



MRG Metals Limited | ACN 148 938 532

20 August 2026

Dear Shareholder

IMPORTANT NOTICE TO ELIGIBLE SHAREHOLDERS – OPPORTUNITY TO PARTICIPATE IN A SHARE PURCHASE PLAN

MRG Metals Ltd (“**Company**” or “**MRG Metals**”) (ASX: MRQ) announced to ASX Limited (**ASX**) on 18 August 2026 a Share Purchase Plan (“**SPP**”) without brokerage or other related charges (“**Offer**”) to MRG Metals shareholders in Australia and New Zealand (**Eligible Shareholders**) the opportunity to apply for up to, in aggregate, \$A30,000 worth of fully paid ordinary shares (“**Shares**”) at an issue price of A\$0.002 per New Share (“**Offer Price**”). The Record Date for participation is 7:00pm (AEST) on 17 August 2026.

SPP Offer Booklet in relation to the Offer has been given to ASX and is available to view on the ASX website and MRG Metals website at www.mrgmetals.com.au. Further details regarding the Offer have also been announced to the ASX and are available on ASX’s website.

MRG Metals will not be printing / dispatching hard copies of the SPP Offer Booklet or Application Forms. Instead, an electronic copy of the SPP Offer Booklet and your Application Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://portal.automic.com.au/investor/home>.

Shareholders should read the SPP Offer Booklet in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions.

1. **ONLINE** - The SPP Offer Booklet and personalised Application Form can be accessed via: <https://portal.automic.com.au/investor/home>.
2. **PAPER** - Request a paper copy of the SPP Offer Booklet and personalised Application Form by contacting the Company on +61 3 5330 5800 or email the Company on info@mrgmetals.com.au.

To download your Application Form you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
https://portal.automic.com.au/investor/home Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the SPP Offer Booklet and personalised Application Form. Submit your payment using the payment details provided on your personalised Application Form. Do not return your Application Form.	https://singleholding.automic.com.au/signup Select MRG Metals Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts. Once you have successfully signed in, click on "Documents and Statements". Download the SPP Offer Booklet and personalised Application Form. Submit your payment using the payment details provided on your personalised Application Form. Do not return your Application Form.	https://singleholding.automic.com.au/login Select MRG Metals Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts. Once you have successfully signed in, click on "Documents and Statements". Download the SPP Offer Booklet and personalised Application Form. Submit your payment using the payment details provided on your personalised Application Form. Do not return your Application Form.

If you are unable to access <https://portal.automic.com.au/investor/home> online, you can obtain a copy of the SPP Offer Booklet and your Application Form – initially by calling the Company on +61 3 5330 5800 or email the Company on info@mrismetals.com.au and asking them to mail a paper copy of the SPP Offer Booklet and your personalised Application Form to you free of charge. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT).

The Offer closes at 5:00 pm (AEST) on 17 September 2026.

Event	Date
Record Date	7:00pm (AEST) Monday 17 August 2026
Announcement to market of Share Purchase Plan	Tuesday 18 August 2026
SPP Offer Booklet made available to Eligible Shareholders	Thursday 20 August 2026
Opening date for acceptances of Offer	Thursday 20 August 2026
Closing date for acceptances of Offer	5:00pm (AEST) Thursday 17 September 2026
Announcement to market of results of Share Purchase Plan	Monday 21 September 2026
Issue Date (being the date of issue of New Shares under the Offer)	Thursday 24 September 2026
Date on which New Shares are expected to commence trading on ASX	Friday 25 September 2026
Dispatch of holding statements in respect of New Shares issued under the Offer	Friday 25 September 2026

These dates are indicative only and subject to change. MRG Metals reserves the right to change any date including to extend the closing date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of New Shares.

If you have any questions in relation to the Offer or how to complete the Application Form, please call the Company on +61 3 5330 5800 or email the Company on info@mrgmetals.com.au, or consult your financial or other professional adviser.

Shane Gordon Turner

Company Secretary

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

