MARITANA MINERALS

The WA Goldfields' Next Standalone Gold Producer

Diggers & Dealers Mining Forum

Investor Presentation

3 August 2026

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Statements regarding plans with respect to the Company’s mineral properties may contain forward looking statements in relation to future matters that can only be made where the Company has a reasonable basis for making those statements. The forward looking statements in this Presentation are based on current expectations, estimates, forecasts and projections about the Company and the industry in which it operates. They do, however, relate to future matters and are subject to various inherent risks and uncertainties. Actual events or results may differ materially from the events or results expressed or implied by any forward looking statements. The past performance of the Company is no guarantee of future performance. You are cautioned not to place undue reliance on any forward looking statement. The forward looking statements in this Presentation reflect views held only as at the date of this Presentation.

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Aspirational Statement

The Company’s vision to be a ~100kozpa producer in this presentation are aspirational statements (and not a production targets) and the Company does not have reasonable grounds to believe this can be achieved. These statements are of an aspiration nature as the vision to be a ~100kozpa producer is dependent on several factors including the exploration success, ore reserves and mineral resources definition, feasibility studies and development of an extended mine plan.

Mineral Resources and Ore Reserves

This Presentation contains estimates of the Company's Mineral Resources and Ore Reserves. Refer to Slide 24 to 26. The information in this Presentation that relates to the Company’s Mineral Resources and Ore Reserves has been extracted from the Company's previous ASX announcements including: 1. ASX Announcement “Gold Mineral Resources Update” dated 13 February 2026 and 2. ASX announcement “Gold Ore Reserve Update” dated 17 February 2026. Copies of these announcements are available at www.asx.com.au or maritanaminerals.com.au/announcements. The Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements and, in relation to the estimates of the Company’s Mineral Resources and Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from those announcements.

Production Targets

This Presentation contains production targets and forecast financial information derived from those production targets (including in respect of all-in sustaining costs and capital costs). The information in this Presentation is underpinned by 17% Inferred and 73% Measured and Indicated Mineral Resources as detailed in the ASX Announcement "ASX Announcement “Studies Support Standalone Gold Development in WA Goldfields’” dated 17 February 2026. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target itself will be realised. The stated production targets are based on the Company's current expectations of future results or events and should not be solely relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that targets can be achieved. The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcements relating to the Company’s published production targets. All material assumptions and technical parameters underpinning the production targets or forecast financial information derived from production targets (as applicable) in the relevant ASX announcement continue to apply and have not materially changed.

Investment proposition

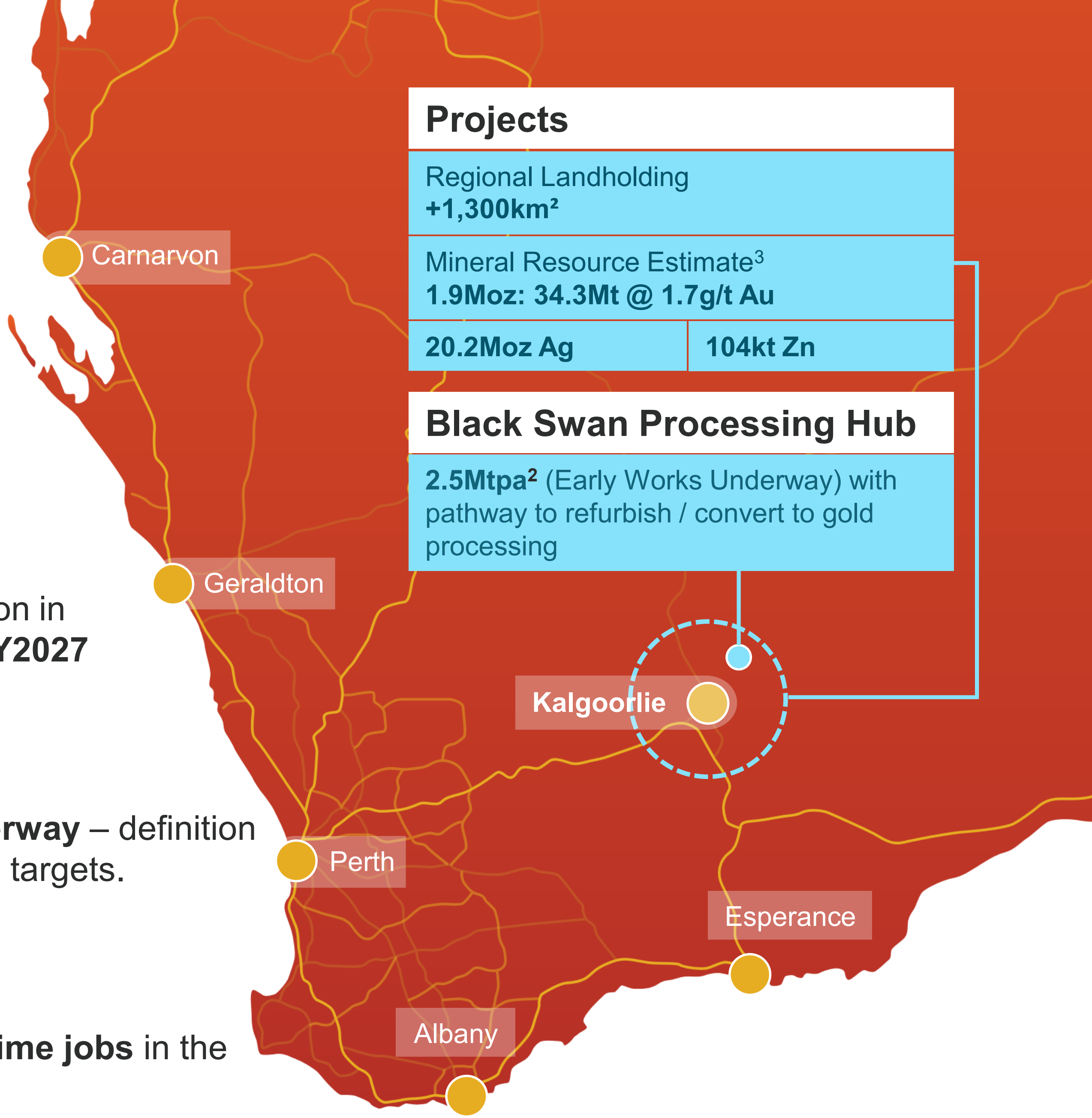
An attractively priced West Australian gold developer with near-term growth

Strategy to produce +100koz p.a. over current 5-year LOM[1] from the refurbished **Black Swan Processing Hub – increased to 2.5Mtpa**[2]

Targeting start of commencement of plant construction in **Q3 CY2026** and first **gold production** starting in **H2 CY2027**

1.9Moz[3] **gold MRE with major drilling program underway** – definition & extension of mineable ounces & testing new regional targets.

