Announcement Summary

Entity name

NATIONAL AUSTRALIA BANK LIMITED

Security on which the Distribution will be paid

NABPI - CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29

Announcement Type

New announcement

Date of this announcement

17/3/2026

Distribution Amount

AUD 1.29380000

Ex Date

4/6/2026

Record Date

5/6/2026

Payment Date

17/6/2026

Additional Information

The Distribution Rate for the NAB Capital Notes 6 for the Distribution Period beginning on (and including) 17 March 2026 to (but not including) 17 June 2026 is 5.1331% per annum.

This has been calculated in accordance with NAB Capital Notes 6 terms as follows:

3 month Bank Bill Rate on 17 March 2026:	4.1830% p.a.
Plus Margin:	3.1500% p.a.
Total:	7.3330% p.a.
Multiplied by (1 - Tax Rate)	0.70
Distribution Rate:	5.1331% p.a.

This equates to a cash amount per NAB Capital Note 6 of $1.2938, fully franked, payable on 17 June 2026. This is based on 92 days in the Distribution Period. The Record Date for the Distribution is 5 June 2026.

For more information refer to the NAB Capital Notes 6 Prospectus dated 14 June 2022: https://www.nab.com.au/nabcapitalnotes6.html

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NATIONAL AUSTRALIA BANK LIMITED

1.2 Registered Number Type

ABN

Registration Number

12004044937

1.3 ASX issuer code

NAB

1.4 The announcement is
New announcement

1.5 Date of this announcement

17/3/2026

1.6 ASX +Security Code

NABPI

ASX +Security Description

CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

16/6/2026

2A.4 +Record Date

5/6/2026

2A.5 Ex Date

4/6/2026

2A.6 Payment Date

17/6/2026

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**

- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.29380000

Estimated or Actual?
Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.29380000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 1.29380000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

17/3/2026

3D.2 End date of payment period

16/6/2026

3D.3 Date dividend/distribution rate is set (optional)

3D.5 Number of days in the dividend/distribution period

92

3D.6 Dividend/distribution base rate (pa)

4.1830 %

3D.7 Comments on how dividend/distribution base rate is set

3 month Bank Bill set on 17 March 2026.

3D.8 Dividend/distribution margin

3.1500 %

3D.9 Comments on how dividend/distribution margin is set

Margin is 3.1500% per annum, as determined under the Bookbuild. The Margin will not change for the term of the NAB Capital Notes 6.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-2.1999 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

3D.12 Total dividend/distribution rate for the period (pa)

5.1331 %

3D.13 Comment on how total distribution rate is set

Distribution Rate = (Bank Bill Rate + Margin) x (1 - Tax Rate).

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

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