



Announcement Summary

Entity name

METALSTECH LIMITED

Date of this announcement

Monday August 10, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	MTCOPT13	4,000,000	07/08/2026
New class - code to be confirmed	MTCOPT14	6,000,000	07/08/2026
New class - code to be confirmed	MTCOPT15	8,000,000	07/08/2026
New class - code to be confirmed	MTCPRC7	6,000,000	07/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALSTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82612100464

1.3 ASX issuer code

MTC

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted director equity incentives approved by shareholders 7 August 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

MTCOPT13

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260706/pdf/071f9mkb7npscl.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

7/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Director incentives approved by shareholders

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration - incentives approved by shareholders

Purpose of the issue

Other

Additional Details

Director incentives approve by shareholders

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

MTCOPT14

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

7/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20260706/pdf/071f9mkb7npscl.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.55000000

Expiry date

7/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Director incentives approved by shareholders on 7 August 2026

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration - director incentives approved by shareholders

Purpose of the issue

Other

Additional Details

Director incentives approved by shareholders

New +securities

ASX +security code

New class - code to be confirmed

+Security description

MTCOPT15

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260706/pdf/071f9mkb7npscl.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.70000000

Expiry date

7/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTC : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Director incentives approved by shareholders

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration - incentives approved by shareholders

Purpose of the issue

Other

Additional Details

Director incentives approved by shareholders

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

MTCPRC7

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

7/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260706/pdf/071f9mkb7npscl.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Director Performance Rights that will vest on the satisfaction of finalisation of a Definitive Feasibility Study (DFS) for the Sturec Gold Project in Slovakia. Expiry date 7 August 2031

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration - incentives approved by shareholders

Purpose of the issue

Other

Additional Details

Director incentives approved by shareholders

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTC : ORDINARY FULLY PAID	277,561,058

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTCAX : OPTION EXPIRING 12-DEC-2026 EX \$0.35	3,000,000
New class - code to be confirmed : MTCOPT13	4,000,000
New class - code to be confirmed : MTCOPT14	6,000,000
New class - code to be confirmed : MTCOPT15	8,000,000
New class - code to be confirmed : MTCPRC7	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/8/2026