Well funded with $229m cash[4] – **creating +300 full time jobs** in the goldfields Region



1. Refer ASX Announcement "*Studies Support Standalone Gold Development in WA Goldfields*'" dated 17 February 2026
2. Refer ASX Announcement "*BSPH Project Update Increases Capacity to 2.5MT per annum*" dated 9 June 2026
3. Refer ASX Announcement *"Gold Mineral Resources Update"* dated 13 February 2026
4. Refer ASX Announcement "*Quarterly Activities Report 30 June 2026"* dated 22 June 2026

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Maritana Minerals – at a glance

An attractively priced West Australian gold developer with near-term growth potential

Capital structure	Units	Current
Share price	A$/sh	0.61[(1)]
Ordinary shares	M	371.9[(1)]
Options and performance rights	M	4.7[(1)]
Market capitalisation	A$M	226
Cash and cash equivalents	**A$M**	**229[(2)]**
Debt	A$M	Nil[(2)]
Enterprise value	A$M	-3

Share Trading & Price

Adjusted to match share structure and volume post 15-to-1 capital consolidation effective 9 December 2025

Research Coverage

PETRA CAPITAL

EUROZ HARTLEYS

Indicative Share Register

- Directors and Management
- Institutions
- Golden Crane/Add New Energy
- HNW, Retail and Others

1. At 31 July 2026
2. At 30 June 2026. Excludes listed investments with a value of ~$6.5M

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Maritana Minerals – Board and Management

Key experience in operations and value delivery

Ashok Parekh
Non-Executive Chair

Grant Haywood
Managing Director

Rob Waugh
Non-Executive Director

Warren Hallam
Non-Executive Director

Isabel Macchia
Company Secretary

Brendan Shalders
CFO & Joint CoSec

Elizabeth Jones
Chief Operating Officer

Christian Price
GM Corporate Development

Stephen Guy
Chief Geologist

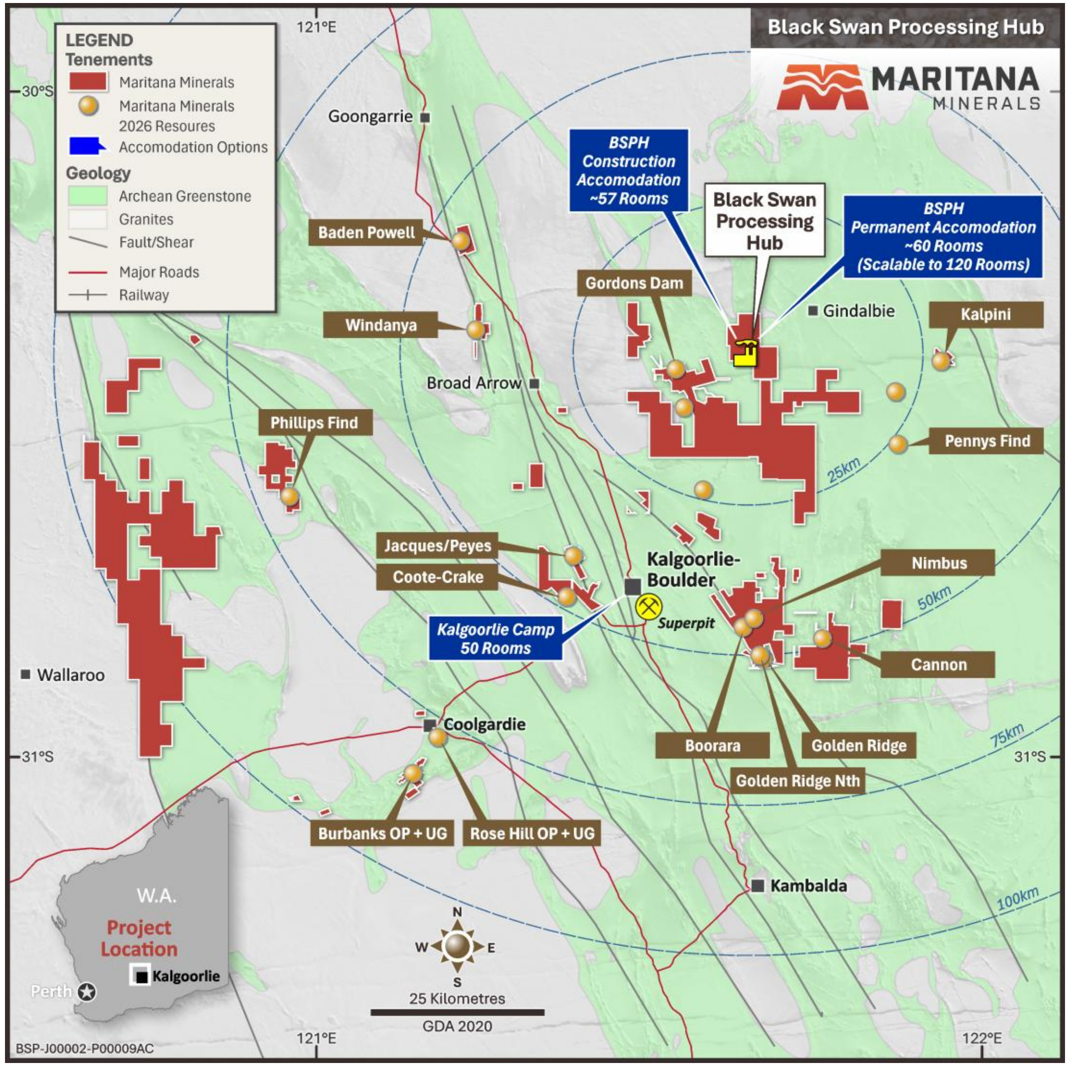
Adrianna Skok-Muir
Group Mining Engineer

Doug Flanagan
Project Director

Project portfolio

Strategically constructed gold portfolio centered around major geological structures and infrastructure

- **Large +1,300km² land package** within 100km of Kalgoorlie
- **1.9Moz Group Mineral Resource**[1] (34.3Mt @ 1.7g/t Au)
- Majority of **known deposits remain open** with potential for resource growth
- **2.5Mtpa Black Swan process plant** being refurbished for gold production
- Hub-and-spoke operating model
- Additional multi-commodity optionality from the high-grade **Nimbus Silver-Zinc** deposit (**20.2Moz Ag, 104kt Zn, and 77koz Au** [3]) 44km from Black Swan



1. Refer ASX Announcement *"Gold Mineral Resources Update"* dated 13 February 2026
2. Refer ASX Announcement "*BSPH Project Update Increases Capacity to 2.5MT per annum*" dated 9 June 2026
3. Refer ASX Announcement "*Nimbus Silver Zinc Project Update"* dated 28 August 2024

Hub and Spoke Model producing 546koz in 5 years[1]

