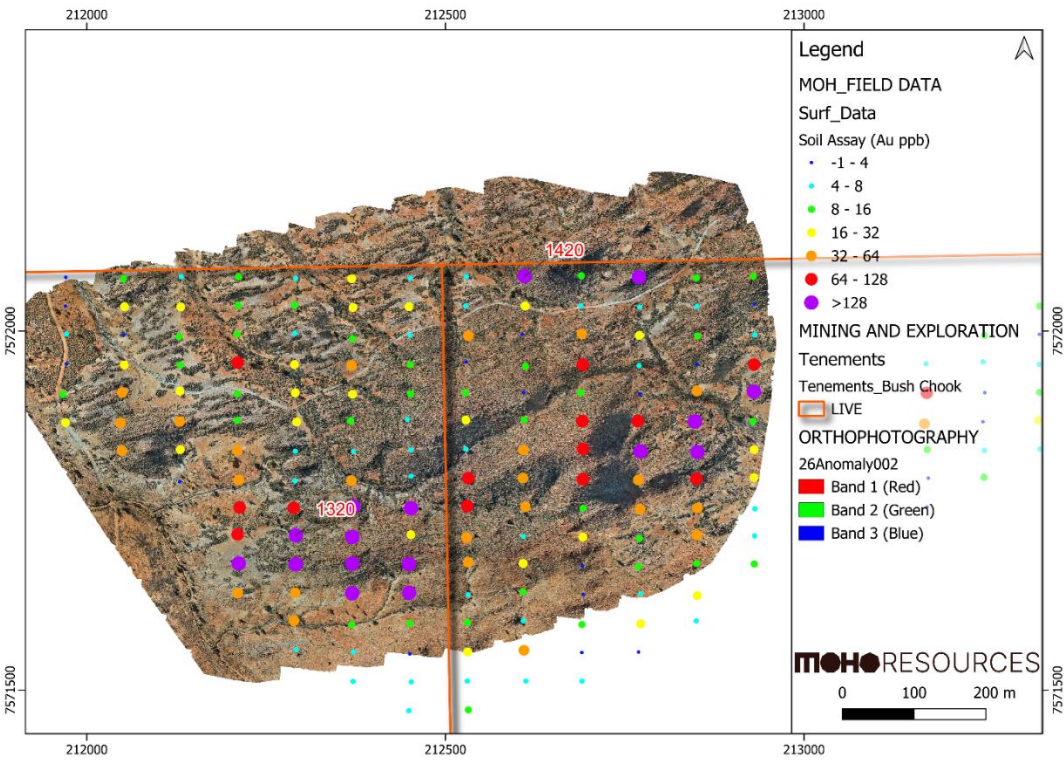


Figure 7. 2026 Anomaly 2. +32ppb gold in soil over 750m with two samples >1g/t Au

Heritage agreement advances project access

Moho announced the execution of a Heritage Agreement with the Palyku-Jartayi Aboriginal Corporation. The agreement represents a significant step towards the grant and access of the remaining Bush Chook licences, which collectively cover approximately 80% of the 442km² project area. The company plans to prioritise heritage surveys over high-priority targets and commence regional exploration across historic soil, rock-chip and HyMap alteration anomalies. This is intended to expand the pipeline of shallow, high-grade targets across one of the largest and least explored land positions in the Mosquito Creek Basin.

Emu

Emu comprises an outcropping gossanous quartz vein with a strike length of more than 200m and a width of approximately 20m. Rock-chip sampling across a 100m section returned an average grade of 5.9g/t Au and a peak result of 13.4g/t Au. The prospect is approximately 2km from AIM Mining's Barton Gold Mine.

