

ASX RELEASE // 27 October 2025

Results of General Meeting – 27 October 2025

MetalsTech Limited

Advancing the Sturec Gold Mine

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of MetalsTech Limited (**MetalsTech** or the **Company**) held on 27 October 2025.

All resolutions were passed on a Poll.

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting dated 22 September 2025 and the results of the voting by Poll are set out in the attached results summary table.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

For further information please contact:

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CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward looking statements in this document are based on the company's beliefs, opinions and estimates of MetalsTech as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

Disclosure of Proxy Votes

Metalstech Limited

General Meeting

Monday, 27 October 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF SHARES TO THE MARKET BULL PTY LTD	P	27,743,651	25,465,567 91.79%	1,321,767 4.76%	3,500	956,317 3.45%	26,421,884 95.24%	1,321,767 4.76%	3,500	Carried
2 RATIFICATION OF PRIOR ISSUE OF SHARES TO MR ZHENGRONG CHEN UNDER REDEEMABLE NOTE DEEDS	P	27,612,831	25,334,747 91.75%	1,321,767 4.79%	134,320	956,317 3.46%	26,291,064 95.21%	1,321,767 4.79%	134,320	Carried
3 RATIFICATION OF PRIOR ISSUE OF SHARES TO GEOSMART CONSULTING PTY LTD IN LIEU OF FEES OWING	P	27,616,331	25,368,247 91.86%	1,291,767 4.68%	130,820	956,317 3.46%	26,324,564 95.32%	1,291,767 4.68%	130,820	Carried
4 RATIFICATION OF PRIOR ISSUE OF SHARES TO ADVISORS IN LIEU OF FEES OWING	P	27,747,151	25,499,067 91.90%	1,291,767 4.66%	0	956,317 3.45%	26,455,384 95.34%	1,291,767 4.66%	0	Carried
5 RATIFICATION OF PRIOR ISSUE OF SHARES TO ETERNAL GRAND INTERNATIONAL (HK) LIMITED	P	27,612,831	25,334,747 91.75%	1,321,767 4.79%	134,320	956,317 3.46%	26,291,064 95.21%	1,321,767 4.79%	134,320	Carried
6 RATIFICATION OF PRIOR ISSUE OF SHARES TO TRANCHE 1 STRATEGIC INVESTORS	P	27,705,412	25,457,328 91.89%	1,291,767 4.66%	41,739	956,317 3.45%	26,413,645 95.34%	1,291,767 4.66%	41,739	Carried
7 RATIFICATION OF PRIOR ISSUE OF SHARES TO TRANCHE 2 STRATEGIC INVESTORS	P	27,705,412	25,457,328 91.89%	1,291,767 4.66%	41,739	956,317 3.45%	26,413,645 95.34%	1,291,767 4.66%	41,739	Carried