Multiple ore sources feeding into the Black Swan Processing Hub

BOORARA S/P & OPEN PIT

Years 1 – 4 106.6koz

64km

BURBANKS OPEN PIT

Years 2 – 5 128.8koz

110km

CANNON AND PENNYS U/G

Years 1 – 4 47.4koz

48 - 80km

BLACK SWAN PROCESSING HUB

OTHER OPEN PIT AND U/G

Years 3 – 5 212.1koz

42 - 110km

90km

COOTE AND CRAKE OPEN PITS

Years 2 – 5 51.5koz

1. Refer ASX Announcement "*Studies Support Standalone Gold Development in WA Goldfields*" dated 17 February 2026

Study Outcomes - Robust economic outcomes

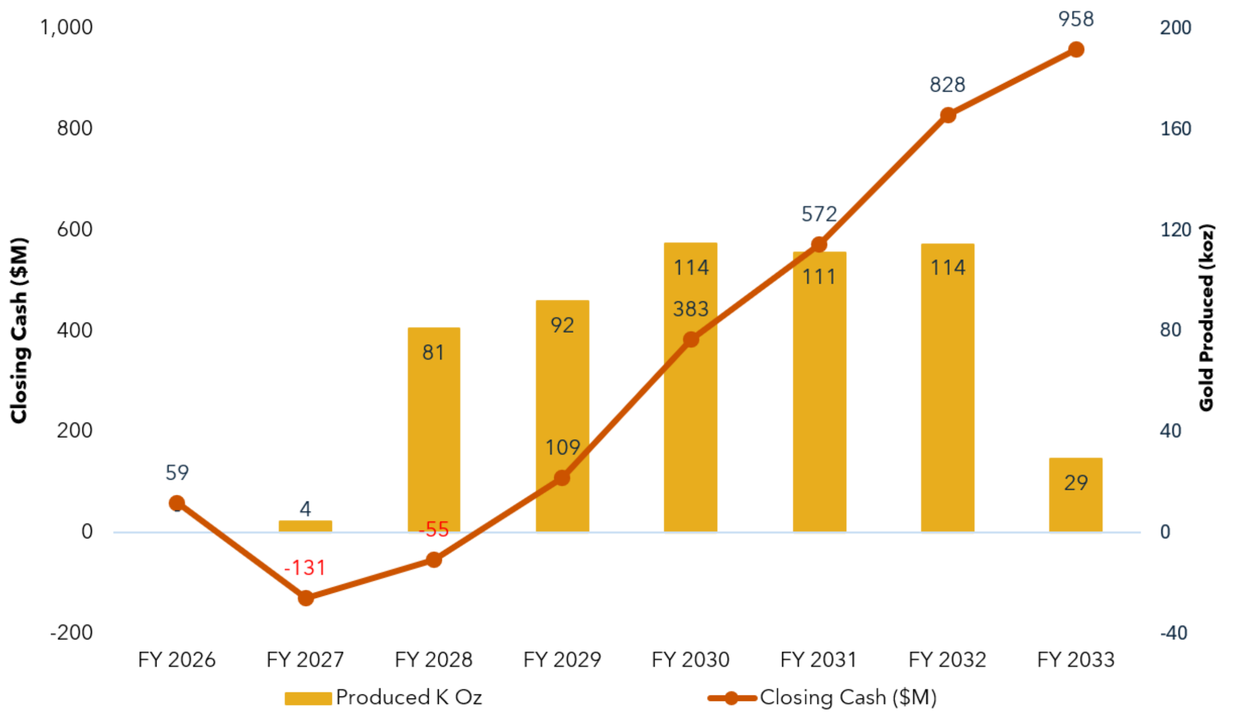
Strong cash generation and financial metrics

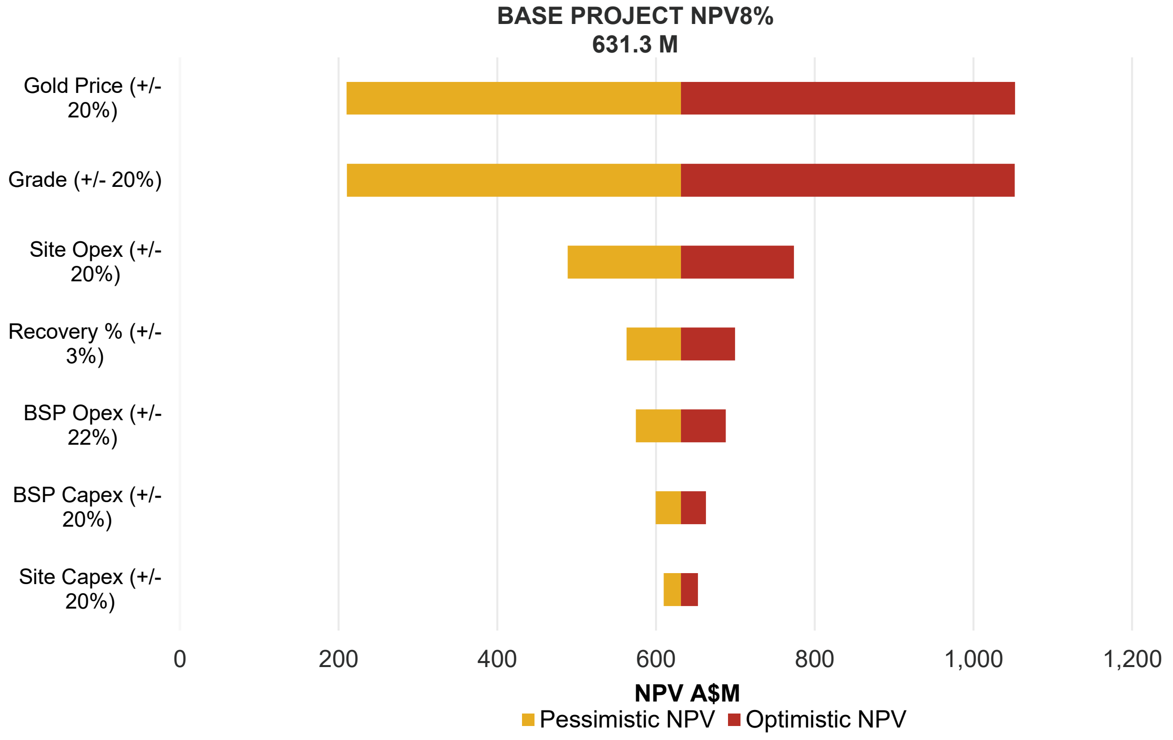
546koz
gold production LOM

$131M maximum
capital drawdown

C1 Cost
A$2,852/oz[1]

AISC
A$3,353/oz[1]





1. At a base case gold price of A$5,500/oz. At 31 July 2026 current Spot price is ~A$5,800/oz represents economics at a Project level and excludes corporate costs from the start of commissioning

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Black Swan Processing Hub[1]