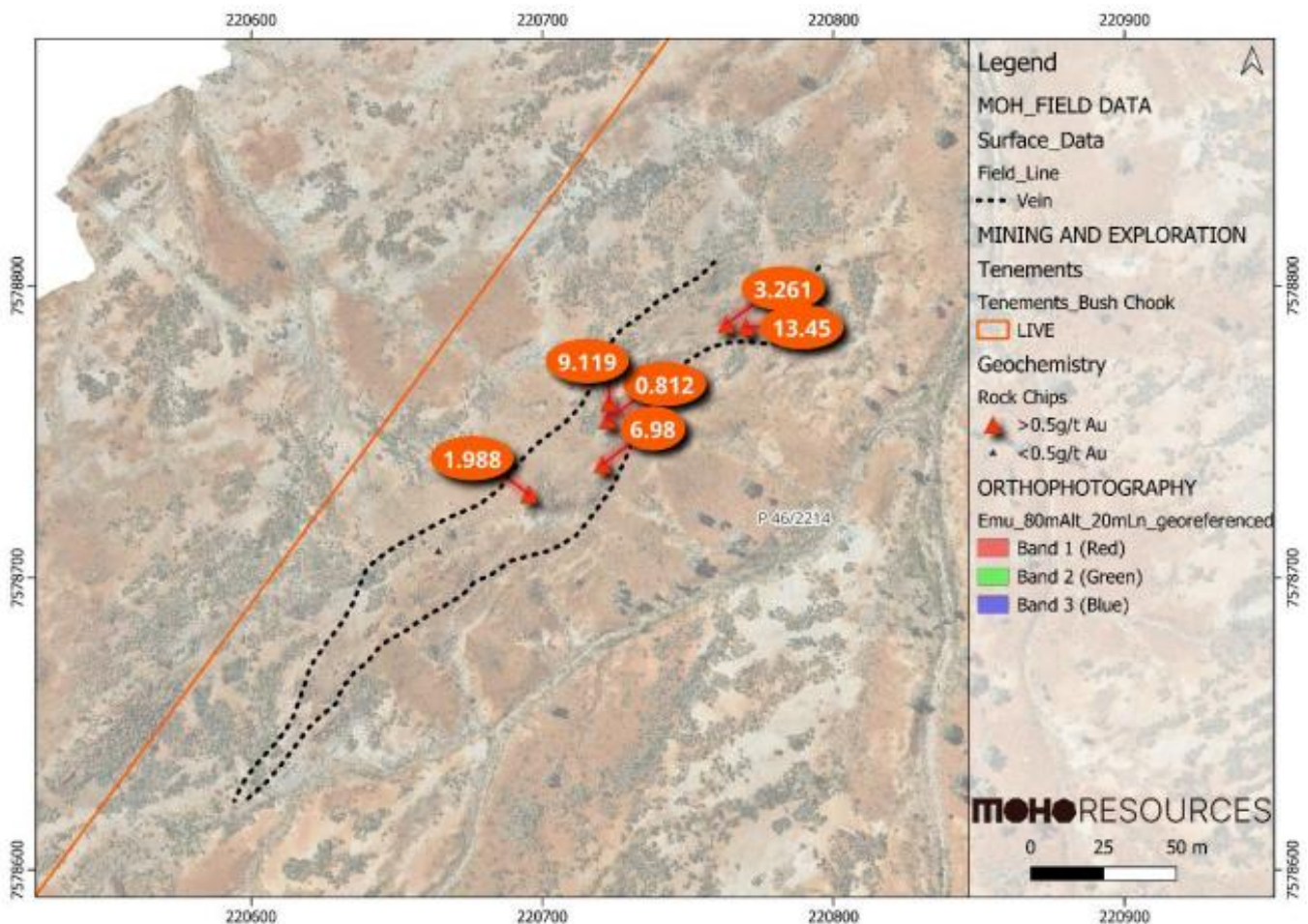


Figure 8. Emu Prospect - +100m high-grade gossanous quartz vein.

Bright Tank

Bright Tank contains two clusters of outcropping gold mineralisation along a broader 600m trend. The south-western zone returned rock-chip results up to 4.12g/t Au, while the north-eastern zone returned results up to 12.7g/t Au.

