

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Mithril Silver and Gold Limited
ACN: 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Craig Sharpe
Date of last notice	5 September 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mano Asset Management Pty Ltd <SHARPE FAMILY A/C> Director and beneficiary
Date of change	21/11/25
No. of securities held prior to change	<u>MR CRAIG ANDREW SHARPE & MRS MICHELLE ROSE SHARPE <FUNKY MONKEY SUPER FUND A/C></u> 1,050,000 fully paid ordinary shares 475,000 quoted options @ \$0.20 EXP 14/5/27 50,000 unquoted options @ \$0.75 EXP 19/12/26 <u>MANO ASSET MANAGEMENT PTY LTD <SHARPE FAMILY A/C></u> 500,000 unquoted options @ \$0.20 EXP 14/5/27
Class	Unquoted options exercise price @ \$1.07 EXP 1/9/28
Number acquired	800,000

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Non-cash
No. of securities held after change	<u>MR CRAIG ANDREW SHARPE & MRS MICHELLE ROSE SHARPE <FUNKY MONKEY SUPER FUND A/C></u> 1,050,000 fully paid ordinary shares 475,000 quoted options @ \$0.20 EXP 14/5/27 50,000 unquoted options @ \$0.75 EXP 19/12/26 <u>MANO ASSET MANAGEMENT PTY LTD <SHARPE FAMILY A/C></u> 500,000 unquoted options @ \$0.20 EXP 14/5/27 800,000 unquoted options @ \$1.07 EXP 1/9/28
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Option issue approved by shareholders on 5/11/25

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Agreement to issue Craig Sharpe or nominee 800,000 Options subject to shareholder approval.
Nature of interest	Indirect
Name of registered holder (if issued securities)	Mano Asset Management Pty Ltd <SHARPE FAMILY A/C>
Date of change	21/11/25
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	800,000 unquoted options @ \$1.07 EXP 1/9/28
Interest acquired	Nil
Interest disposed	The Options have now been issued as detailed in this notice.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil
Interest after change	Nil

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Mithril Silver and Gold Limited
ACN: 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Toyoda
Date of last notice	5 September 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	21/11/25
No. of securities held prior to change	30,000 Shares
Class	Unquoted options @ \$1.07 EXP 1/9/28
Number acquired	600,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Non-cash

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No. of securities held after change	30,000 Shares 600,000 unquoted options @ \$1.07 EXP 1/9/28
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Option issue approved by shareholders on 5/11/25

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Agreement to issue David Toyoda 600,000 Options subject to shareholder approval.
Nature of interest	Direct
Name of registered holder (if issued securities)	David Toyoda
Date of change	21/11/25
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	600,000 unquoted options @ \$1.07 EXP 1/9/28
Interest acquired	Nil
Interest disposed	The Options have now been issued as detailed in this notice.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil
Interest after change	Nil

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Mithril Silver and Gold Limited
ACN: 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Meghan Lewis
Date of last notice	5 September 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	21/11/25
No. of securities held prior to change	Nil
Class	Unquoted options exercise price @ \$1.07 EXP 1/9/28
Number acquired	600,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Non-cash

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No. of securities held after change	600,000 unquoted options exercise price @ \$1.07 EXP 1/9/28
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Option issue approved by shareholders on 5/11/25

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Agreement to issue Meghan Lewis 600,000 Options subject to shareholder approval.
Nature of interest	Direct
Name of registered holder (if issued securities)	Meghan Lewis
Date of change	21/11/25
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	600,000 unquoted options @ \$1.07 EXP 1/9/28
Interest acquired	Nil
Interest disposed	The Options have now been issued as detailed in this notice.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil
Interest after change	Nil

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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