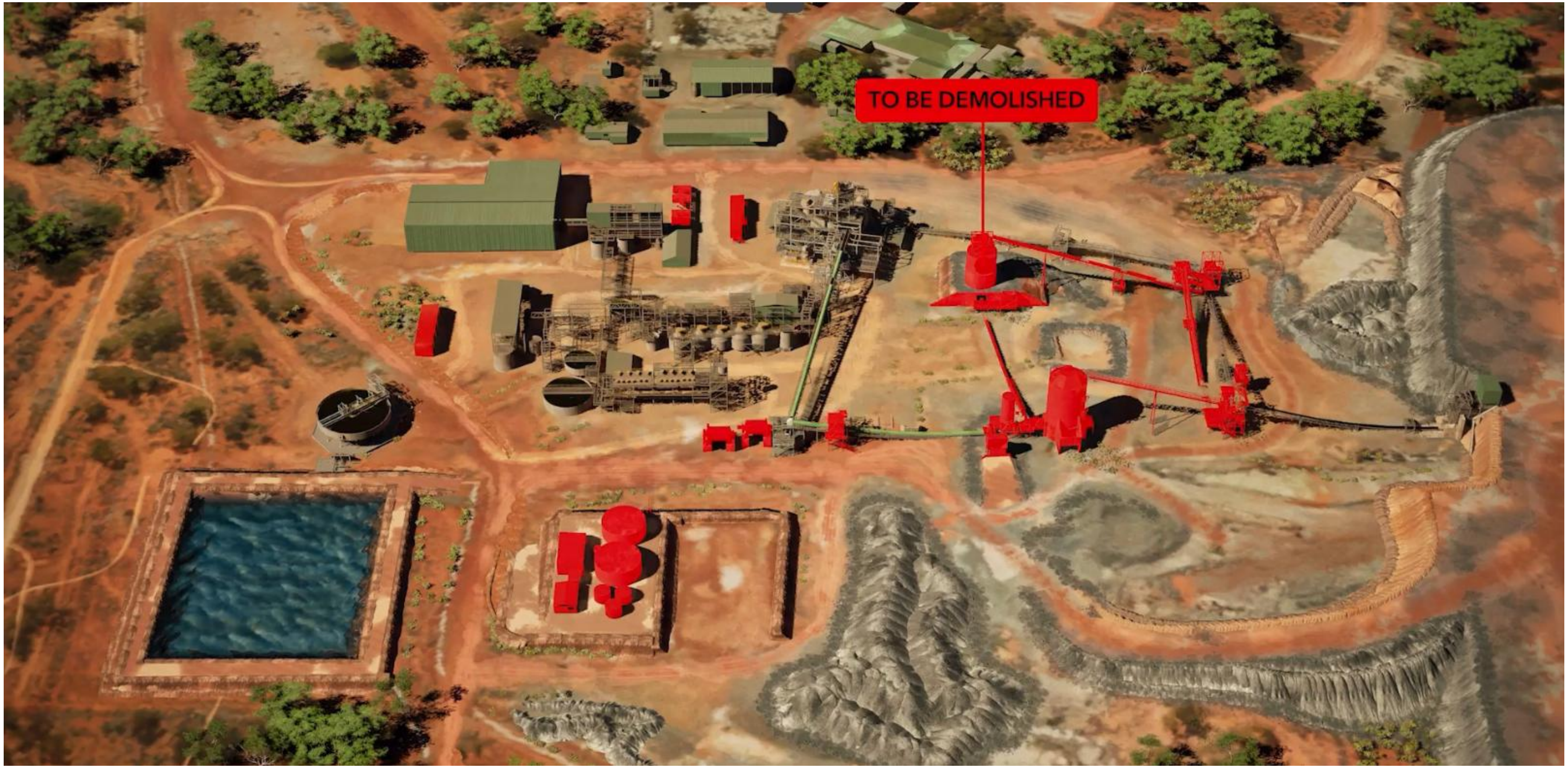
Facilitates hub and spoke operating model

- **~50km northeast of Kalgoorlie**
- Comminution circuit suitable for gold processing after refurbishment and addition of a **carbon in leach (CIL) circuit**
- Updated FEED Study[1] fully utilises existing **2.5Mtpa processing capacity**
- Estimated replacement value of **+A$250M**
- Plant construction **risk reduced** with **key permits and approvals in place**
- Provides a platform for potential **regional consolidation** and **unlocking stranded assets**
- **Early works commenced[2]**
- **Upcoming Milestones - Final approvals, EPC award and construction commencement**

1. Refer ASX Announcement "*BSPH Project Update Increases Capacity to 2.5MT per annum*" dated 9 June 2026
2. Refer ASX Announcement *"Early Works Commence at Black Swan Processing Hub"* dated 20 June 2026

Black Swan Processing Hub

Early Works and Demolition – Commenced



Black Swan Processing Hub

Existing Sulphide Floatation Circuit to be retained

Black Swan Processing Hub

Refurbishment Phase – Underway Early Works[1]

1. Refer ASX Announcement *"Early Works Commence at Black Swan Processing Hub"* dated 20 June 2026

Black Swan Processing Hub

Construction Phase – Early Works[1] Underway

1. Refer ASX Announcement *"Early Works Commence at Black Swan Processing Hub"* dated 20 June 2026

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Black Swan Processing Hub

Final Plant Arrangement – Gold CIL processing circuit with sulphide processing optionality

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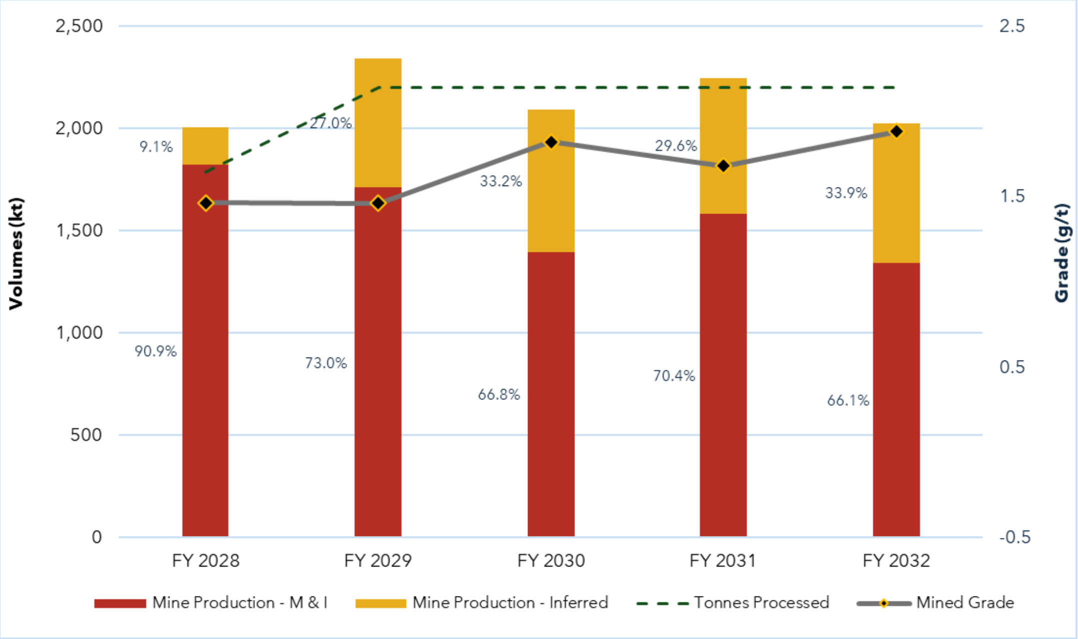
Production ramp-up

