

ASX Release

29 January 2026

Cleansing Notice – Section 708A(5)(e) and 708A(6)

Metallium Limited ("Metallium" or the "Company") (ASX: **MTM**; OTCQX: **MTMCF**; OTCQX ADR: **MTLMY**) wishes to advise that on 28 January 2026 it issued 35,190,957 ordinary fully paid shares (Shares) and on 29 January 2026 it issued a further 49,494,085 Shares. The Shares were issued at an issue price of \$0.84 per share pursuant to a capital raising announced 21 January 2026 'Successful Completion of A\$75million Capital Raising Cornerstoned by U.S. Institutions'.

The Company further advises that on 29 January 2026, it issued 1,537,500 Shares upon the conversion of 1,537,500 unlisted options.

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2As lodged on 29 January 2026 will fall within the exemption in section 708A(5) of the Act.

In accordance with Section 708A(6) of the Act, the Company gives notice under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary

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ABOUT METALLIUM LIMITED



Metallium Ltd (ABN 27 645 885 463), is pioneering a low-carbon, high-efficiency approach to recovering critical and precious metals from mineral concentrates and high-grade waste streams. The company's patented **Flash Joule Heating (FJH)** technology enables the extraction of high-value materials, including **gallium, germanium, antimony, rare earth elements, and gold** — from feedstocks such as refinery scrap, e-waste, and monazite.

Aligned with U.S. strategic supply chain objectives, Metallium has recently secured its first commercial site in Texas via its wholly owned subsidiary, **Flash Metals USA Inc.**, marking a major step toward near-term production and revenue generation.

To learn more, visit:

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