MyStateLimited

ASX ANNOUNCEMENT

Thursday 21 May 2026

ASX: MYS

Fitch Ratings affirms issuer credit rating for MyState Limited and MyState Bank Limited at BBB+ / Stable

MyState Limited (ASX: MYS) today announced that Fitch Ratings (Fitch) has affirmed the issuer credit ratings of MyState Limited and its wholly owned subsidiary MyState Bank Limited at 'BBB+/F2' (long-term/short-term). The ratings were affirmed with a Stable Outlook.

In its rating agency commentary, Fitch noted that the assigned issuer credit ratings reflect MyState's consistent focus on low-risk residential mortgages and deposits, which supports strong asset quality and modest earnings volatility.

MyState Limited's Managing Director and Chief Executive Officer, Brett Morgan, said "Fitch's confirmation that the issuer credit ratings of MyState Limited and MyState Bank Limited remain unchanged at BBB+, following the FY26 annual review process, demonstrates that the Group remains well positioned to execute on its growth strategy".

"The Fitch investment grade issuer credit ratings continue to provide support for the Group's wholesale funding programs."

Authorised
Brett Morgan
Managing Director and Chief Executive Officer

About MyState Limited
Registered Office: 137 Harrington Street, Hobart 7000
MyState Limited (ABN 26 133 623 962) is the ASX-listed (MYS) non-operating holding company of the diversified financial services Group consisting of MyState Bank (including Auswide & Selfco), and TPT Wealth, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and TPT Wealth hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.

Investor relations
Howard Marks
howard.marks@automicgroup.com.au
+61 402 438 019

Media relations
David Breen
david.breen@mystate.com.au
+61 412 933 060