Cash flow and future baseload open pit feed

- **Boorara stockpile 460kt (14.2koz)** – a de-risked startup
- **Baseload open pit feed** with supplementary **high grade underground sources**
- Early mine plan underpinned by **high confidence Mineral Resources and Ore Reserves** – 60,000m of drilling underway[1]



1. Refer ASX Announcement "*Maritana Commences Resources Conversion Drilling*" dated 25 June 2026

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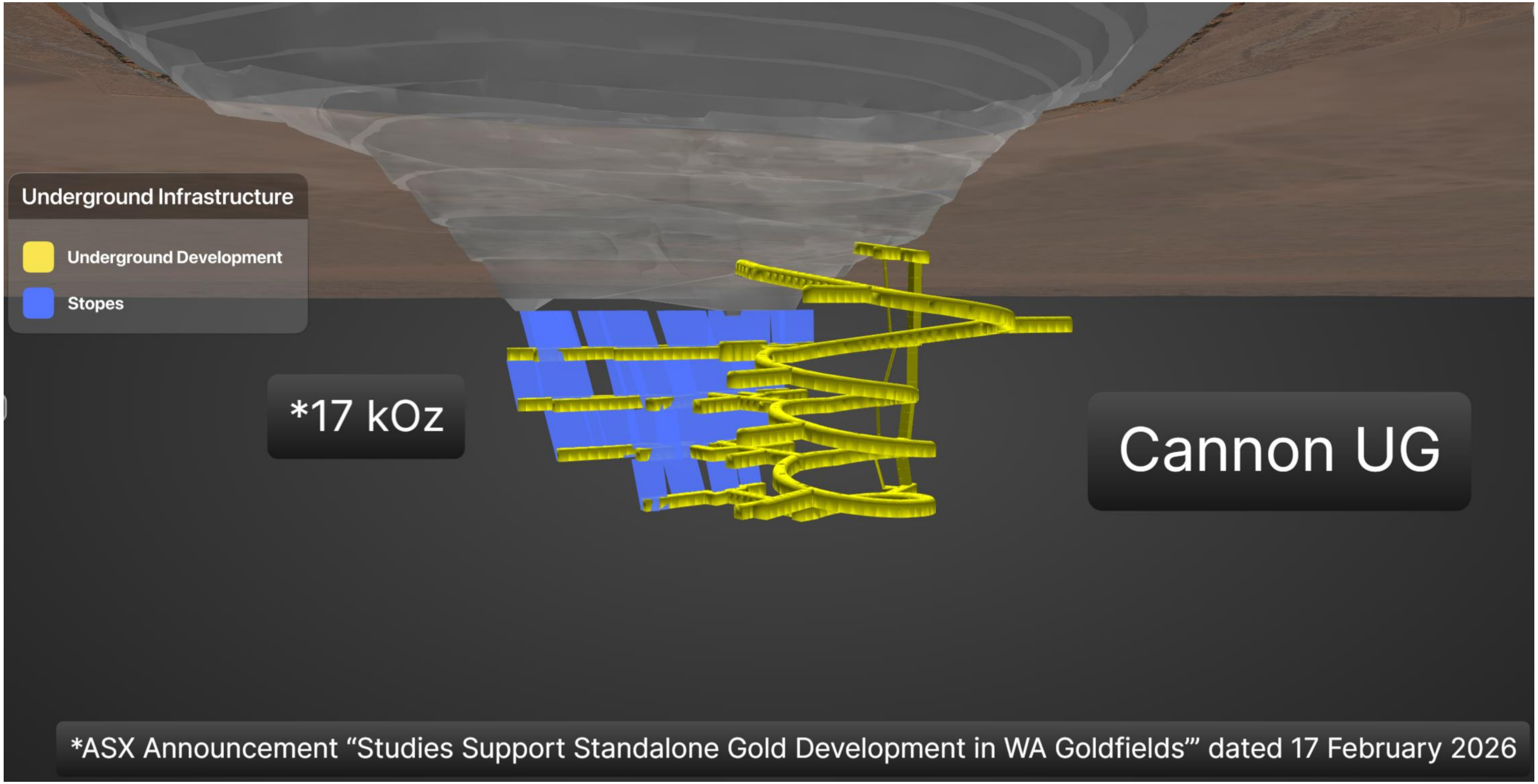
Boorara Project[1]

Overview - Initial baseload feed for the Black Swan Processing Hub

1. Refer ASX Announcement "*Studies Support Standalone Gold Development in WA Goldfields*'" dated 17 February 2026

Cannon Project[1]

