



Announcement Summary

Entity name

MANY PEAKS MINERALS LTD

Date of this announcement

Monday November 24, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MPKAP	PERFORMANCE RIGHTS	3,200,000	24/11/2025
New class - code to be confirmed	Performance Rights	3,200,000	24/11/2025
New class - code to be confirmed	Unquoted Option	3,000,000	24/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

642404797

1.3 ASX issuer code

MPK

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Sep-2025 09:11	New - Proposed issue of securities - MPK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MPKAP : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

24/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentive award for Executive Directors



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX release "Appointment of Executive Director and Chief Operating Officer" dated 3 September 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights to be issued in two equal Tranches:

- Tranche 1 Performance Rights will vest upon the announcement of a JORC-compliant Pre-Feasibility Study (PFS) by the Company. The PFS must relate to a project in which the Company has a greater than 50% equitable interest.
- Tranche 2: Performance Rights will vest upon the announcement of a JORC-compliant Feasibility Study (FS) by the Company.

Issue details

Number of +securities

3,200,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Option

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX release "Appointment of Executive Director and Chief Operating Officer" dated 3 September 2025.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.00000000	31/12/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
MPK : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
3,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPK : ORDINARY FULLY PAID	130,565,286

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPKAQ : OPTION EXPIRING 02-MAY-2026 EX \$0.34	1,000,000
MPKAP : PERFORMANCE RIGHTS	7,550,000
MPKAR : OPTION EXPIRING 25-AUG-2026 EX \$0.40	400,000
MPKAU : OPTION EXPIRING 30-JUN-2027 EX \$0.33	5,000,000
MPKAA : OPTION EXPIRING 31-JAN-2028 EX \$0.25	1,400,000
MPKAB : OPTION EXPIRING 31-JAN-2028 EX \$0.30	1,650,000
MPKAT : OPTION EXPIRING 30-JUN-2027 EX \$0.25	1,285,000
MPKAS : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,637,829
MPKAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	1,125,000
MPKAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	1,125,000
MPKAJ : OPTION EXPIRING 03-MAR-2026 EX \$0.25	250,000
MPKAK : OPTION EXPIRING 03-MAR-2026 EX \$0.30	400,000
New class - code to be confirmed : Performance Rights	3,200,000
New class - code to be confirmed : Unquoted Option	3,000,000