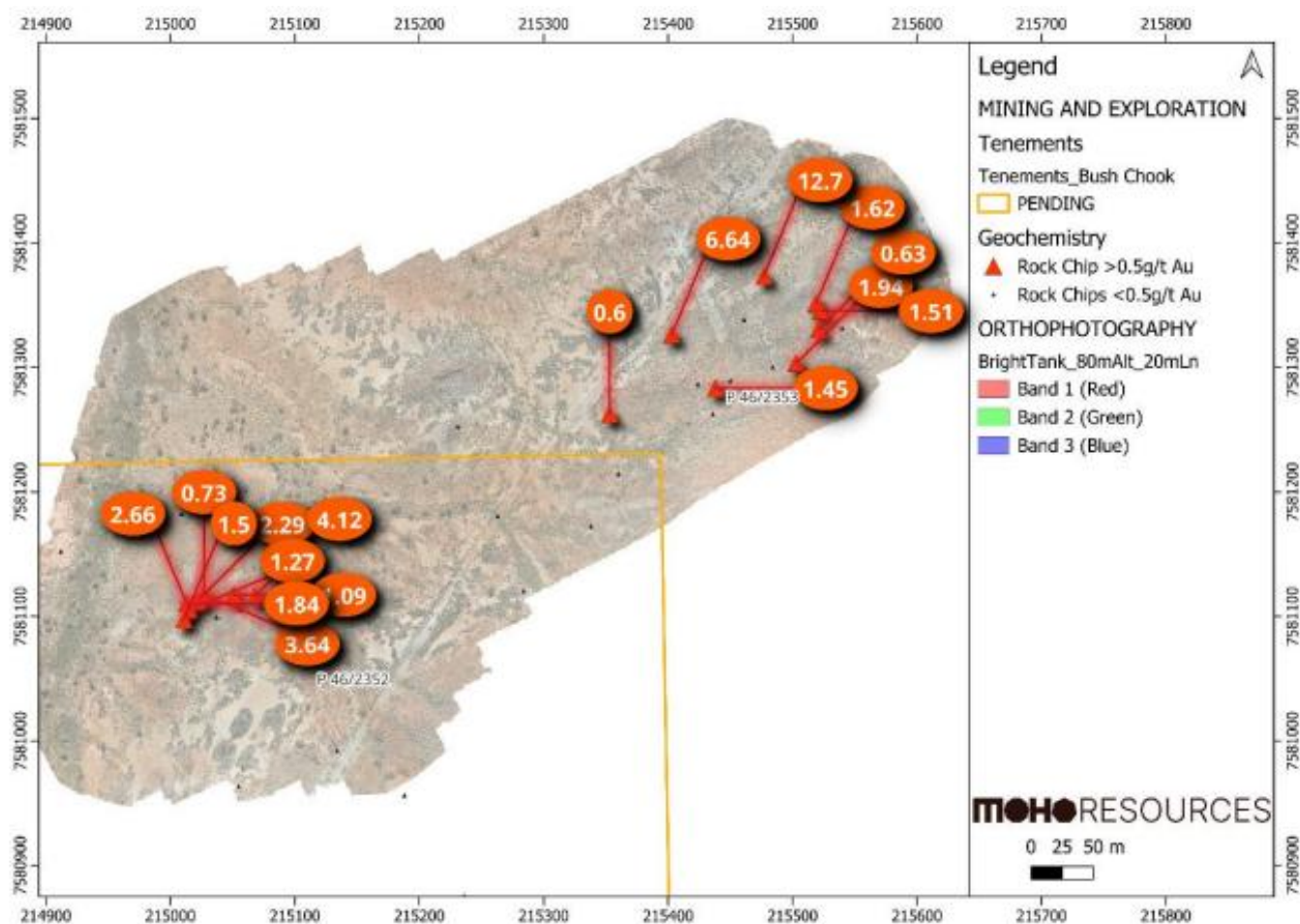


Figure 9. Bright Tank Prospect – Two clusters of shallow gold mineralisation.

CORPORATE

Cash Position

As at 30 June 2026, the Company held \$1.27 million cash at bank.

Completion of Silver Swan North sale

On 20 April 2026, Moho announced completion of the sale of the non-core Silver Swan North Project to Mineral Mining Services Pty Ltd (MMS). The transaction terms comprise \$500,000 cash consideration, a further \$500,000 milestone payment upon conversion of the tenement to a mining lease and a 1% gross revenue royalty on future production.

