Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company/registered scheme	**Maritana Minerals Limited (Maritana)**
ACN/ARSN/APFRN	**007 761 186**
NFPFRN (if applicable)	

1. Details of substantial holder (1)

Name	**Add New Energy Investment Holdings Group Limited**
ACN/ARSN/APFRN (if applicable)	
NFPFRN (if applicable)	

There was a change in the interests of the substantial holder on 07 / 04 / 2026 (shareholder approval of placement)
14 / 04 / 2026 (expected date of share issue)

The previous notice was given to the company on 13 April 2026

The previous notice was dated 13 April 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (FPOS)	49,186,942 FPOS	18.87%	74,274,077 FPOS	19.97%*

* Voting power has been calculated including:

(a) the Tranche 2 Placement shares approved on 7 April 2026 and is subject to the Tranche 2 Placement Shares being issued on market; and

(b) shares to be sold under a Sale and Purchase Agreement dated 30 March 2026 with Golden Crane Holdings Limited and Ocean Wing Investments Limited which will be effective only upon the SPA being unconditional and completing.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7 April 2026 (shareholder approval) 14 April 2026 (expected issue and allotment)	Add New Energy Investment Holdings Group Limited	Issue and allotment of Tranche 2 Placement shares to the substantial holder expected on 14 April 2026 following a Placement undertaken by Maritana as specified in Maritana's ASX Announcement dated 19 February 2026 titled, "*Successful A175M Capital Raising to fund development of the Black Swan Processing Hub*".	A$1.08 per share	25,087,135 FPOS	25,087,135 FPOS

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Add New Energy Investment Holdings Group Limited	Beneficial holder under Tranche 1 Placement of fully paid ordinary shares. Details of the Placement are contained in Maritana's ASX Announcement dated 19 February 2026 titled, "*Successful A175M Capital Raising to fund development of the Black Swan Processing Hub*".	11,486,942 FPOS
Add New Energy Investment Holdings Group Limited	Relevant interest under s 608(8) of the Corporations Act arising on execution of a Sale and Purchase Agreement dated 30 March 2026 with Golden Crane Holdings Limited and Ocean Wing Investments Limited (SPA) (right to acquire the Sale Shares; completion conditional)	37,700,000 FPOS
Add New Energy Investment Holdings Group Limited	Beneficial holder under Tranche 2 Placement of fully paid ordinary shares. Details of the Placement are contained in Maritana's ASX Announcement dated 19 February 2026 titled, "*Successful A175M Capital Raising to fund development of the Black Swan Processing Hub*".	25,087,135 FPOS

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if Nature of association applicable) and NFPFRN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Add New Energy Investment Holdings Group Limited	*Room 1601-1603, YF Life Centre, 38 Gloucester Road, Wanchai, Hong Kong*
Petra Capital Pty Limited	*Level 3 / 8-10 King Street, Rockdale NSW 2216*
Golden Crane Holdings Limited	*Rm 428, 4/F, Wah Hing Industrial Mansions, 36 Tai Yau Street, San Po Kong, Hong Kong*
Ocean Wing Investments Limited	*Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands*

Signature

print name	GEORGE TAM	capacity	COMPANY SECRETARY
sign here		date	10 / 4 / 2026

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.