ASX Release
26 November 2025

Cleansing Statement

On 26 November 2025, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an "Appendix 2A" for the issue and quotation of shares (**Shares**) in connection with the issue of Shares in lieu of making cash payments for the provision of media and strategic advice and investor relations services pursuant to an agreement entered into with the Company.

The total number of Shares issued was 100,000 fully paid ordinary shares. The Shares were issued at a deemed issue price of 22 cents per share.

The issue date of the Shares was 24 November 2025.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

a) The provisions of Chapter 2M of the Corporations Act; and
b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

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