Of the \$500,000 cash consideration, \$250,000 was paid on completion, with the remaining \$250,000 deferred and due for payment in July 2026. As at the date of this report, the deferred \$250,000 payment remains outstanding.

The divestment supports Moho's strategy of concentrating capital and management attention on Bush Chook.

Additional ASX Information

Summary of Exploration Expenditure (ASX Listing Rule 5.3.1)

In accordance with Listing Rule 5.3.1, the Company advises the cash outflows on its mining exploration activities reported in 1.2(1) of its Appendix 5B for the June 2026 quarter and detailed above were, \$891,742.

Mining Production and Development (ASX Listing Rule 5.3.2)

There were no substantive mining production and development activities during the quarter.

Payment to Related Parties (ASX Listing Rule 5.3.5)

The Company advises the payments in section 6.1 of the Appendix 5B for the quarter related to director fees.

The mining tenement interests acquired or relinquished during the quarter and their location (ASX Listing Rule 5.3.3)

There were no granted or relinquished tenements during the quarter.

This ASX announcement has been authorised for release by the Board of Moho Resources Limited.

For further information, please contact:

Mr Peter Christie
Chairman
Moho Resources Limited
admin@mohoresources.com.au

Gareth Quinn
Investor Relations
gareth@republicir.com.au
0417 711 108

Competent Persons Statements

The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Mr. Graeme Hardwick. Mr. Hardwick is a Member of the Australian Institute of Geoscientists (MAIG) and Moho Resource's Exploration Manager. Mr. Hardwick has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Hardwick consents to the inclusion in the report of the matters based on his information in the form and context in which it appears

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Moho Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, words such as "could," "plan," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Moho believes that its expectations reflected in these forward- looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that further exploration activities will result in the actual values, results or events expressed or implied in this document.

About Moho Resources

Moho Resources Ltd is an Australian natural resources company advancing early-stage gold and other metals projects in Western Australia through exploration towards development. Moho controls a 100% interest of its portfolio. The Bush Chook Gold Project in the Pilbara Craton is currently the company's priority focus area. Moho's Board is chaired by Mr Peter Christie, a qualified accountant and tax agent and highly successful businessman. He has served on the boards of several public companies in the resource sector since 2006 and is the current club president of WAFL club, the South Fremantle Bulldogs. Mr Christie is joined on the Board by Mr Bryce Gould and Ms Greta Purich. Mr Gould is an experienced corporate advisor who has a long track record of helping small-cap companies to meet their capital raising goals and engage and attract investors. Ms Purich is an experienced geologist and mining engineer bringing technical expertise to the company's direction and project development.

For more information, visit www.mohoresources.com.au

For more information about the exploration activities described in this announcement, please refer to:

- ASX:MOH 22 July 2026: Bush Chook Exploration Update
- ASX:MOH 22 June 2026: Heritage Agreement Secures Access to Priority Drill Targets
- ASX:MOH 25 May 2026: Drilling Commences at Rocky Ridge

The Company confirms that there have been no material changes to its exploration activities or results since those previously disclosed, and that all material information continues to be accurately reflected in prior market announcements.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

MOHO RESOURCES LIMITED

ABN

81 156 217 971

Quarter ended ("current quarter")

30 June 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation (if expensed)	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(50)	(180)
	(e) administration and corporate costs	(130)	(591)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	15	51
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)		
	(a) Other (GST & Other Refunds)	53	117
1.9	Net cash from / (used in) operating activities	(112)	(603)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	(79)
	(d) exploration & evaluation (if capitalised)	(892)	(1,847)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	550	605
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(342)	(1,321)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	2,000
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(24)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – lease payment	-	-
3.10	Net cash from / (used in) financing activities	-	1,976

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,725	1,219
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(112)	(603)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(342)	(1,321)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,976

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,271	1,271

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,271	1,725
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,271	1,725

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	50
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(112)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(892)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(1,004)
8.4 Cash and cash equivalents at quarter end (item 4.6)	1,271
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	1,271
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.266
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: No but the Company remains confident in its ability to raise additional capital as and when required.	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: Yes. The Company remains confident in its ability to raise additional capital as and when required.	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 July 2026

Authorised by: The Board of Moho Resources Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.