



Announcement Summary

Entity name

MONT ROYAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 16, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MRZAT	OPTION EXPIRING 19-DEC-2025 EX \$0.538	4,193,206	Expiry of option or other convertible security without exercise or conversion	19/12/2025
MRZAS	OPTION EXPIRING 18-DEC-2025 EX \$0.624	8,049,557	Expiry of option or other convertible security without exercise or conversion	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MONT ROYAL RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625237658

1.3 ASX issuer code

MRZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MRZAT : OPTION EXPIRING 19-DEC-2025 EX \$0.538	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
4,193,206	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
19/12/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	

ASX +Security Code and Description	
MRZAS : OPTION EXPIRING 18-DEC-2025 EX \$0.624	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
8,049,557	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
18/12/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRZ : ORDINARY FULLY PAID	188,744,331

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRZAI : OPTION EXPIRING 10-NOV-2026 EX \$1.59	658,500
MRZAK : ORDINARY FULLY PAID RESTRICTED	2,613,630
MRZAJ : ORDINARY FULLY PAID RESTRICTED	1,135,123
MRZAL : OPTION EXPIRING 21-JUN-2026 RESTRICTED	4,585,209
MRZAM : OPTION EXPIRING 12-AUG-2026 RESTRICTED	711,836
MRZAN : OPTION EXPIRING 30-OCT-2026 RESTRICTED	4,412,102
MRZAO : OPTION EXPIRING 28-JUL-2028 RESTRICTED	1,532,243
MRZAR : PERFORMANCE SHARE UNITS RESTRICTED	4,597,268
MRZAQ : PERFORMANCE RIGHTS RESTRICTED	7,662,114
MRZAP : OPTION EXPIRING 22-OCT-2028 RESTRICTED	9,532,423
MRZAV : OPTION EXPIRING 21-JUN-2026 EX \$0.538	11,368,305
MRZAU : OPTION EXPIRING 20-MAY-2026 EX \$0.947	4,133,750
MRZAT : OPTION EXPIRING 19-DEC-2025 EX \$0.538	0
MRZAS : OPTION EXPIRING 18-DEC-2025 EX \$0.624	0



MRZAZ : OPTION EXPIRING 12-MAY-2028 EX \$0.161	561,888
MRZAY : OPTION EXPIRING 18-MAR-2028 EX \$0.258	893,913
MRZAX : OPTION EXPIRING 30-OCT-2026 EX \$0.258	30,428,530
MRZAW : OPTION EXPIRING 12-AUG-2026 EX \$0.538	8,172,921
MRZAH : OPTION EXPIRING 25-MAR-2026 EX \$1.37	329,250

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.