

3 August 2026

Completion of Rights Issue

Marquee Resources Limited (ASX: MQR) (Company) is pleased to announce that the non-renounceable rights issue of one (1) New Share for every five (5) existing Shares held by those Shareholders registered at the Record Date (13 July 2026) at an issue price of \$0.005 per New Share together with one (1) free attaching New Option for every two (2) New Shares subscribed for (**Offer**), has closed. The Company will issue 9,150,141 new fully paid shares and 4,575,074 new options, raising a total of \$45,750.74. The shortfall shares total 195,279,631, representing \$976,398.16.

The Directors reserve the right to place and shortfall shares at their discretion within 3 months of the closing date.

The Company would like to thank shareholders for their support of the Rights Issue.

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This release is authorised by the Board of Directors of Marquee Resources Limited.

For further information please contact:

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