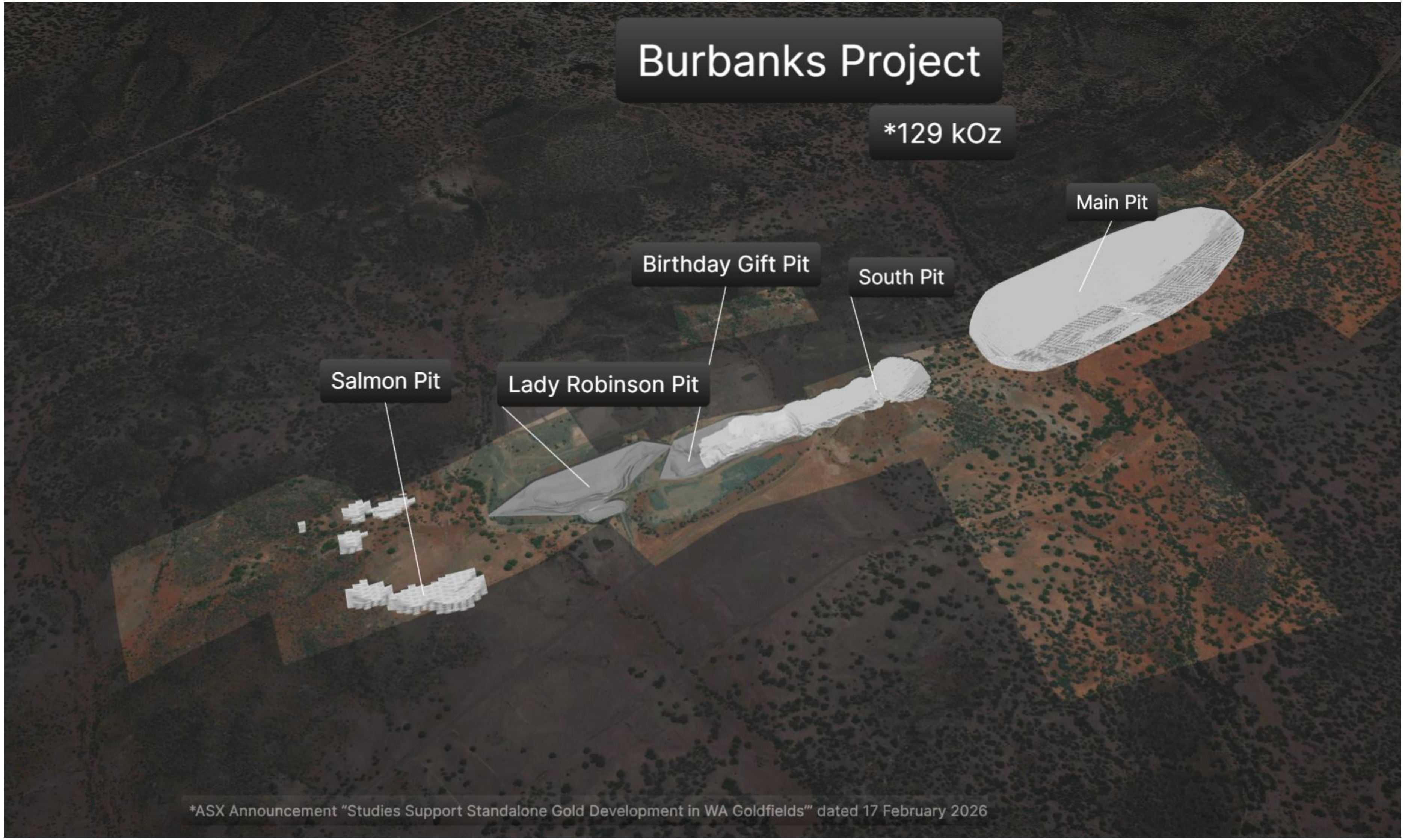
Overview – Supplementary underground high grade ore feed



1. Refer ASX Announcement "*Studies Support Standalone Gold Development in WA Goldfields*"' dated 17 February 2026

Burbanks Project[1]

Overview – Second open pit base load feed

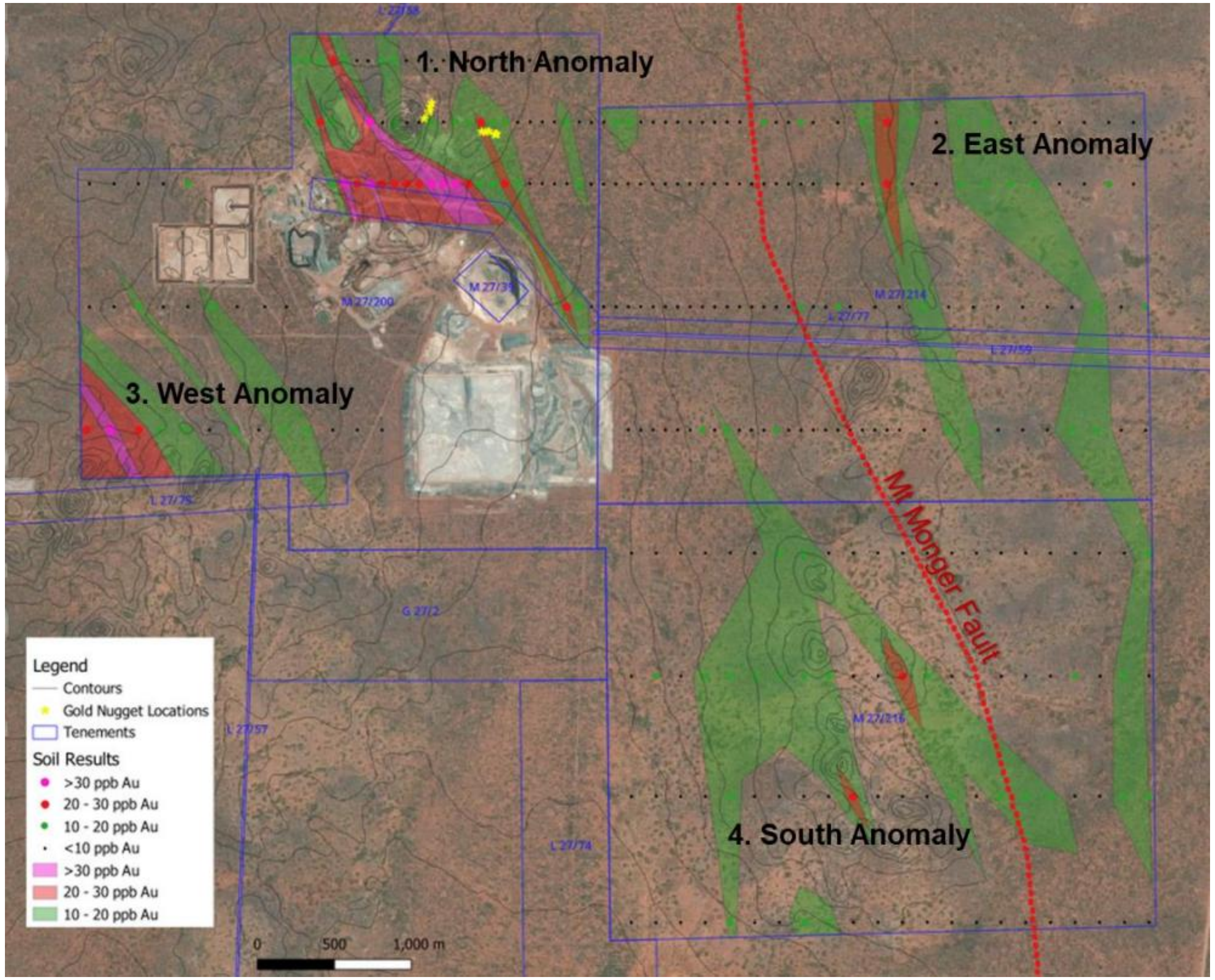


1. Refer ASX Announcement "*Studies Support Standalone Gold Development in WA Goldfields*"' dated 17 February 2026

Black Swan exploration potential

Untested gold anomalies emerging adjacent to the process plant infrastructure

- Previous exploration largely targeting nickel sulphide mineralisation – **only 5% of drill assays have tested for gold**
- Target areas **adjacent to the Mt Monger fault** which is associated with **several regional gold mining operations**
- Gold prospectivity of the Black Swan area demonstrated with prior drill intersections grading up to **6.41g/t Au**[1]
- Numerous gold nuggets located[1]
- Identified a new **6.5km-long gold trend** around **Black Swan**
- **Initial aircore 4,000m drill program** planned for August 2026



1. Refer ASX announcement (ASX:POS) *"Gold Potential Builds at Black Swan"* dated 24 September 2024

Key Milestones and Timing

Pathway to gold production from Black Swan Processing Hub

Area	Work Streams and Deliverables	CY 2026				CY 2027			
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Corporate	Lake Johnston Sale and Phillips Find Mining Cash	✓							
	Equity Raise - A$175M + SPP	✓							
Development & Growth	Burbanks MRE Update								
	Resource Extension & Grade Control drilling	✓	✓						
Mining & Operations	Open Pit Boorara Ore Stockpiling & Mining	✓							
	Underground Mobilisation & Development								
	Underground High-Grade Ore Production								
Black Swan Processing Hub	Black Swan Plant 2.2Mtpa Studies Complete	✓							
	Front End Engineering Design Increase to 2.5Mpta (FEED) – Early Works Commenced		✓						
	Final Approvals and EPC BSPH Contract Awarded								
	Black Swan Accommodation Construction			✓					
	Black Swan Plant Construction								
	Black Swan Plant Commissioning								
	Black Swan Plant Gold Production								

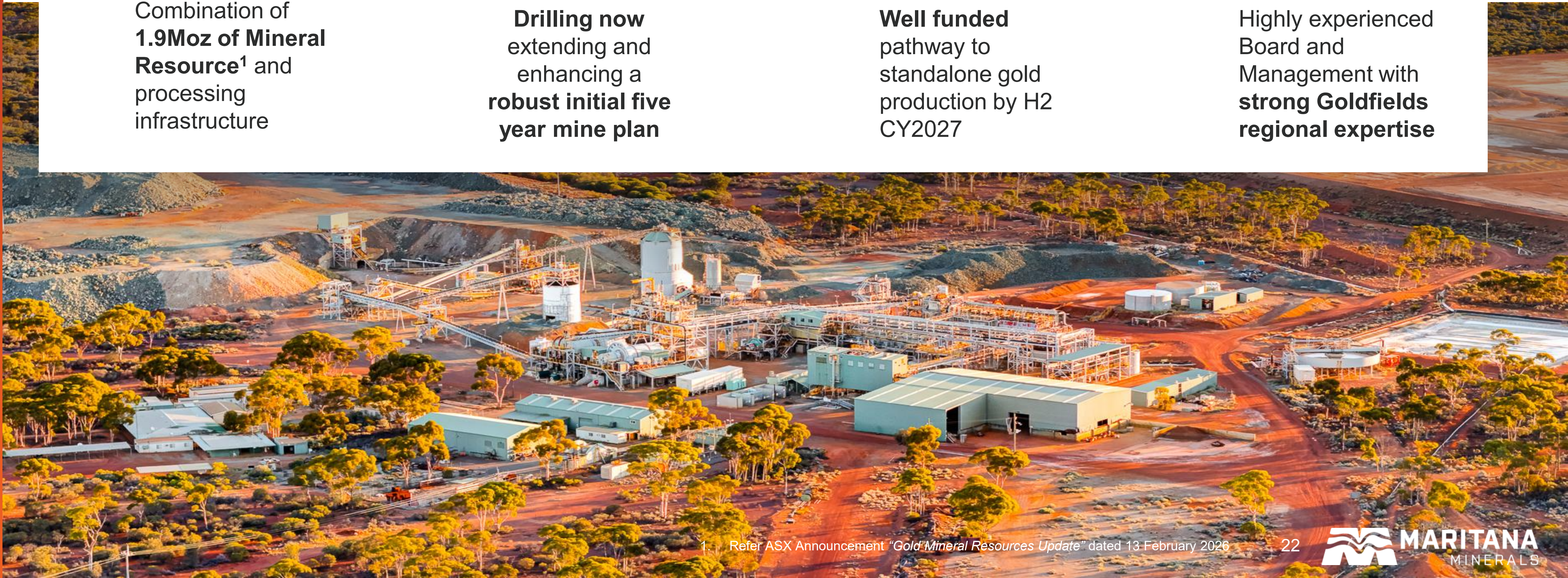
Martiana Minerals - An Emerging Standalone Gold Producer

Combination of **1.9Moz of Mineral Resource[1]** and processing infrastructure

Drilling now extending and enhancing a **robust initial five year mine plan**

Well funded pathway to standalone gold production by H2 CY2027

Highly experienced Board and Management with **strong Goldfields regional expertise**



1. Refer ASX Announcement *"Gold Mineral Resources Update"* dated 13 February 2026

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Appendix

Mineral Resource[1] Estimate

Gold projects

Project	Measured			Indicated			Inferred			Total		
	kt	Au (g/t)	koz	kt	Au (g/t)	koz	kt	Au (g/t)	koz	kt	Au (g/t)	koz
Baden Powell							596	1.20	23	596	1.20	23
Boorara	753	1.21	29	6,485	1.28	266	2,549	1.26	103	9,787	1.27	398
Burbanks OP				1,430	2.02	93	3,430	1.86	205	4,860	1.90	298
Burbanks UG				122	4.26	17	1,070	4.39	151	1,193	4.38	168
Cannon				185	4.80	29	47	2.28	3	232	4.29	32
Capricorn							659	1.20	25	659	1.20	25
Coote							2,321	0.86	64	2,321	0.86	64
Crake				1,699	1.29	70	123	1.08	4	1,822	1.28	75
Golden Ridge				476	1.82	28	52	1.71	3	527	1.81	31
Golden Ridge North				1,511	0.86	42	1,021	1.14	37	2,532	0.97	79
Gordons Dam							693	1.24	28	693	1.24	28
Jacques/Peyes				996	2.54	81	856	1.85	51	1,852	2.22	132
Monument							919	1.11	33	919	1.11	33
Phillips Find OP				410	2.48	33	185	2.10	13	595	2.36	45
Phillips Find UG							3	2.27	0	3	2.27	0
Rosehill (OP)	194	1.96	12	92	2.05	6				287	1.99	18
Rosehill (UG)				326	4.49	47	181	4.78	28	507	4.60	75
Pinner				64	1.02	2	267	1.25	11	330	1.21	13
Kalpini				1,768	2.04	116	591	1.72	33	2,359	1.96	149
Pennys Find				305	5.19	51	123	3.02	12	429	4.57	63
Teal				1,009	1.96	64	801	2.50	64	1,811	2.20	128
Grand Total	**947**	**1.36**	**41**	**16,879**	**1.74**	**944**	**16,489**	**1.68**	**892**	**34,315**	**1.70**	**1,878**

Tonnages are dry metric tonnes. Minor discrepancies may occur due to rounding.

1. Refer ASX Announcement *"Gold Mineral Resources Update"* dated 13 February 2026

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Ore Reserve[1] Estimate

Gold projects

MARITANA MINERALS GOLD ORE RESERVE SUMMARY

Project	Cutoff	Proven			Probable			Total		
	Au ppm	kt	Au g/t	Ounces	kt	Au g/t	Ounces	kt	Au g/t	Ounces
Boorara	0.5	450	1.1	15,915	1680	1.21	65,357	2130	1.19	81,272
Cannon UG	1				135	4.1	17,700	135	4.1	17,700
Pennys Find	1.5				328	3.2	33,400	328	3.2	33,400
Kalpini	0.5				867	1.69	47,203	867	1.69	47,203
Crake	0.5				870	1.23	34,405	870	1.23	34,405
TOTAL		**450**	**1.1**	**15,915**	**4,330**		**198,065**	**4,330**	**1.54**	**213,980**

1 Refer ASX announcement *"Gold Ore Reserve Update"* dated 17 February 2026

Mineral Resource[1] Estimate

Nimbus silver-zinc project

Nimbus All Lodes (bottom cuts 12 g/t Ag, 0.5% Zn, 0.3g/t Au)

Category	Mt	Ag (g/t)	Au (g/t)	Zn (%)	Ag (Moz)	Au (kt)	Zn (kt)
Measured Resource	3.62	102	0.09	1.2	11.9	10	45
Indicated Resource	3.18	48	0.21	1.0	4.9	21	30
Inferred Resource	5.28	20	0.27	0.5	3.4	46	29
Total Resource	**12.08**	**52**	**0.20**	**0.9**	**20.2**	**77**	**104**

Nimbus high grade silver zinc resource (500g/t Ag bottom cut and 2,800g/t Ag top cut)

Category	Mt	Ag (g/t)	Zn (%)	Ag (Moz)	Zn (kt)
Measured Resource	-	-	-	-	-
Indicated Resource	0.17	762	12.8	4.2	22
Inferred Resource	0.09	797	13.0	2.2	11
Total Resource	**0.26**	**774**	**12.8**	**6.4**	**33**

1. Refer ASX Announcement *"Group Mineral Resources Statement – Amended"* dated 1 August 2024

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Mineral Resource & Ore Reserve disclosure

Confirmations

Maritana Gold Mineral Resources

The information in this report that relates to Maritana's Mineral Resources estimates is extracted from and was originally reported in Maritana's ASX announcements:

Project	Year	Confirmation Source
Baden Powell	2022	"Gold resources increase to 1.24moz", dated 28 September 2022
Boorara	2026	"Gold Mineral Resources Update", dated 13 February 2026
Burbanks OP	2024	"Group Mineral Resource Statement – Amended", dated 1 August 2024
Burbanks UG	2024	"Group Mineral Resource Statement – Amended", dated 1 August 2024
Cannon	2022	"Investor Presentation June 2022", dated 31 May 2022
Capricorn	2022	"Gold resources increase to 1.24moz", dated 28 September 2022
Coote	2026	"Gold Mineral Resources Update", dated 13 February 2026
Crake	2026	"Gold Mineral Resources Update", dated 13 February 2026
Golden Ridge	2020	"High Grade Drill results and Resource Update for Rose Hill", dated 4 February 2020
Golden Ridge North	2026	"Gold Mineral Resources Update", dated 13 February 2026
Gordons Dam	2026	"Gold Mineral Resources Update", dated 13 February 2026
Jacques/Peyes	2026	"Gold Mineral Resources Update", dated 13 February 2026
Monument	2024	"Group Mineral Resource Statement – Amended", dated 1 August 2024
Phillips Find OP	2026	"Gold Mineral Resources Update", dated 13 February 2026
Phillips Find UG	2024	"Group Mineral Resource Statement – Amended", dated 1 August 2024
Rosehill (OP)	2020	"Rose Hill Firms as Quality High Grade Open Pit and Underground Satellite Gold Project", dated 9 December 2020 "
Rosehill (UG)	2020	"Rose Hill Firms as Quality High Grade Open Pit and Underground Satellite Gold Project", dated 9 December 2020 "
Pinner	2024	"Group Mineral Resource Statement – Amended", dated 1 August 2024
Kalpini	2026	"Gold Mineral Resources Update", dated 13 February 2026
Pennys Find	2023	"Pennys Find Resource Update", dated 29 December 2023
Teal	2018	"Intermin's Mineral Resources Grow 30% to over 560,000 Ounces" (ASX:IRC), dated 19 September 2018

each of which is available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person's findings in relation to those Mineral Resources estimates have not been materially modified from the original market announcements. Since the original reporting Boorara and Phillips Find have been depleted for production to June 30, 2025. Crake, Coote, Golden Ridge North, Kalpini, Jacques-Peyes and Gordons Dam have been re-reported at the lower cutoff grade of 0.5 g/t Au.

MARITANA MINERALS

Mineral Resource & Ore Reserve disclosure

Confirmations

Non-gold Mineral Resources

The information is this Presentation that relates to Maritana's exploration results and Mineral Resources estimates was originally reported in Maritana's ASX announcement: "Nimbus Silver Update" (Nimbus, Nimbus Exploration Target) 28 August 2024 which is available at www.asx.com.au.

Maritana confirms that the form and context of the Competent Person's findings in relation to those Mineral Resources estimates have not been materially modified from the original market announcements.

Competent Persons Statement (Resources)

The revised Mineral Resource Estimates reports were undertaken, or supervised, by Mr Stephen Godfrey, Resource Development Manager with Maritana Minerals Limited. Mr Godfrey is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM #110542) and a Member of the Australian Institute of Geoscientists (MAIG #3993). Mr Godfrey has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity that they are undertaking to qualify as a Competent Persons as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration, Results, Mineral Resource and Ore Reserves'. Mr Godfrey considers all resources to be current and relevant to Maritana's ongoing plans.

Gold Ore Reserves

The information in this report that relates to Maritana's Mineral Resources estimates is extracted from and was originally reported in Maritana's ASX announcements:

Project	Year	Confirmation Source
Boorara	2026	"Gold Ore Reserve Update", dated 17 February 2026
Cannon UG	2022	"Positive Results for Cannon Underground Gold Project and Feasibility Study Update" dated 29 March 2022
Pennys Find	2024	"Penny's Find Pre-Feasibility Study and Ore Reserve" dated 18 December 2024
Kalpini	2026	"Gold Ore Reserve Update", dated 17 February 2026
Crake	2026	"Gold Ore Reserve Update", dated 17 February 2026
Grand Total		

Competent Person Statement (Reserves)

The revised Mineral Resource Reserve Estimates reports were undertaken, or supervised, by Mr Franz Charles Schlosser, who is a full-time employee of Mining Plus Pty Ltd. Mr Schlosser is a Fellow and Chartered Professional of the Australasian Institute of Mining and Metallurgy. Mr Schlosser has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity that they are undertaking to qualify as a Competent Persons as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration, Results, Mineral Resource and Ore Reserves'. Mr Schlosser considers the Boorara, Crake and Kalpini Ore Reserves to be true and consents to their inclusion in this document.

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